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(54) Abstract Title: COLLAPSIBLE EXPANSION CONE

(57) An apparatus for radially expanding and plastically deforming an expandable tubular member, comprising: a tubular support member; a collapsible expansion device coupled to the tubular support member; an expandable tubular member coupled to the collapsible expansion device; means for displacing the collapsible expansion device relative to the expandable tubular member using fluid pressure; and means for collapsing the expansion device.

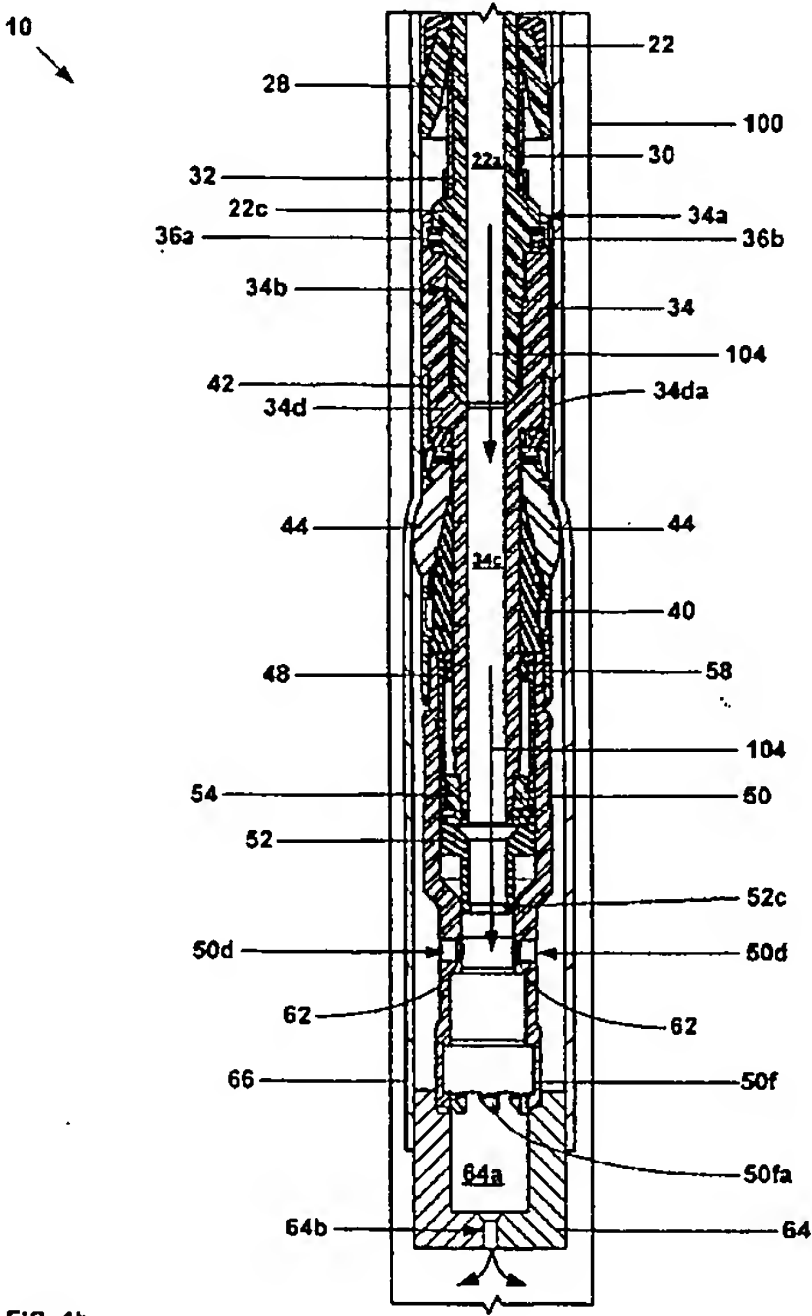
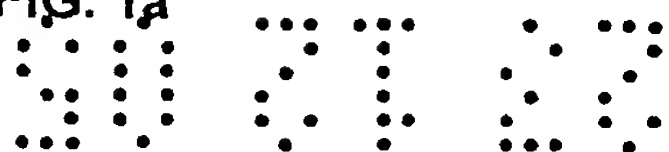


FIG. 1b



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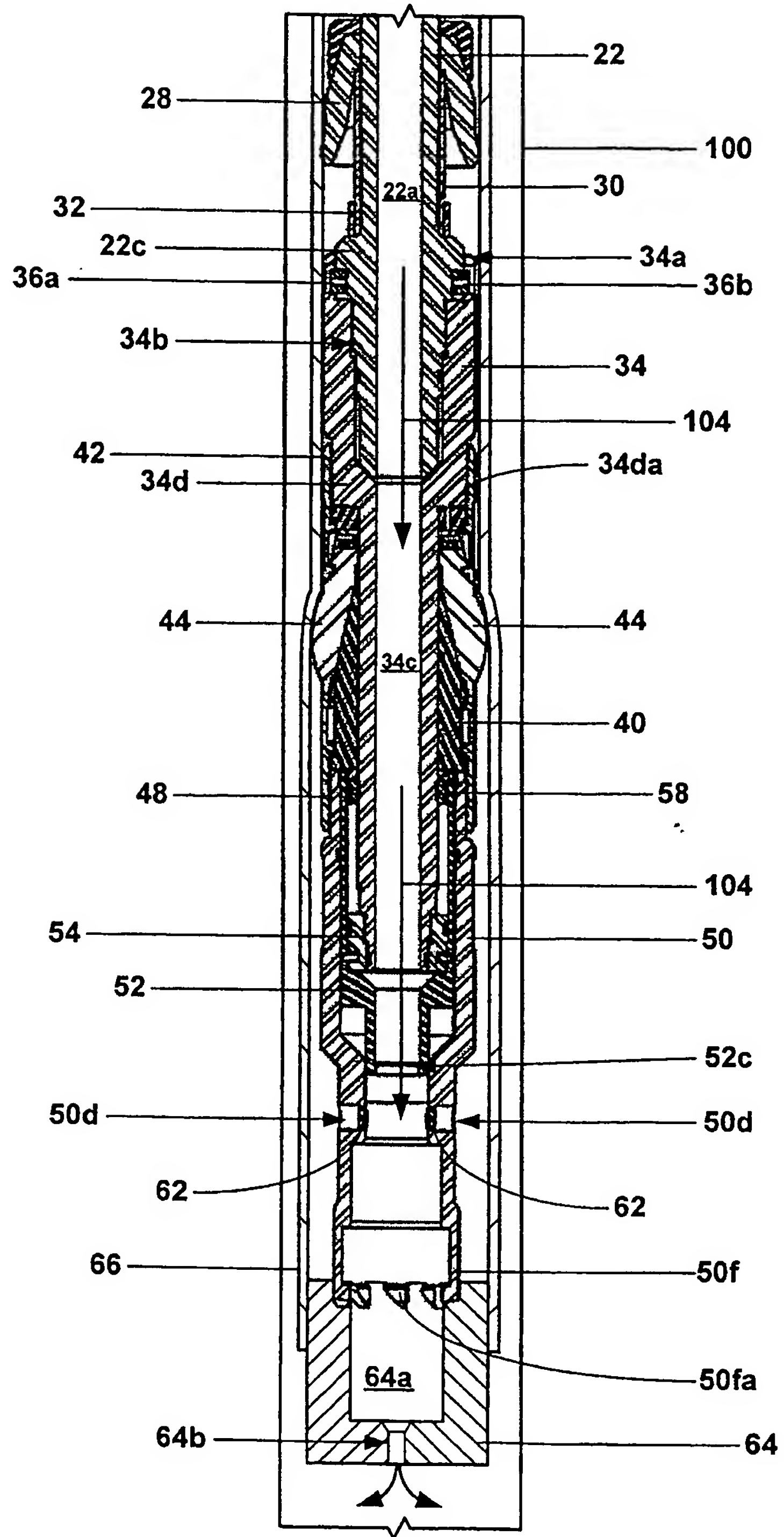


FIG. 1b

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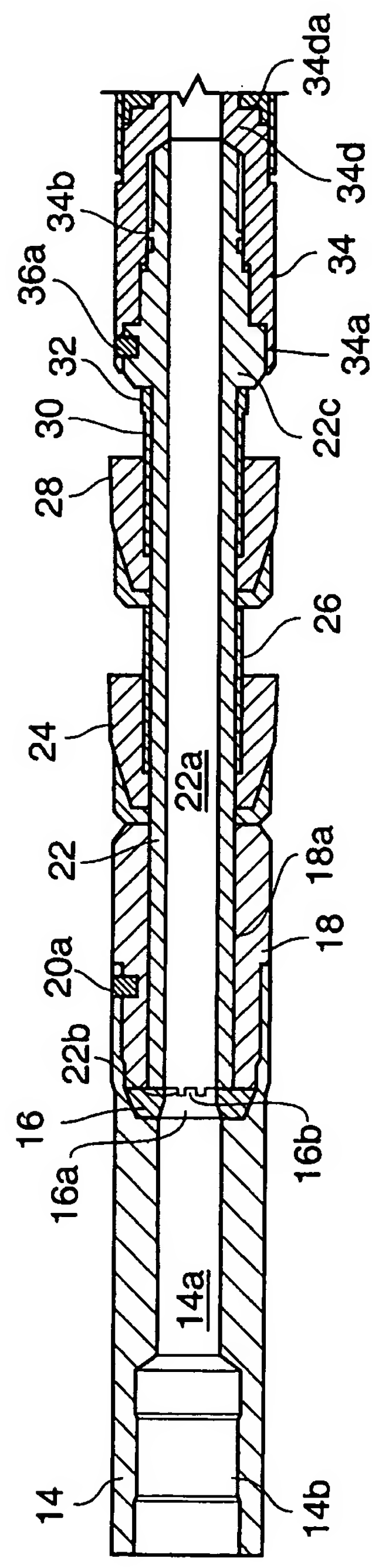


Fig. 2a

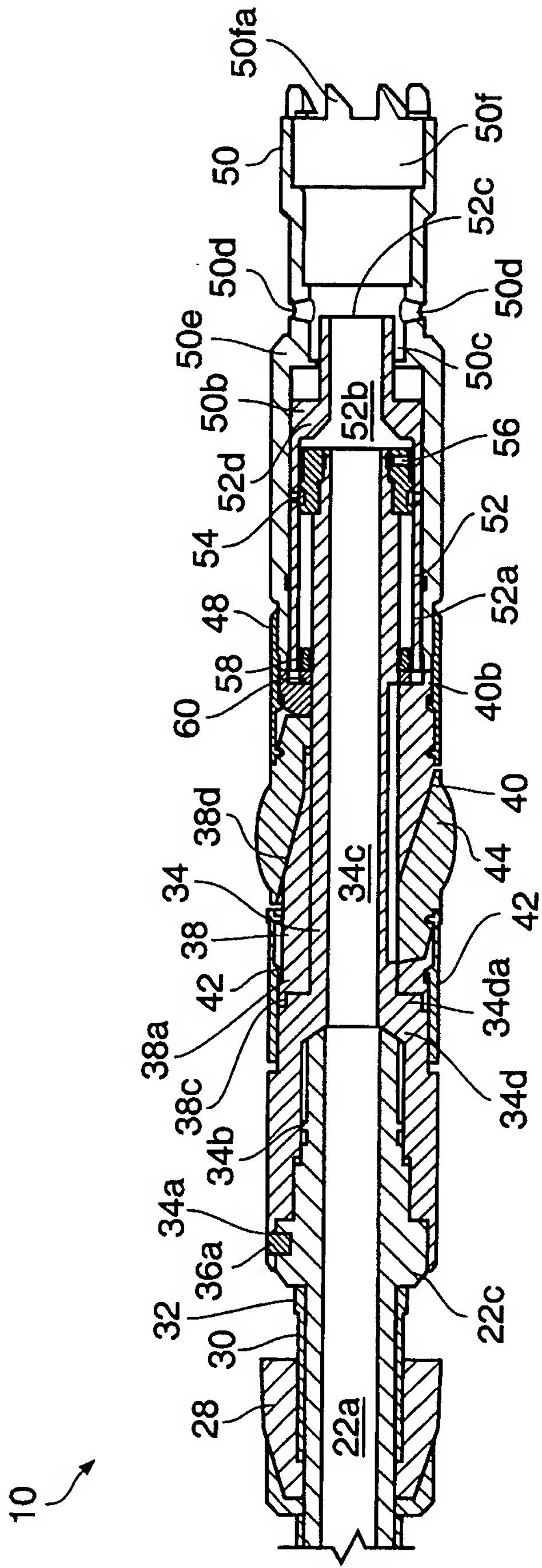


Fig. 2b

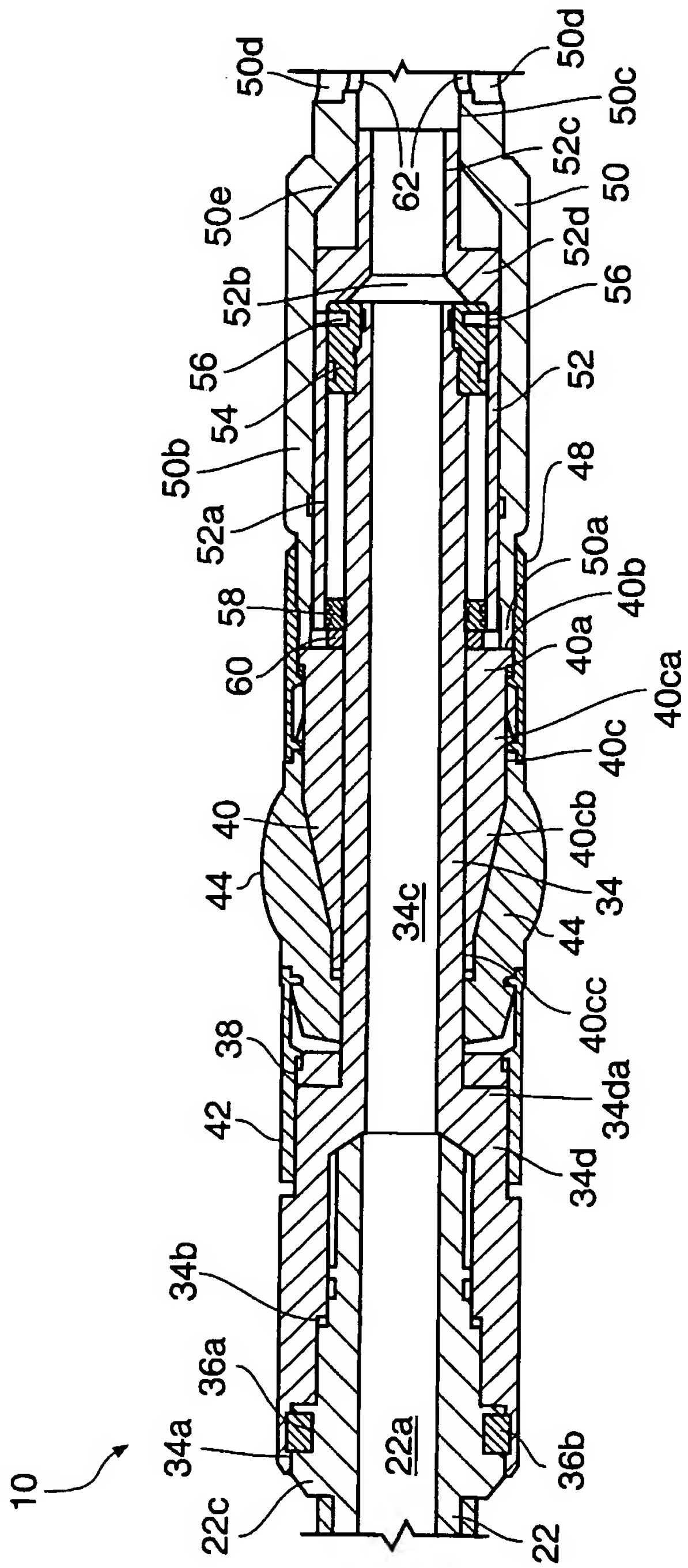


Fig. 3

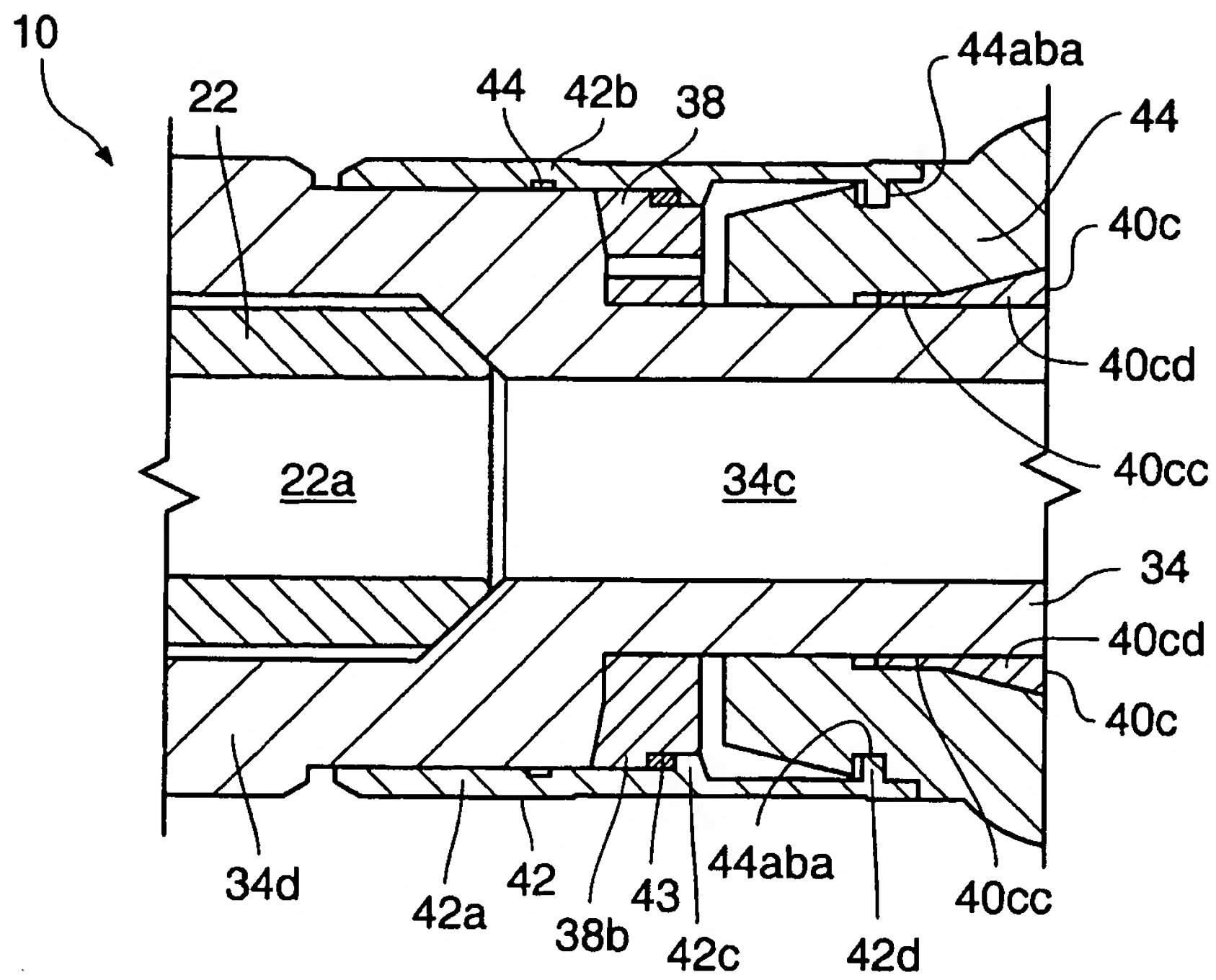
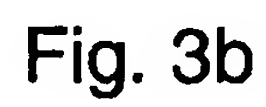
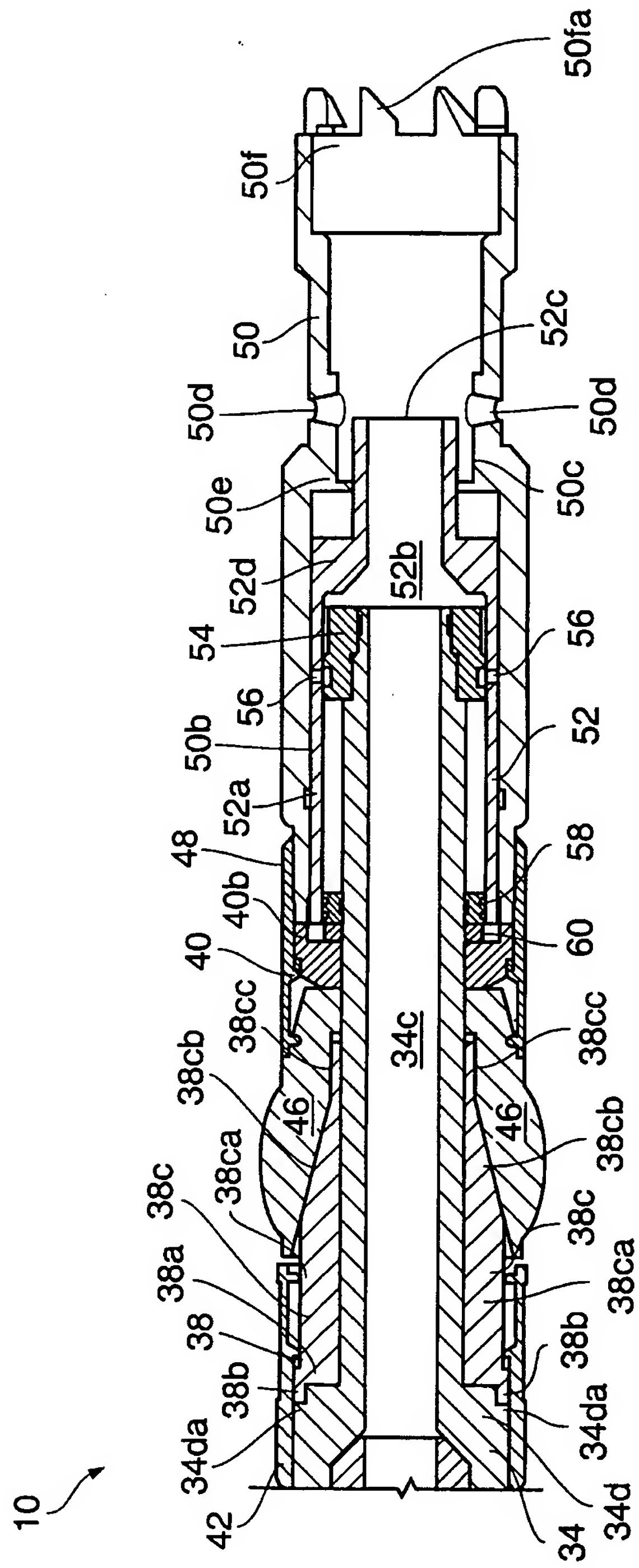


Fig. 3a







**Fig. 4**

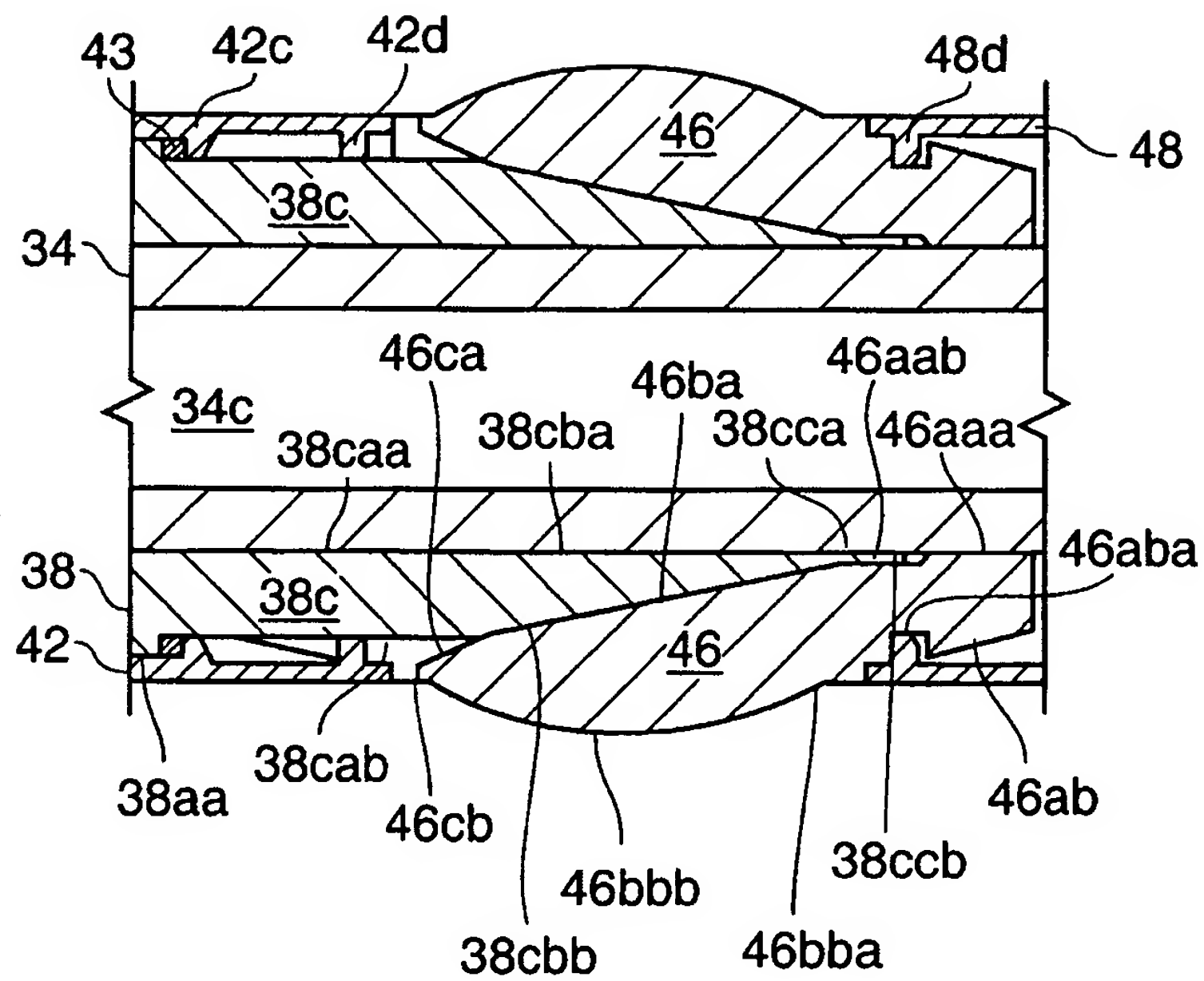


Fig. 4a

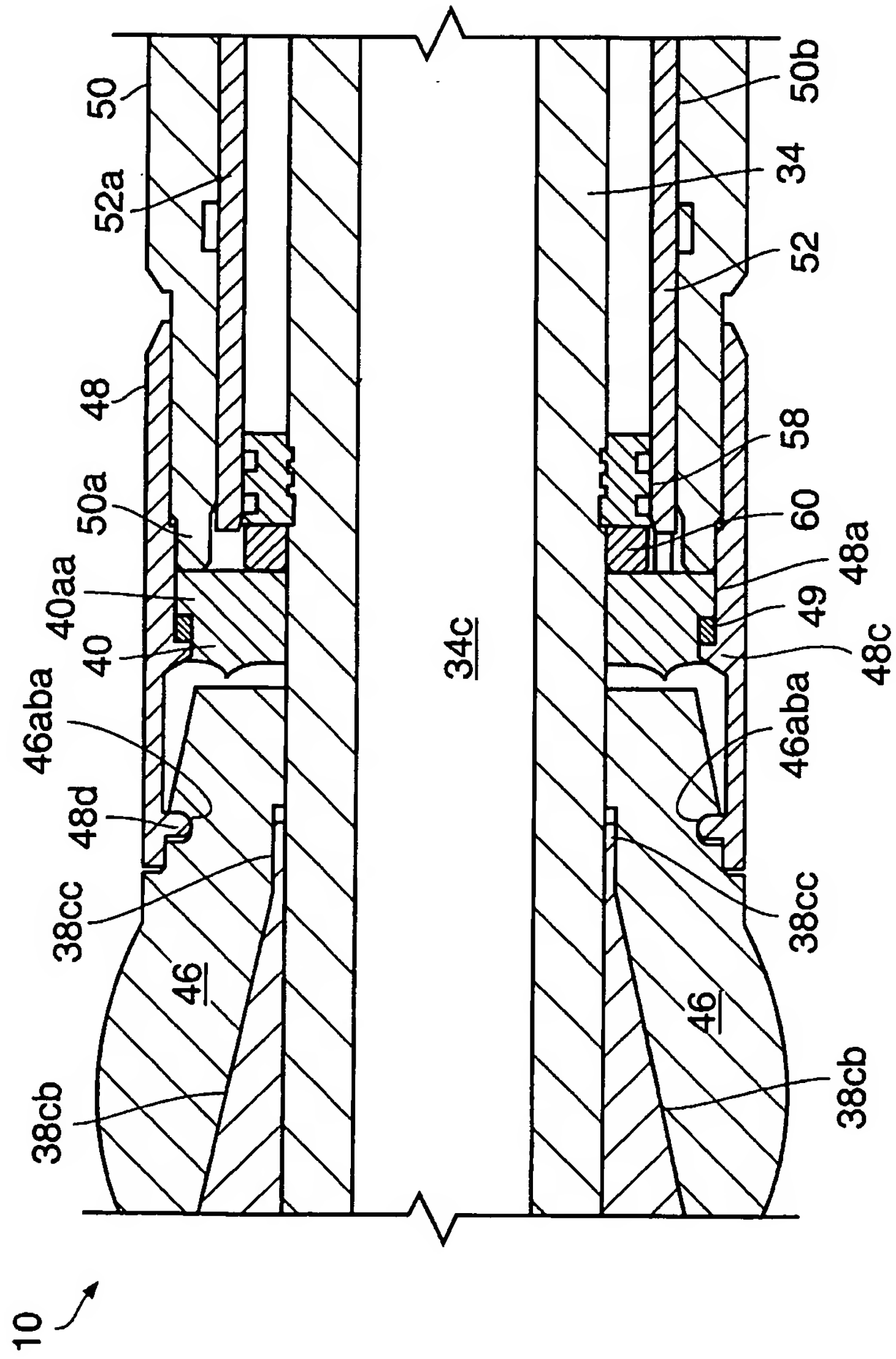


Fig. 5

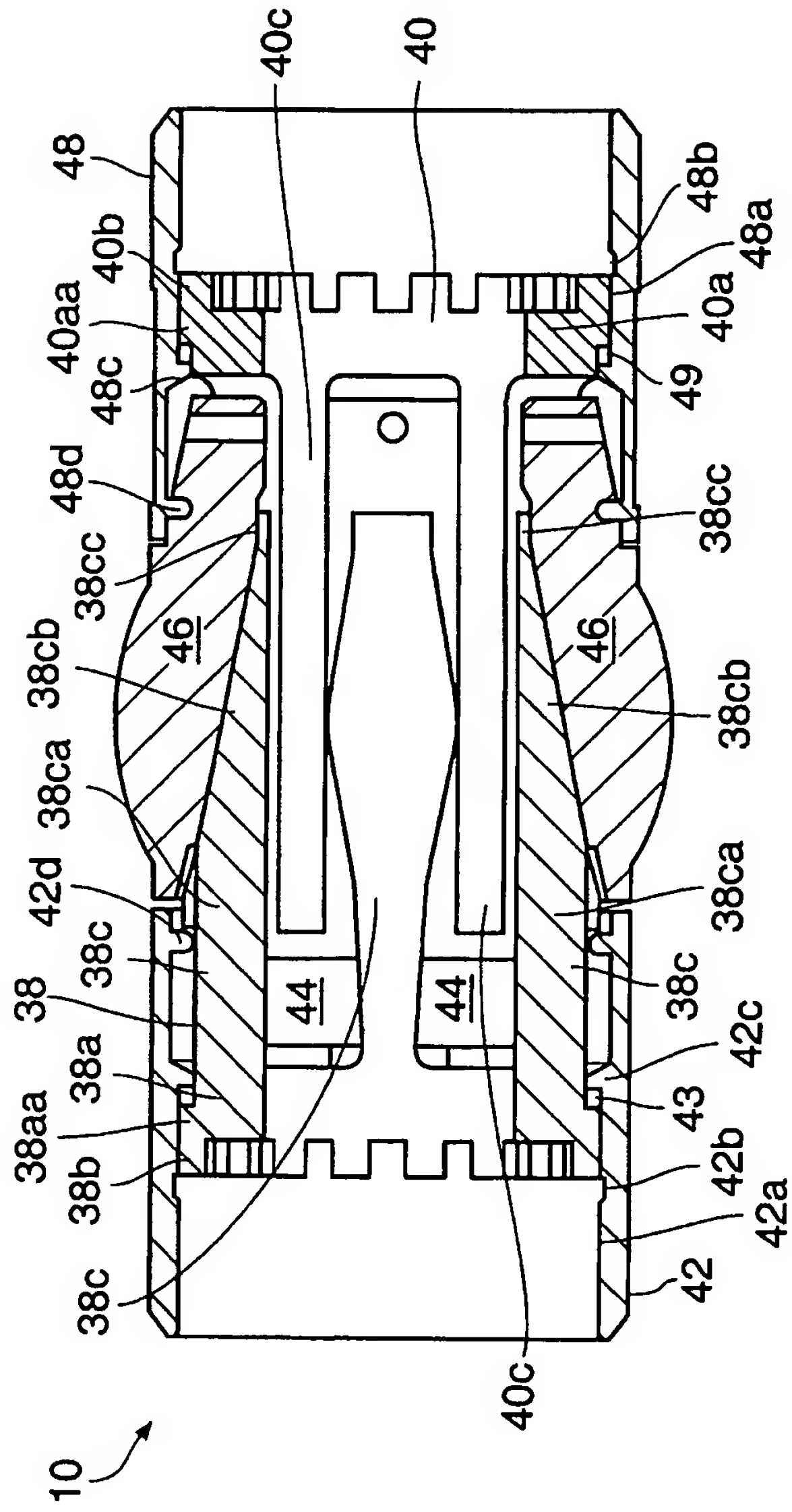


Fig. 6

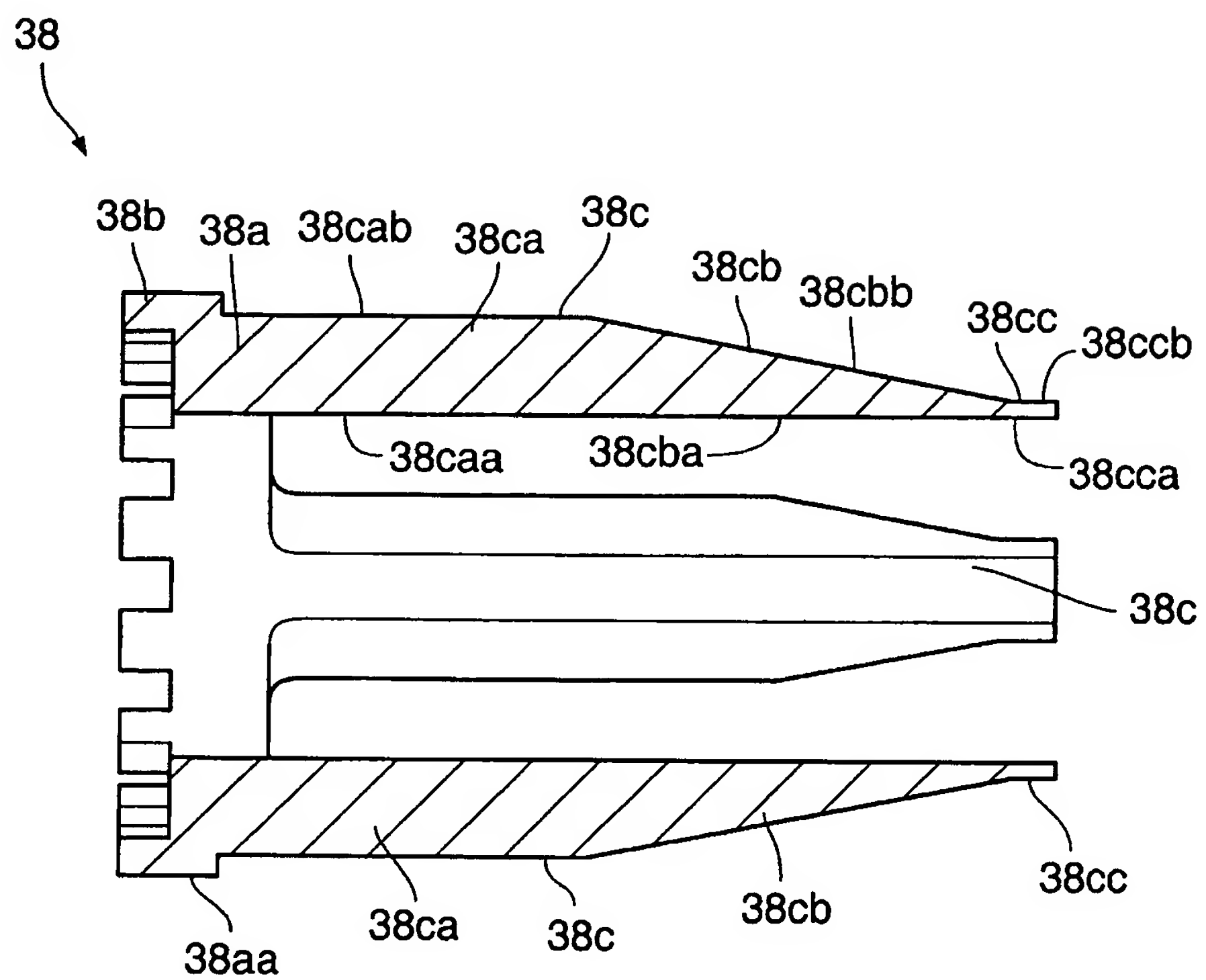


Fig. 7a

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↓

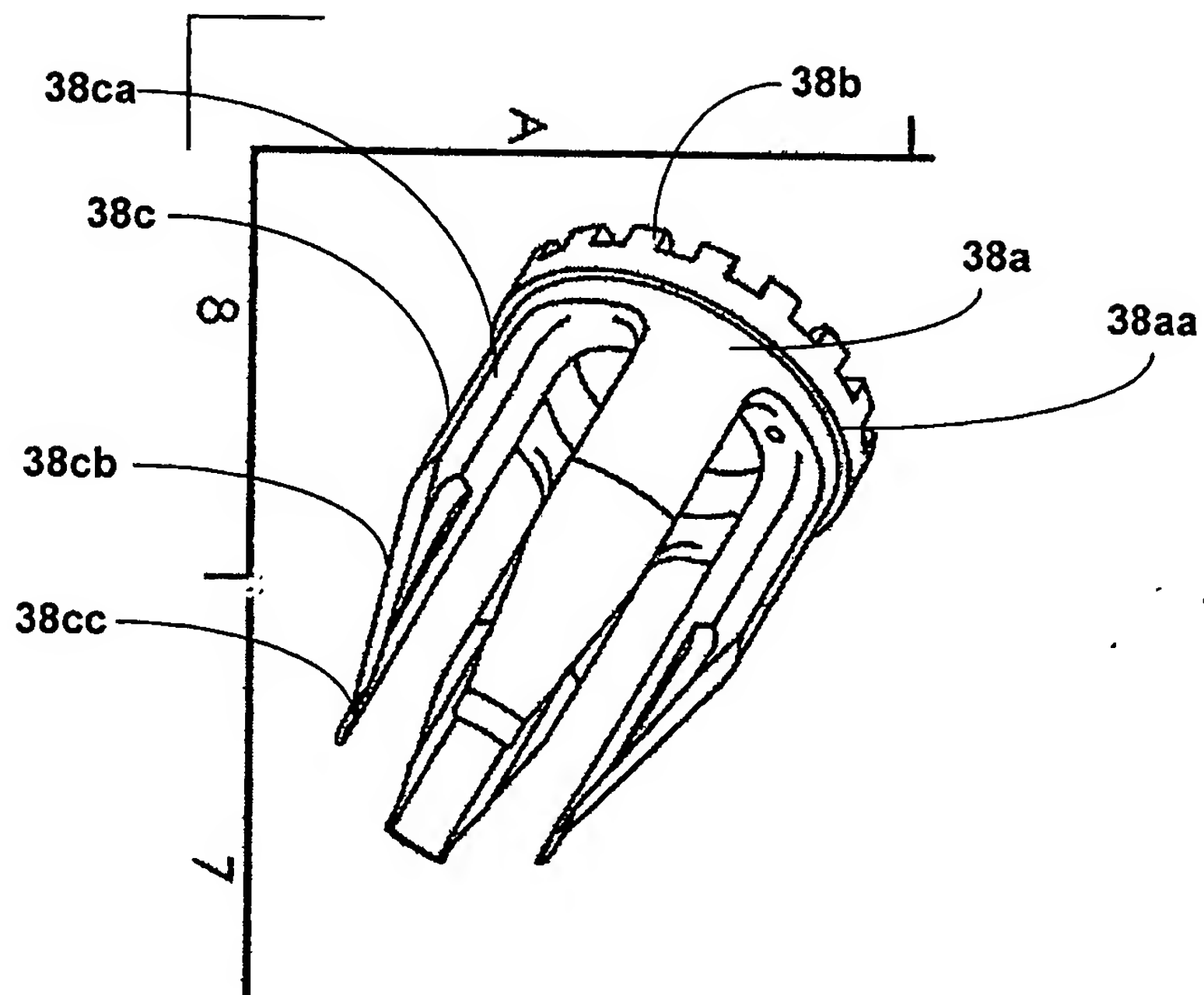


FIG. 7b

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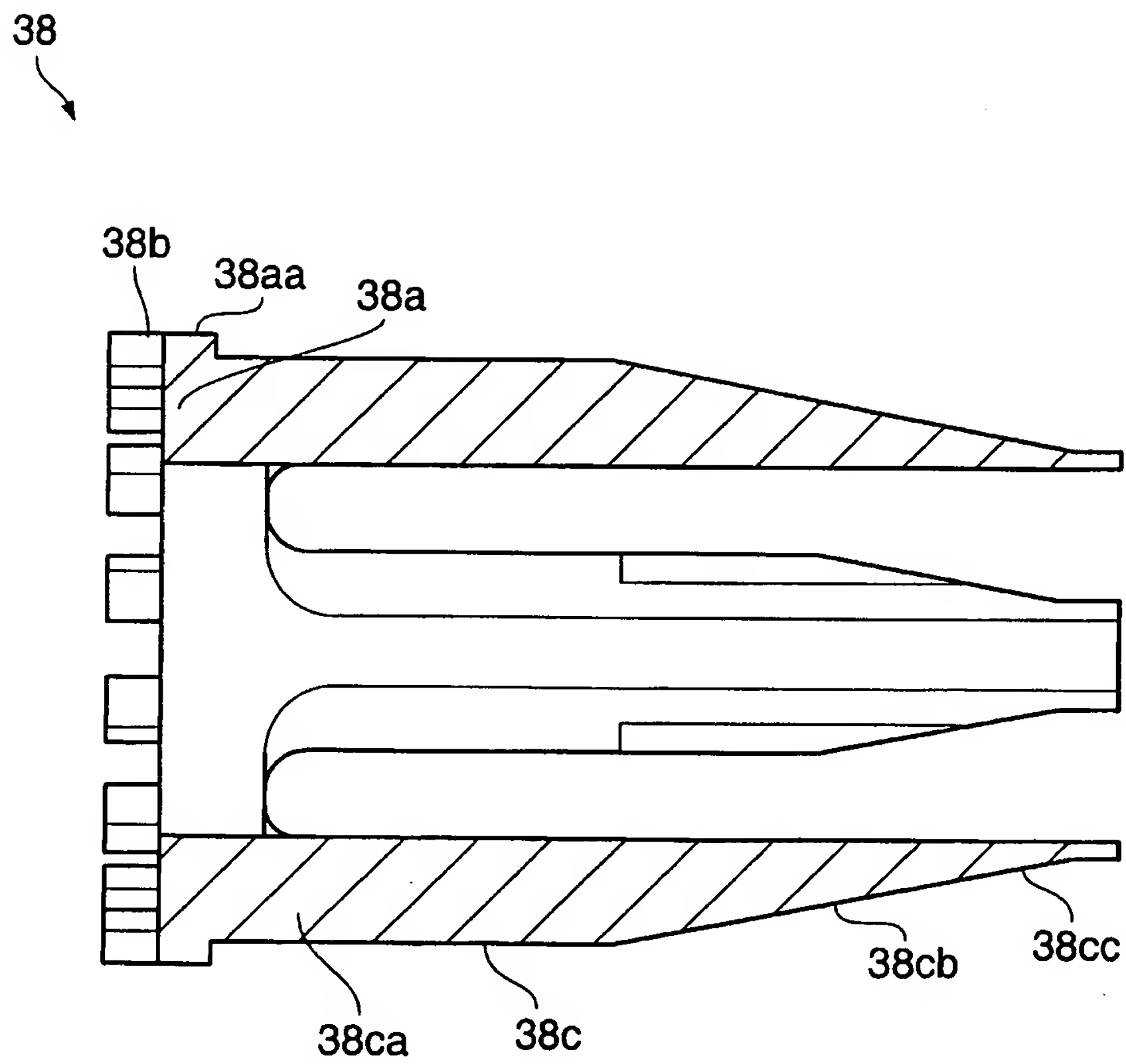


Fig. 7c

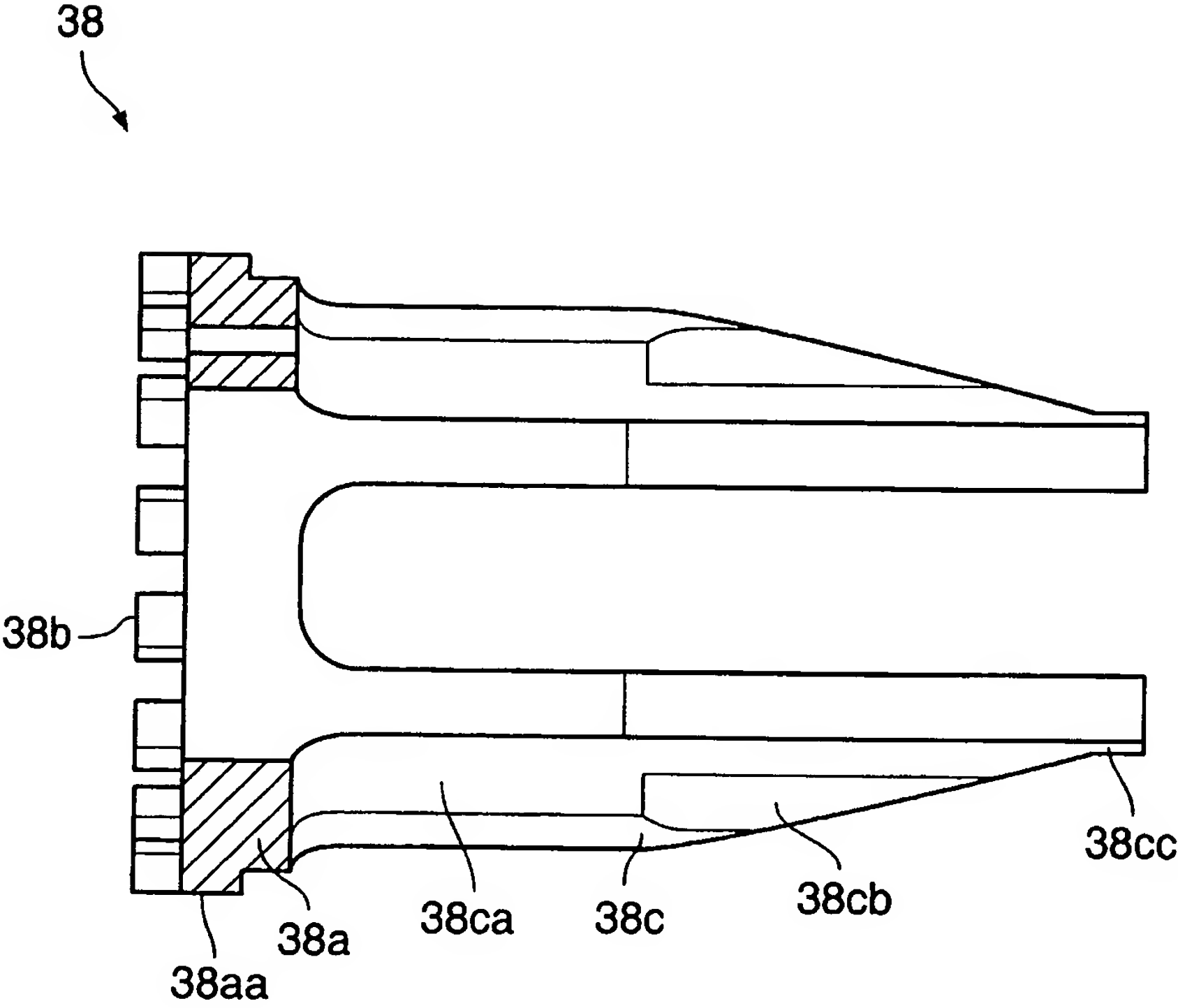


Fig. 7d



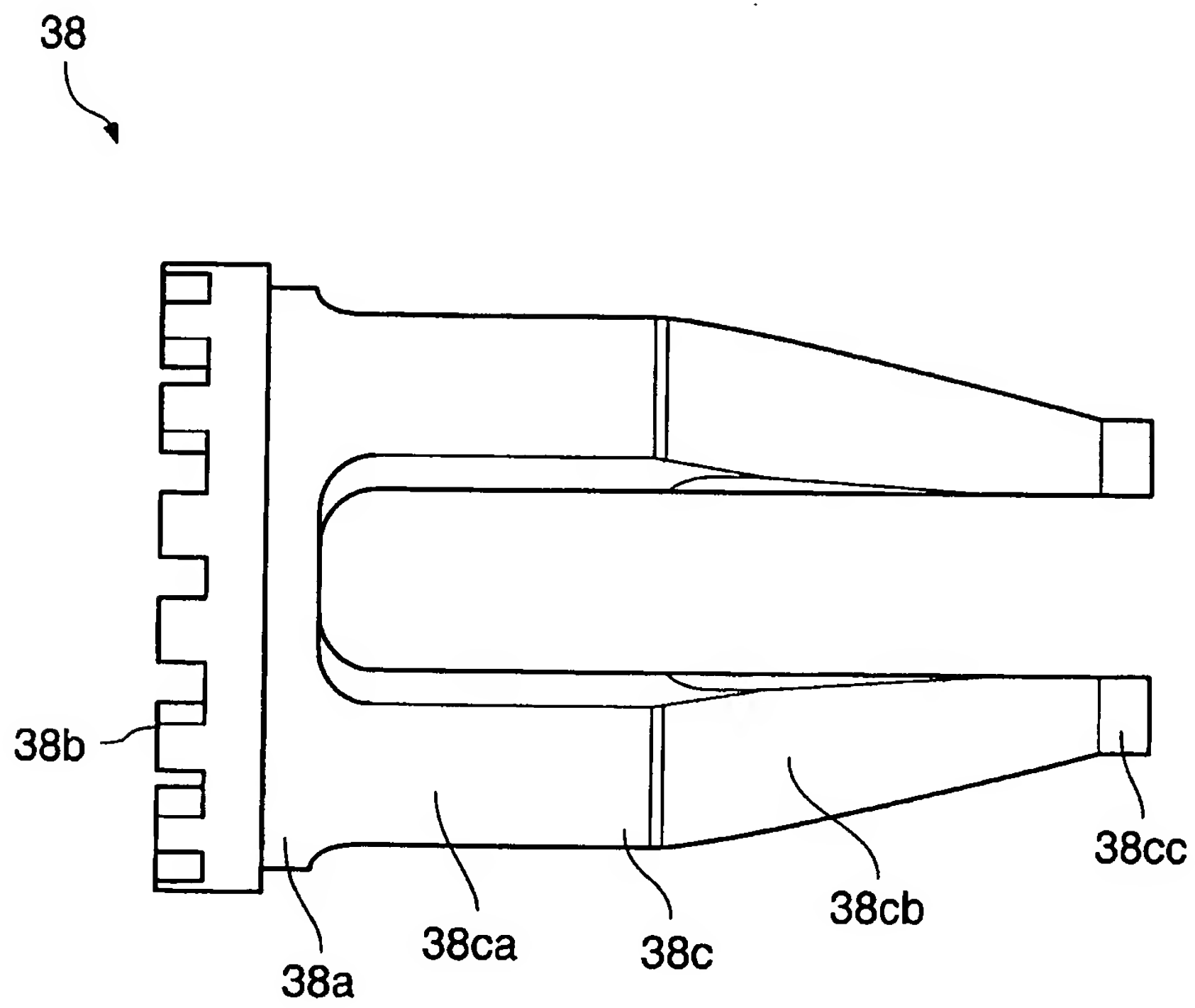


Fig. 7e

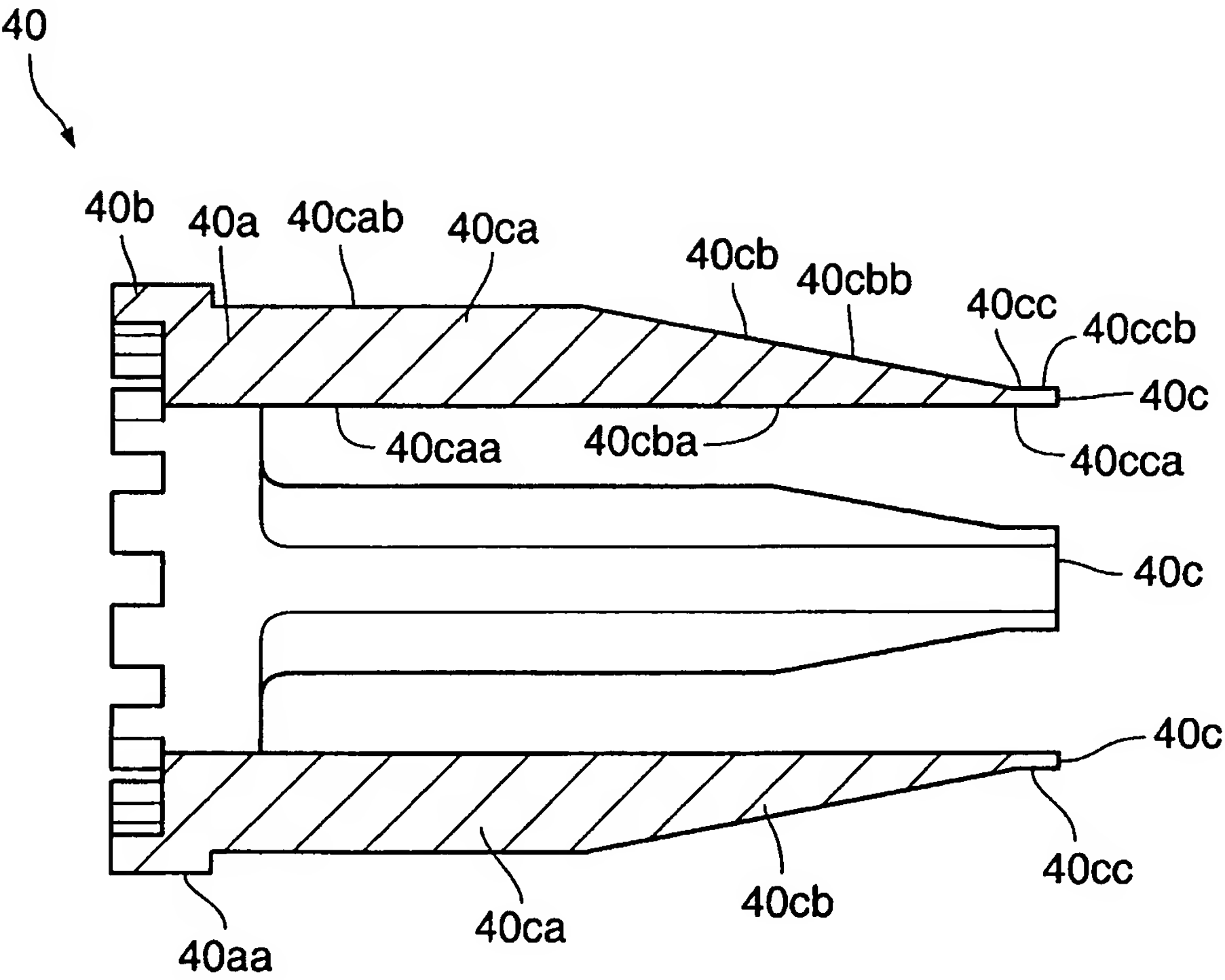


Fig. 7f

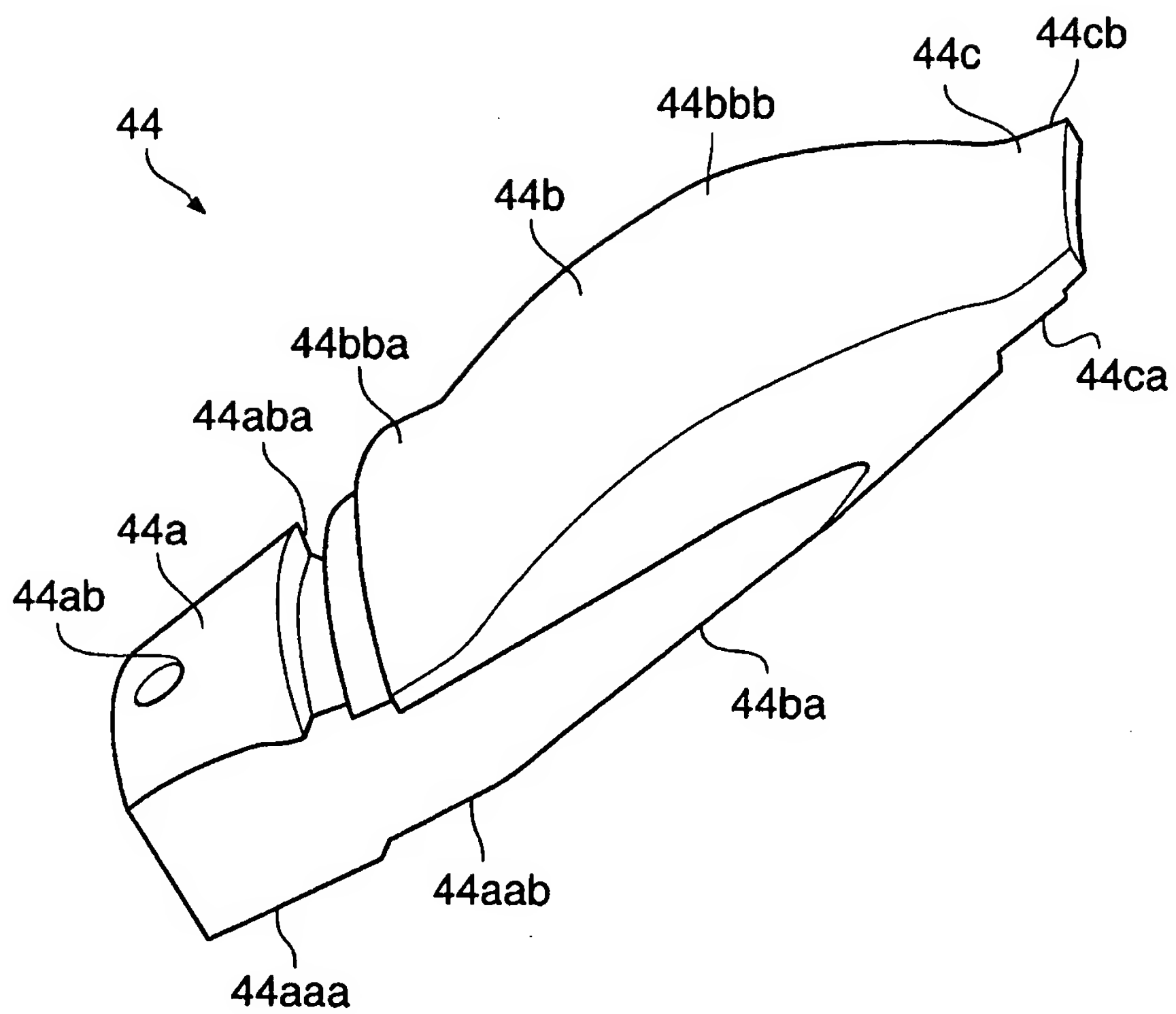


Fig. 8a

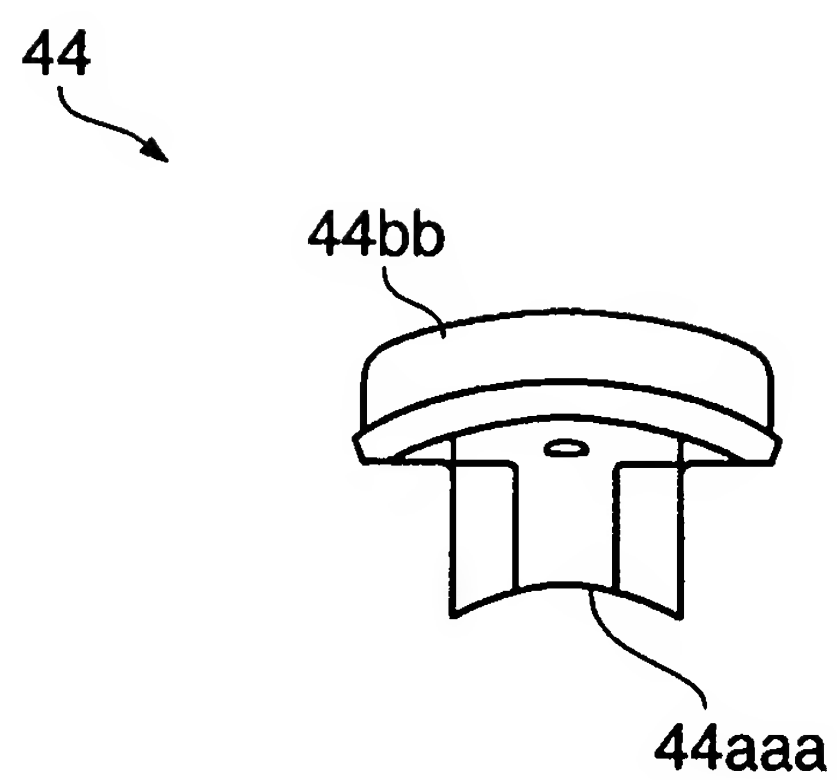


Fig. 8b

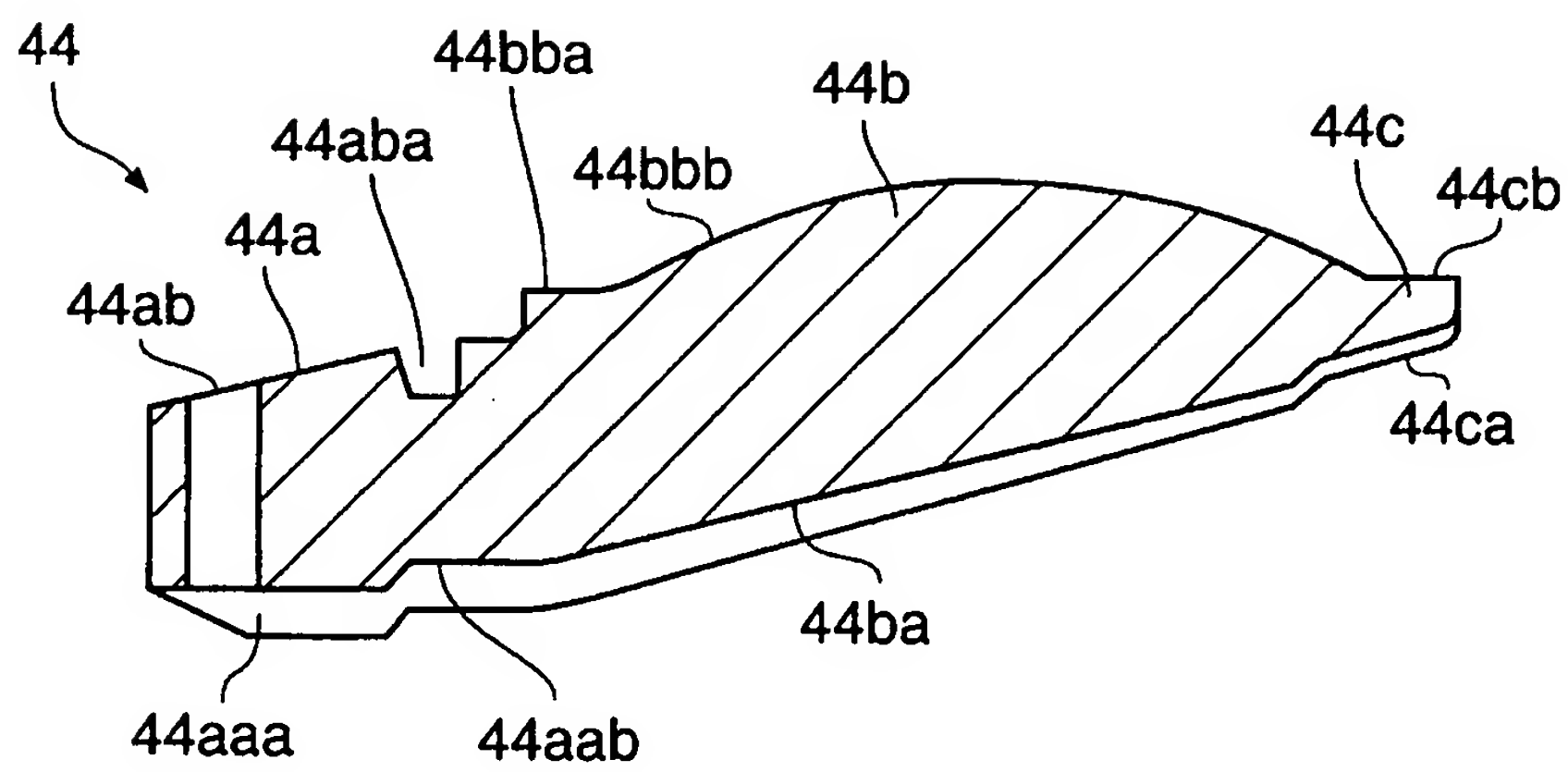


Fig. 8c

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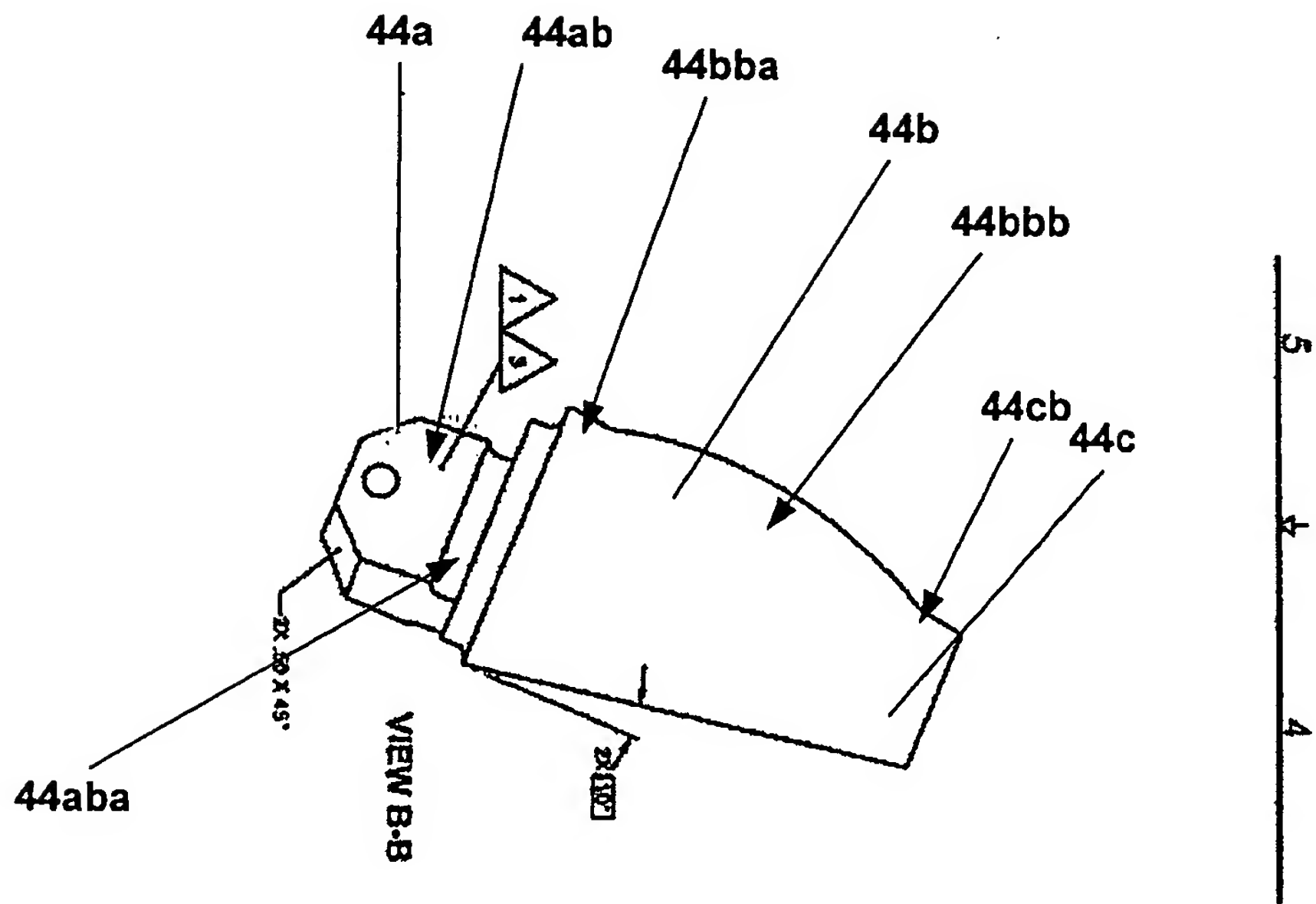
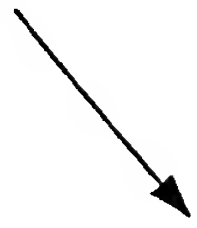


FIG. 8d

90 21 22

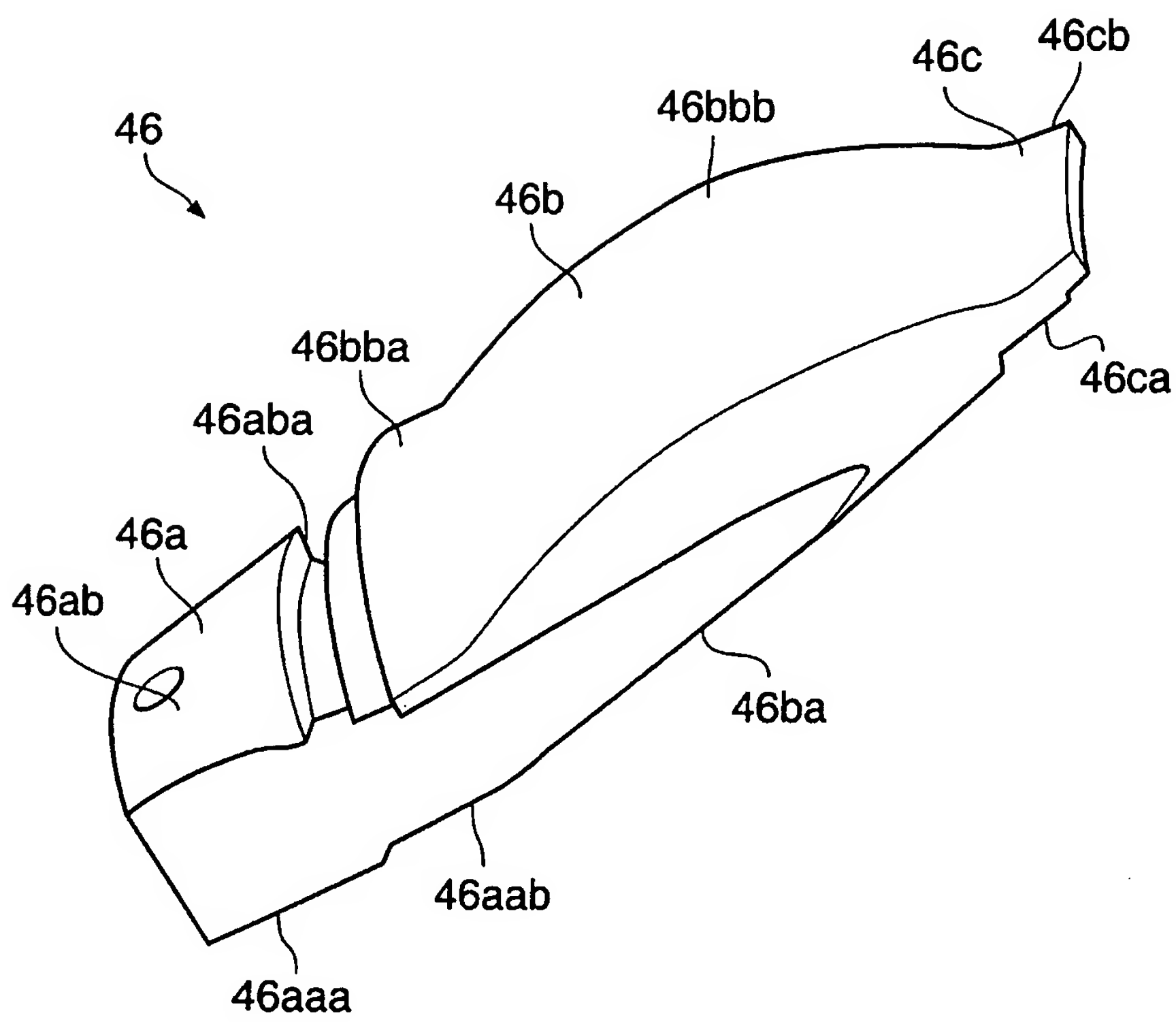


Fig. 8e

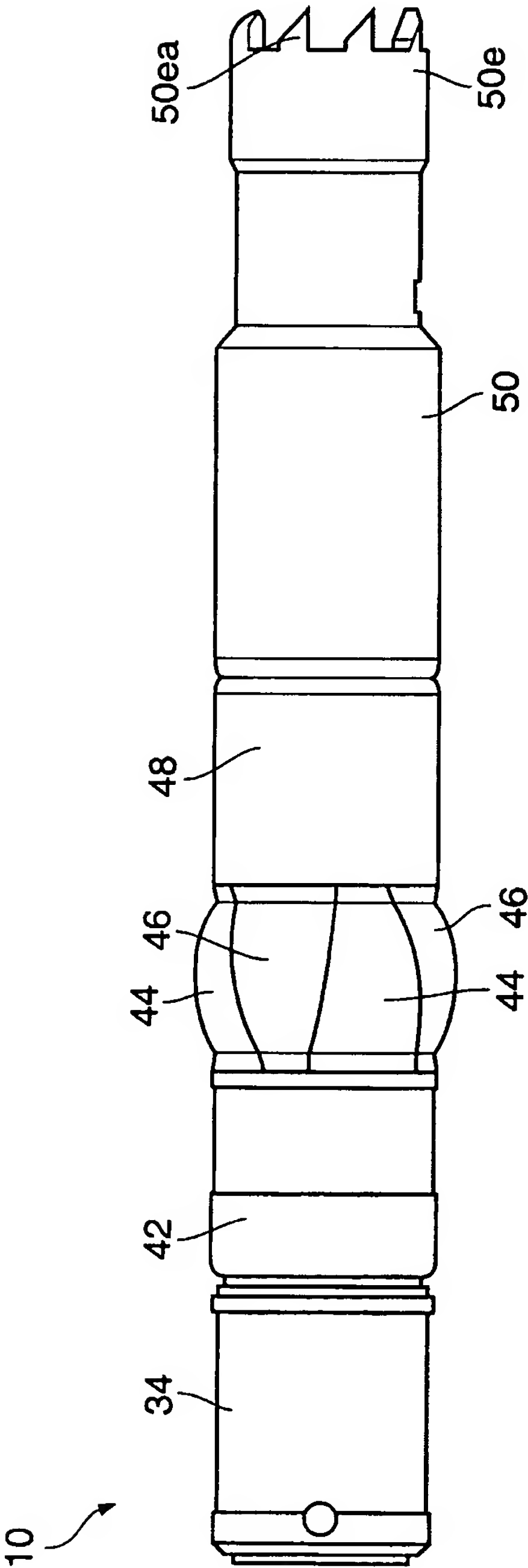


Fig. 9



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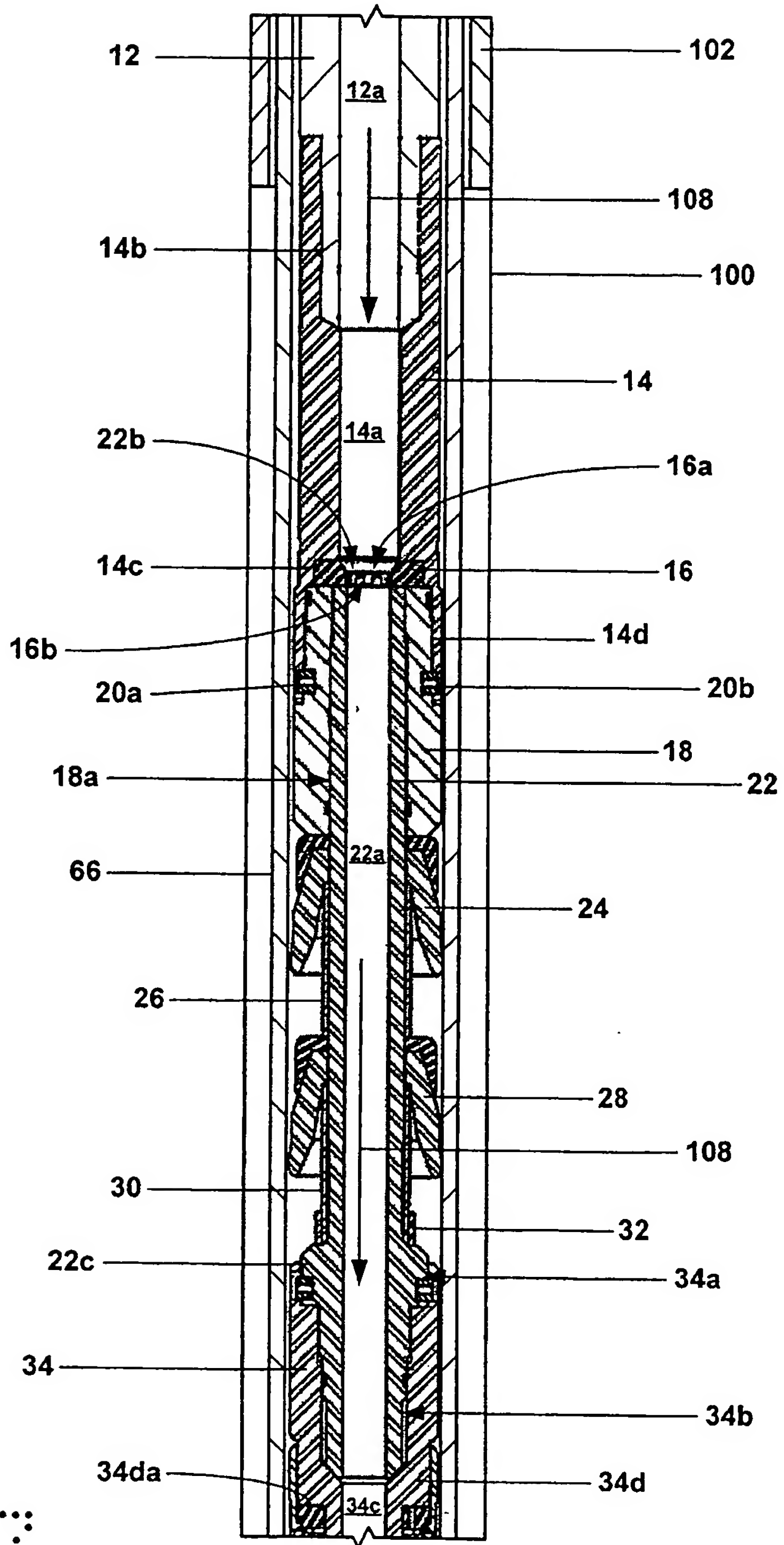
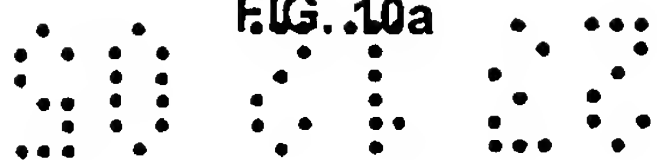


FIG. 10a



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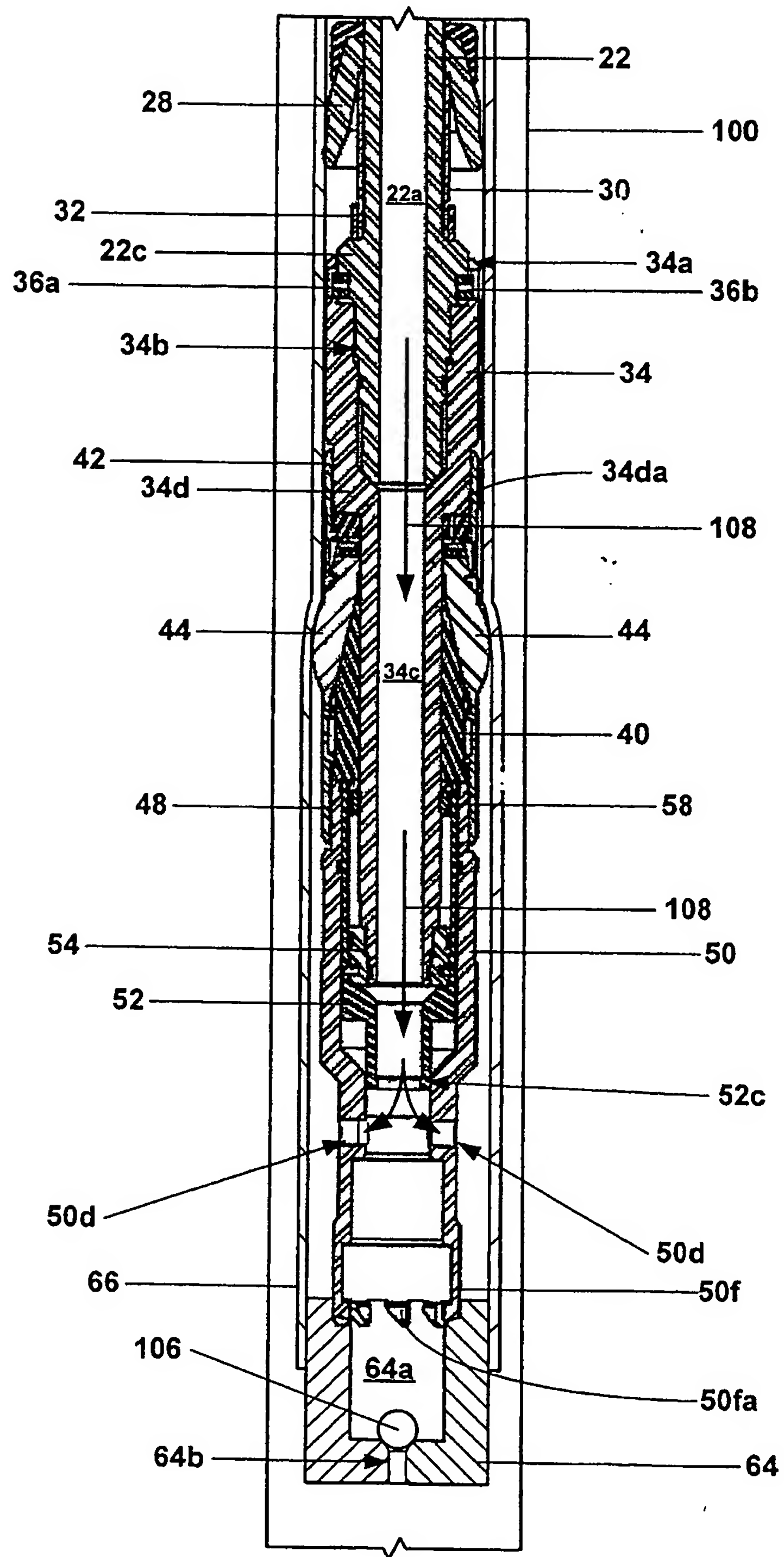


FIG. 10b

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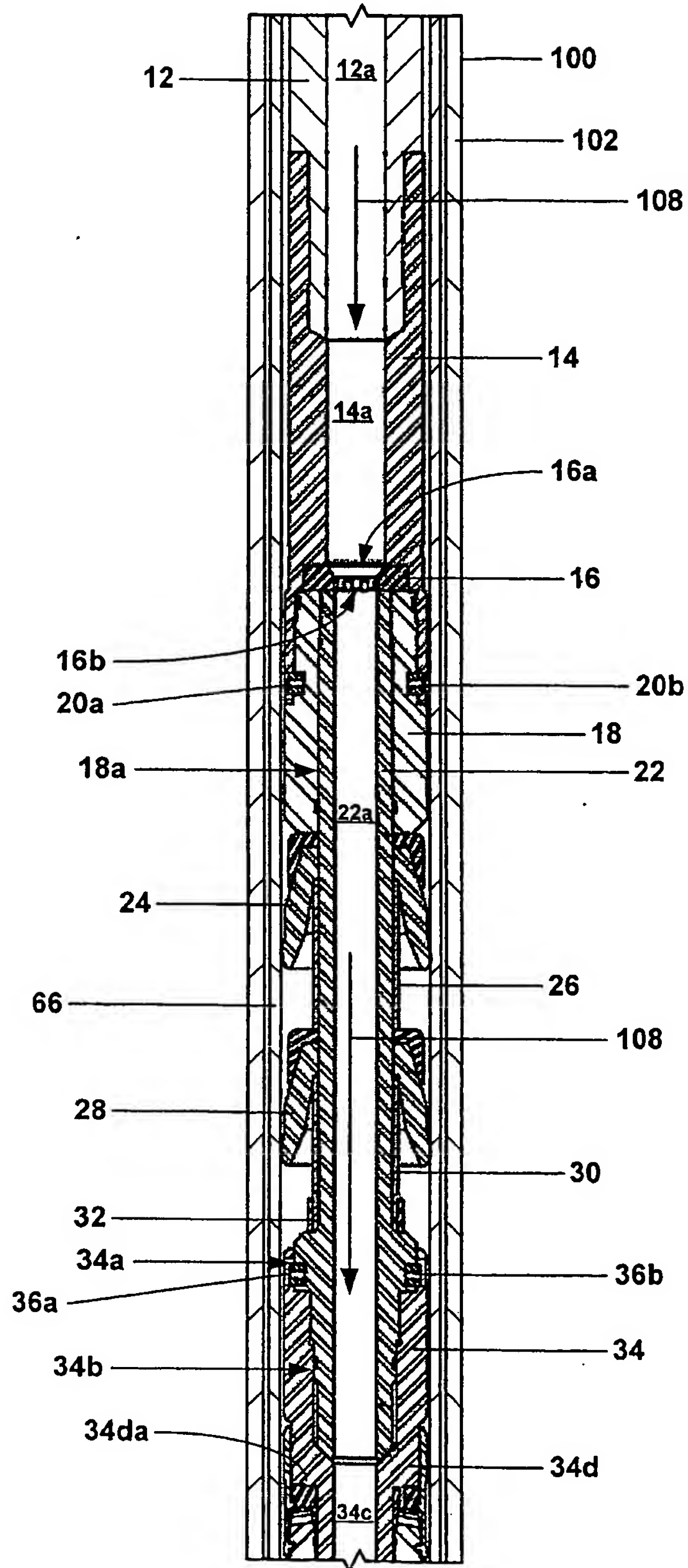


FIG 11a

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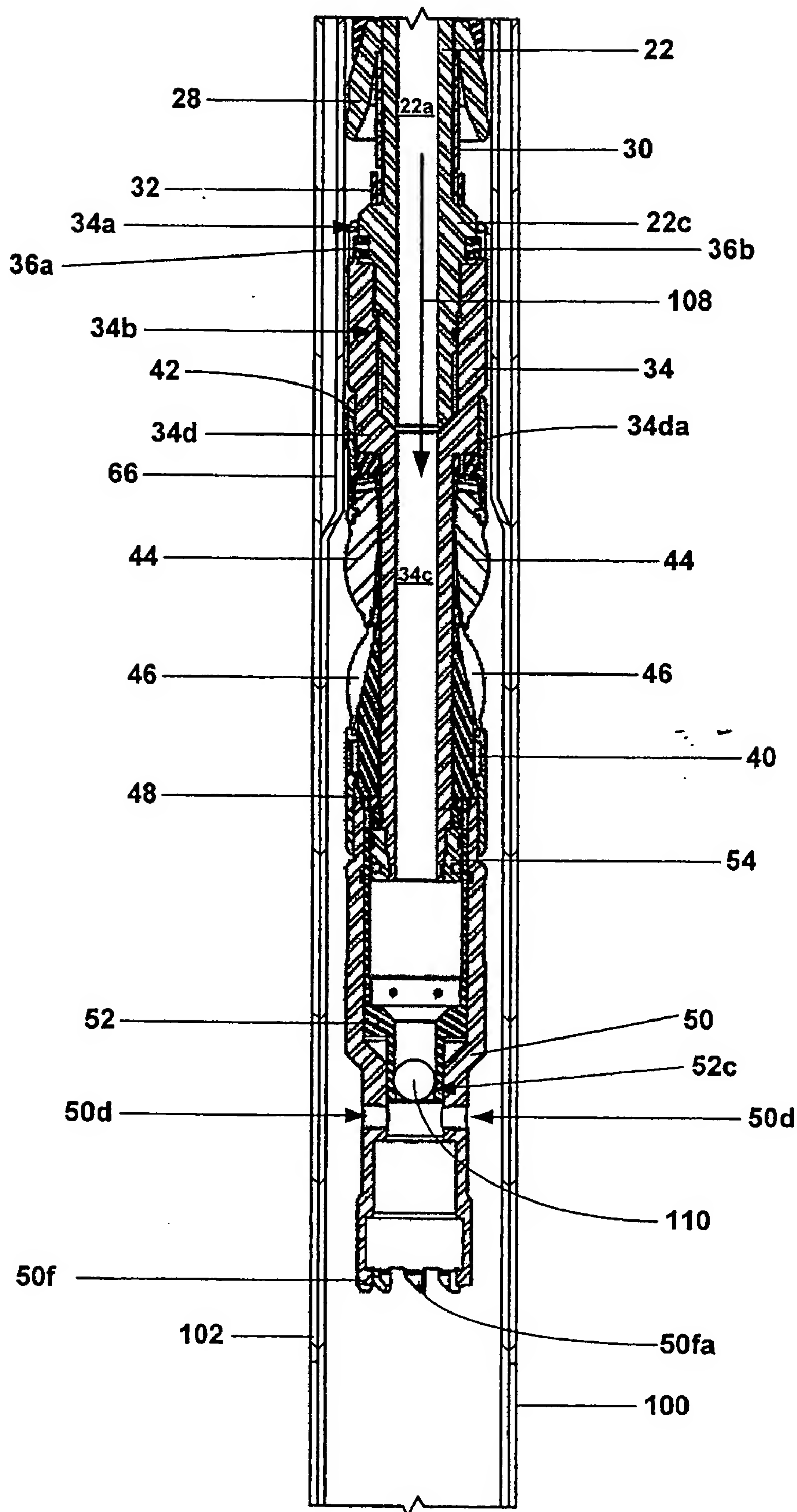


FIG. 11b

90 21 22

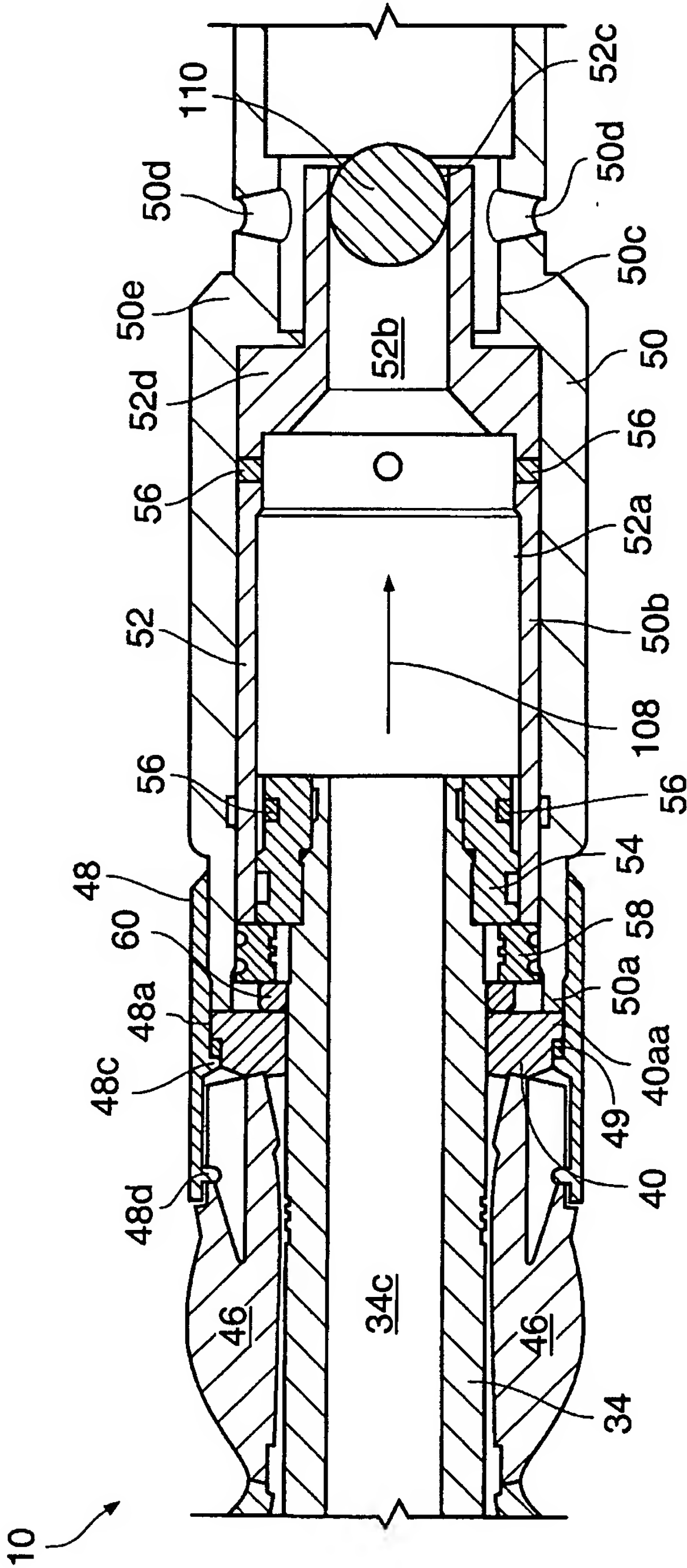


Fig. 12

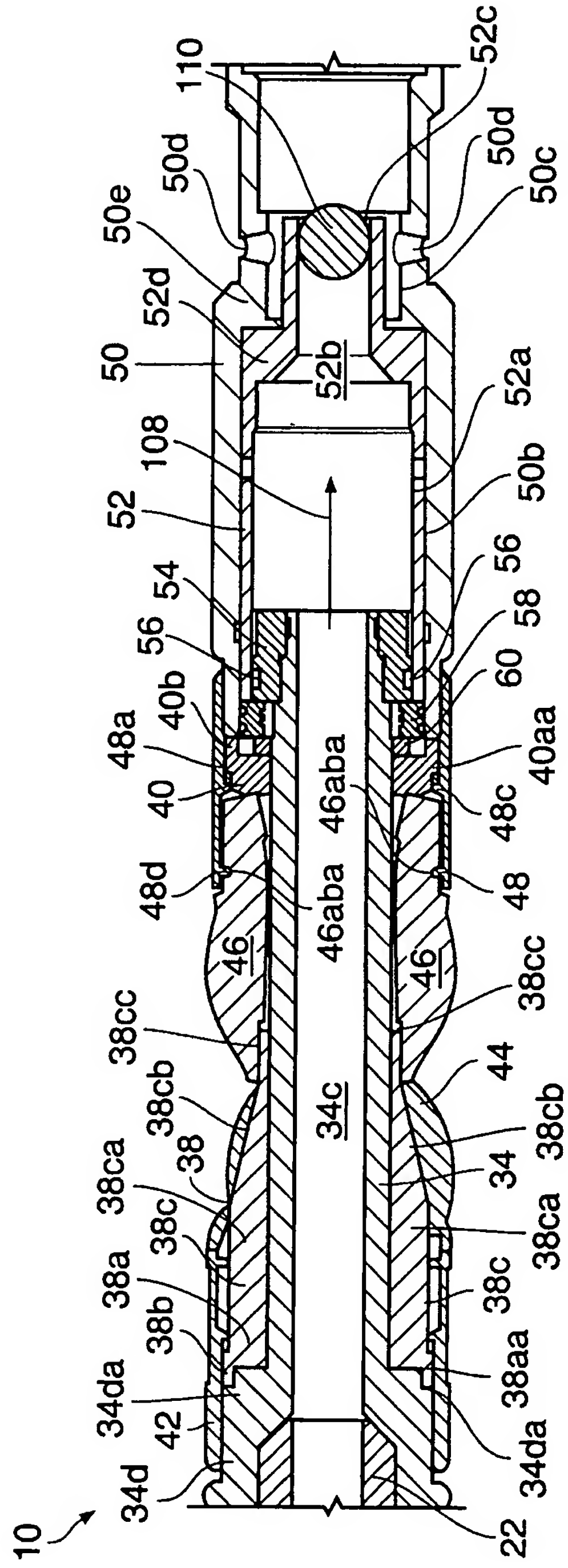


Fig. 13

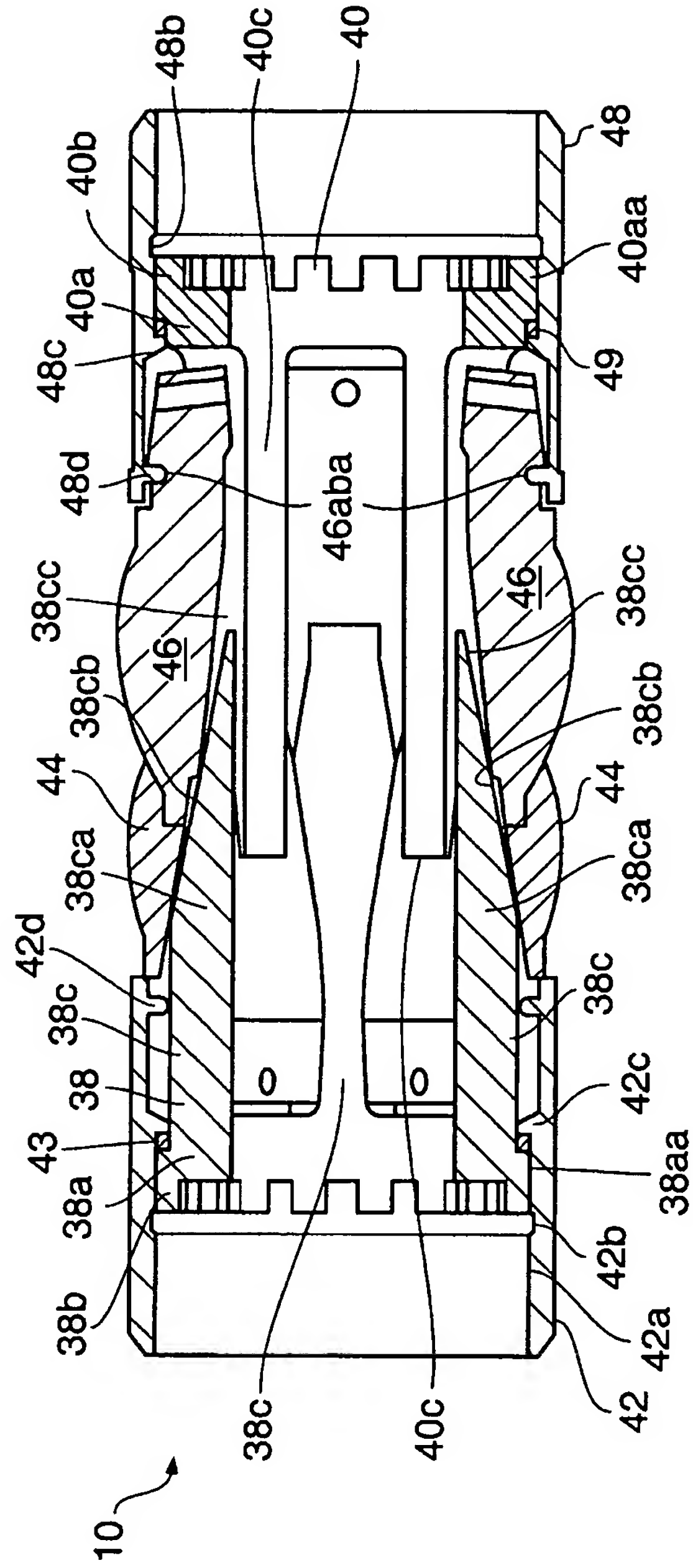


Fig. 14

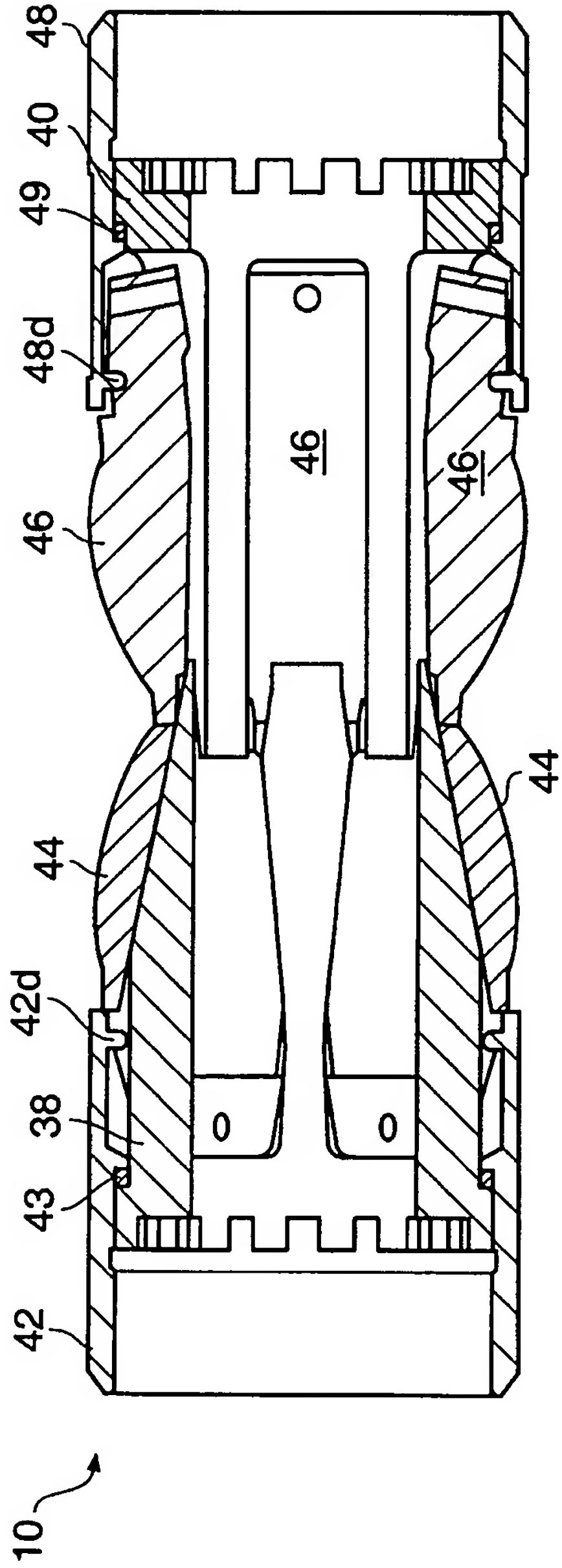


Fig. 15



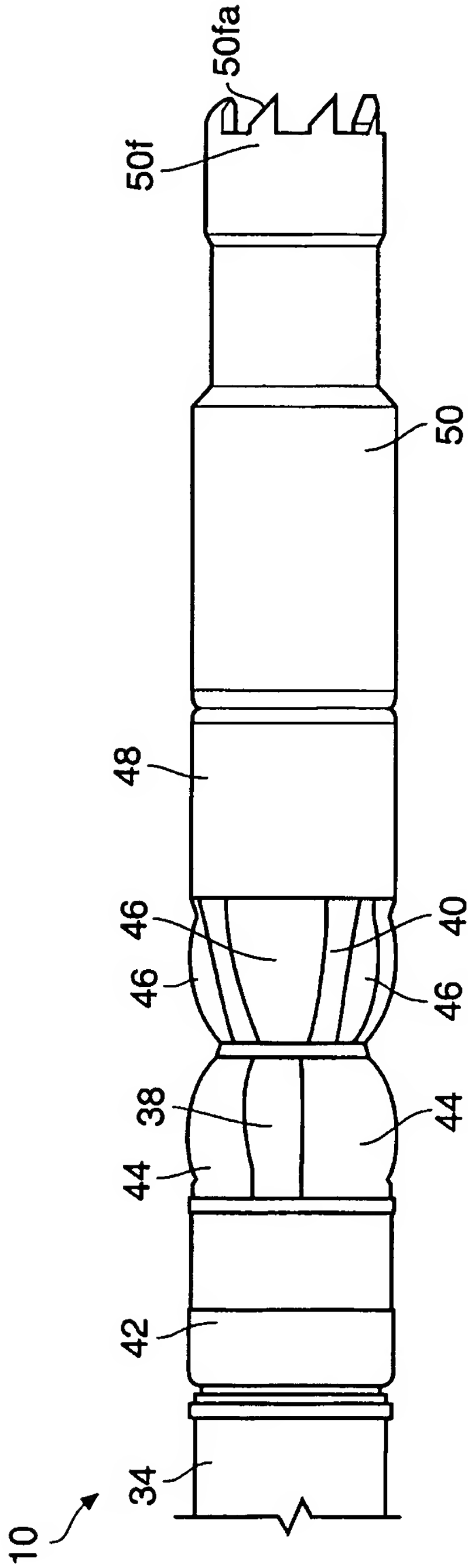


Fig. 16

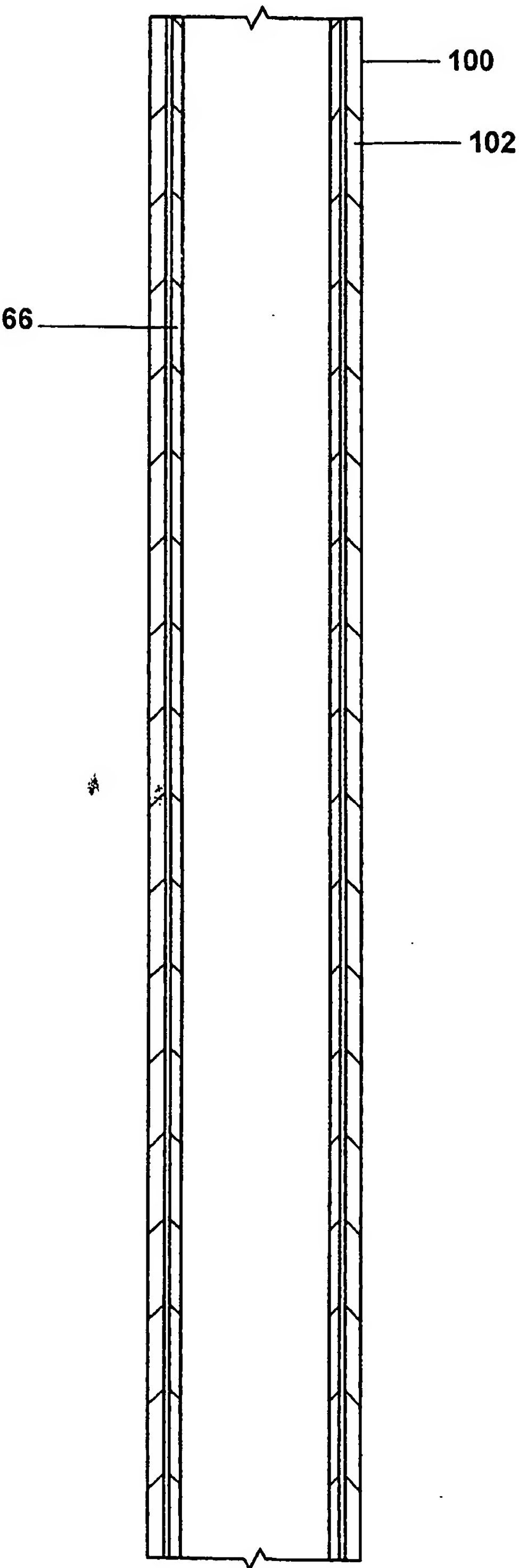


FIG 17a

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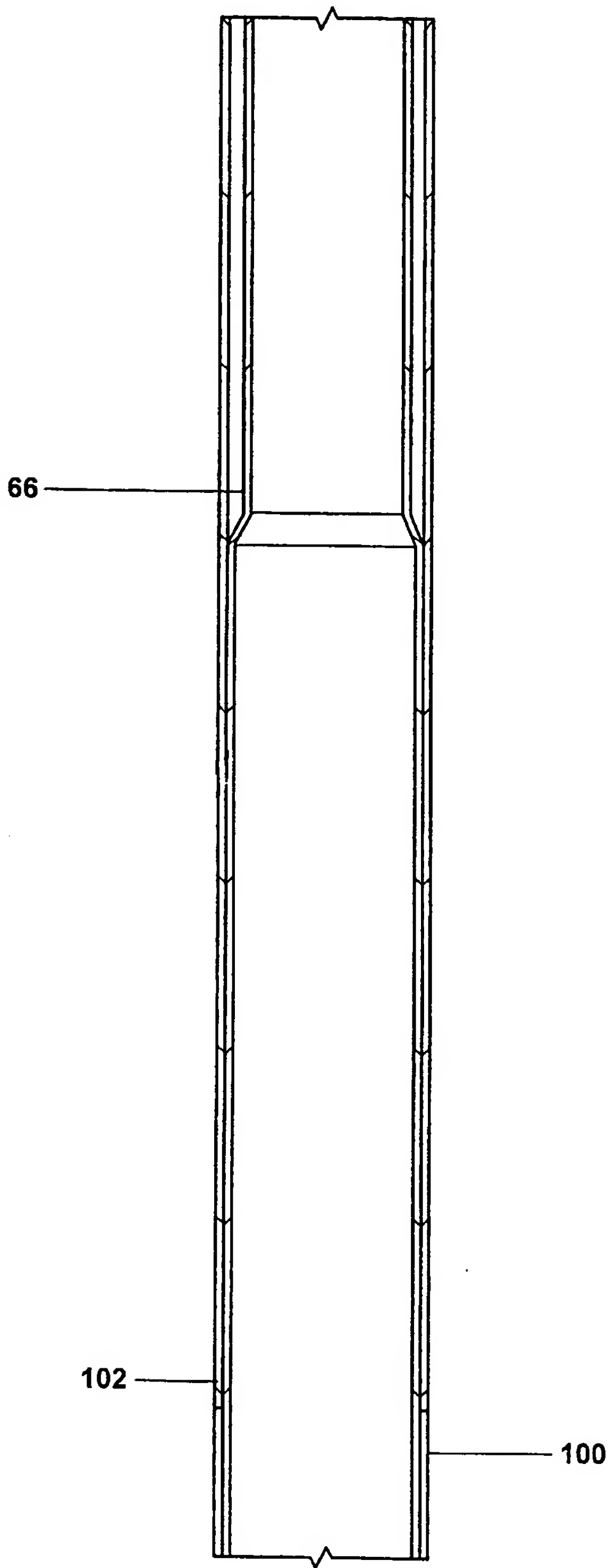


FIG. 17b

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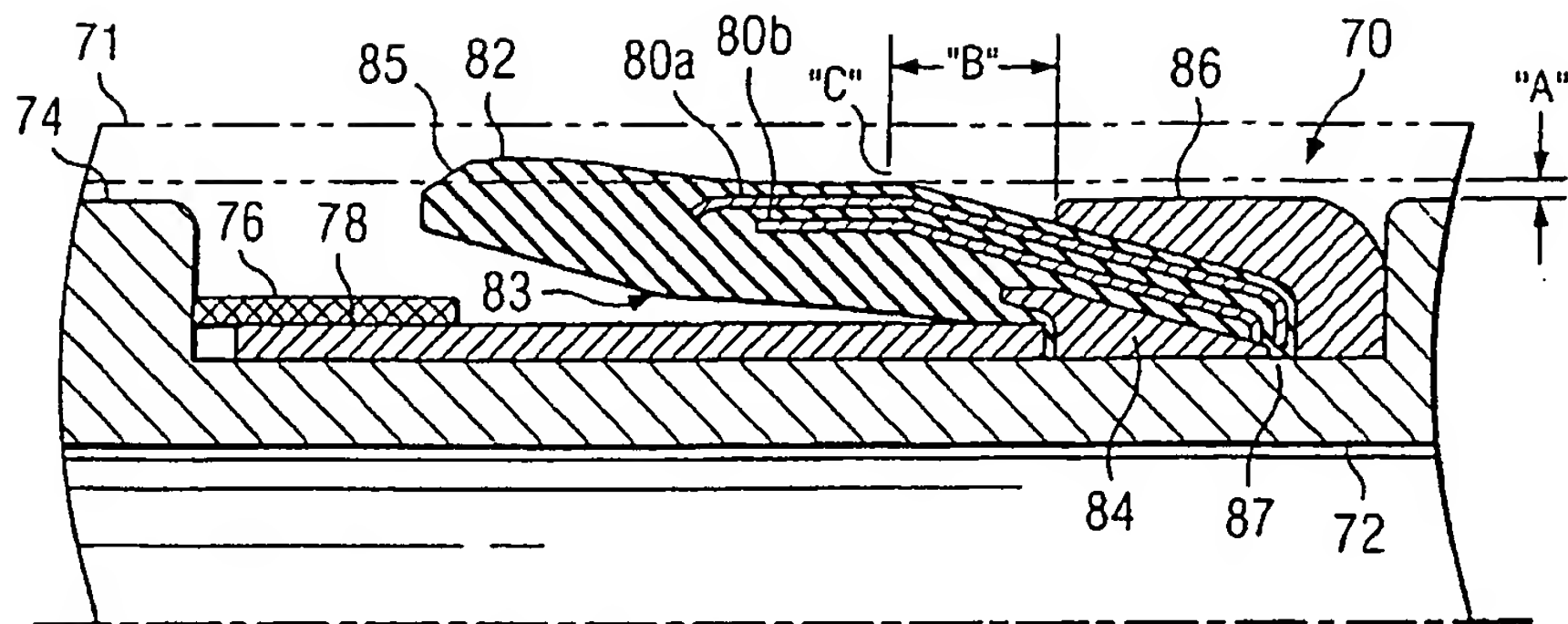


Fig. 18

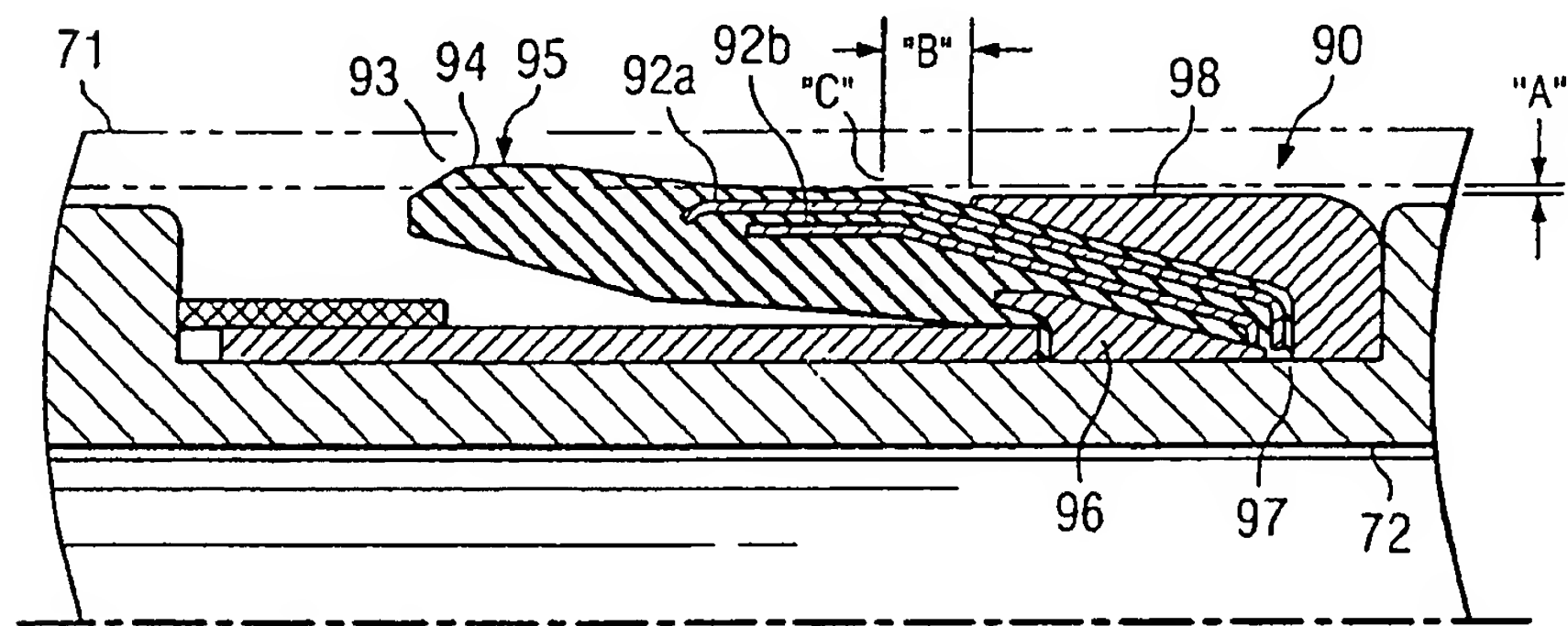


Fig. 19a

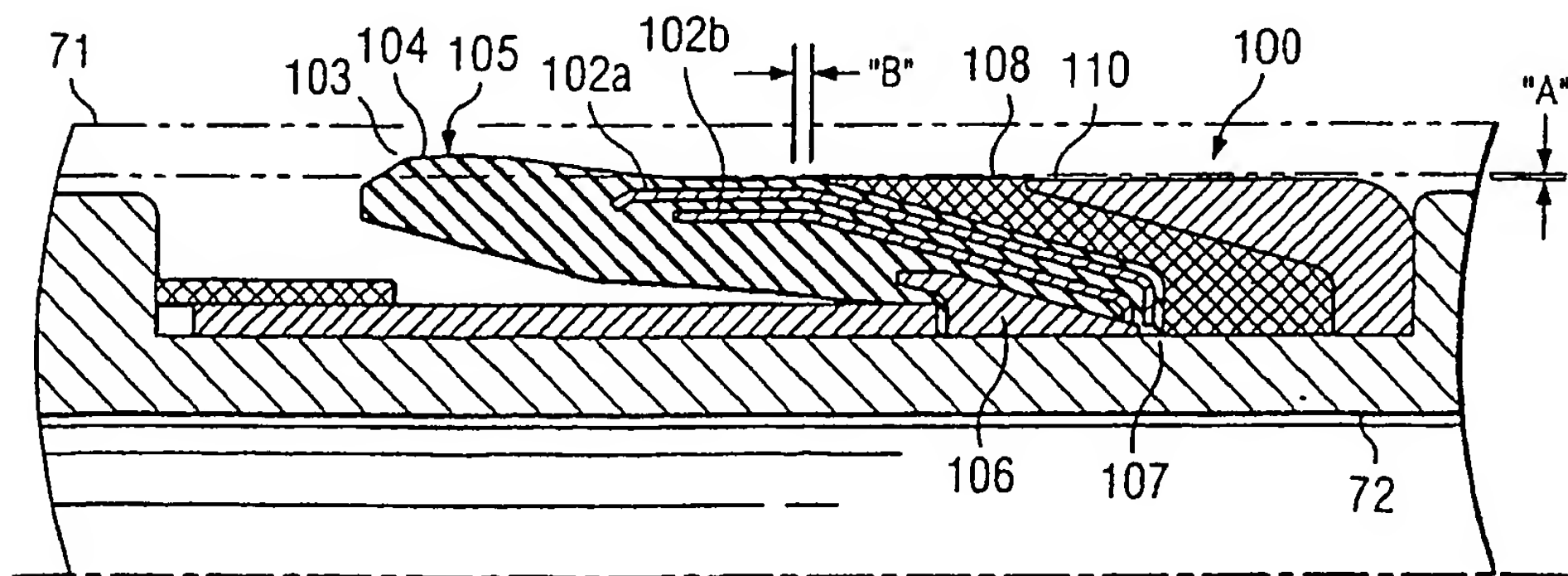
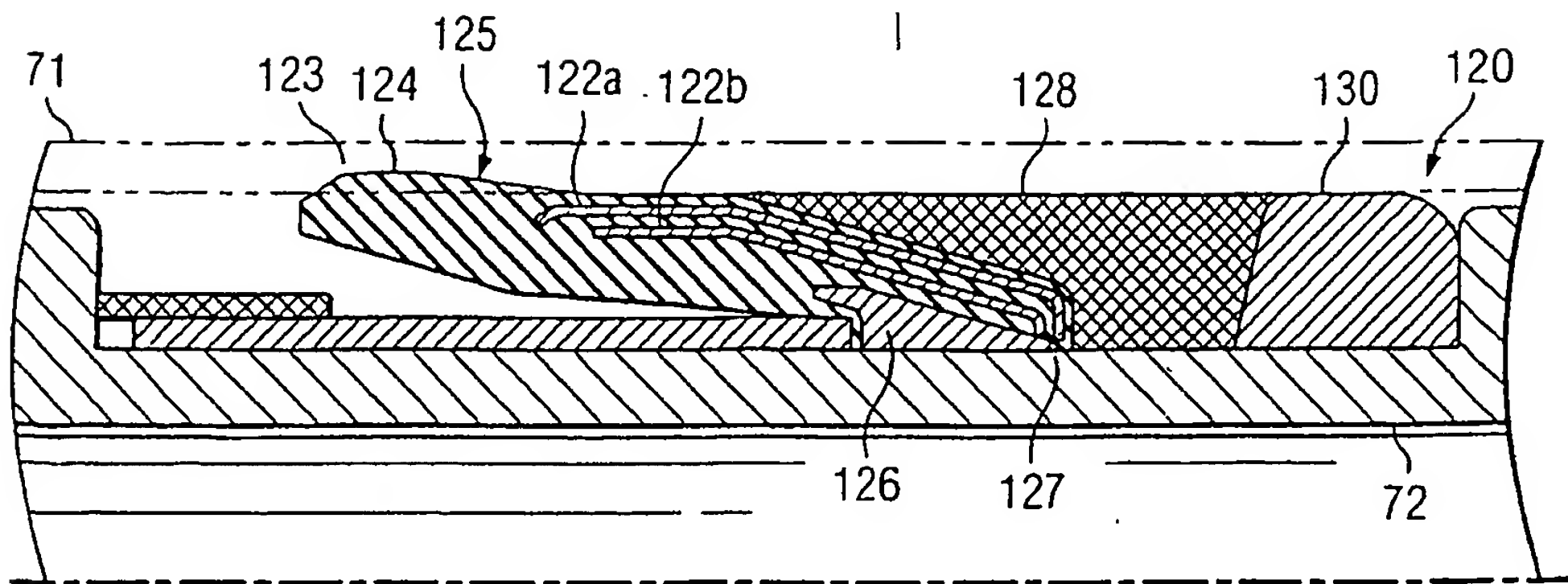
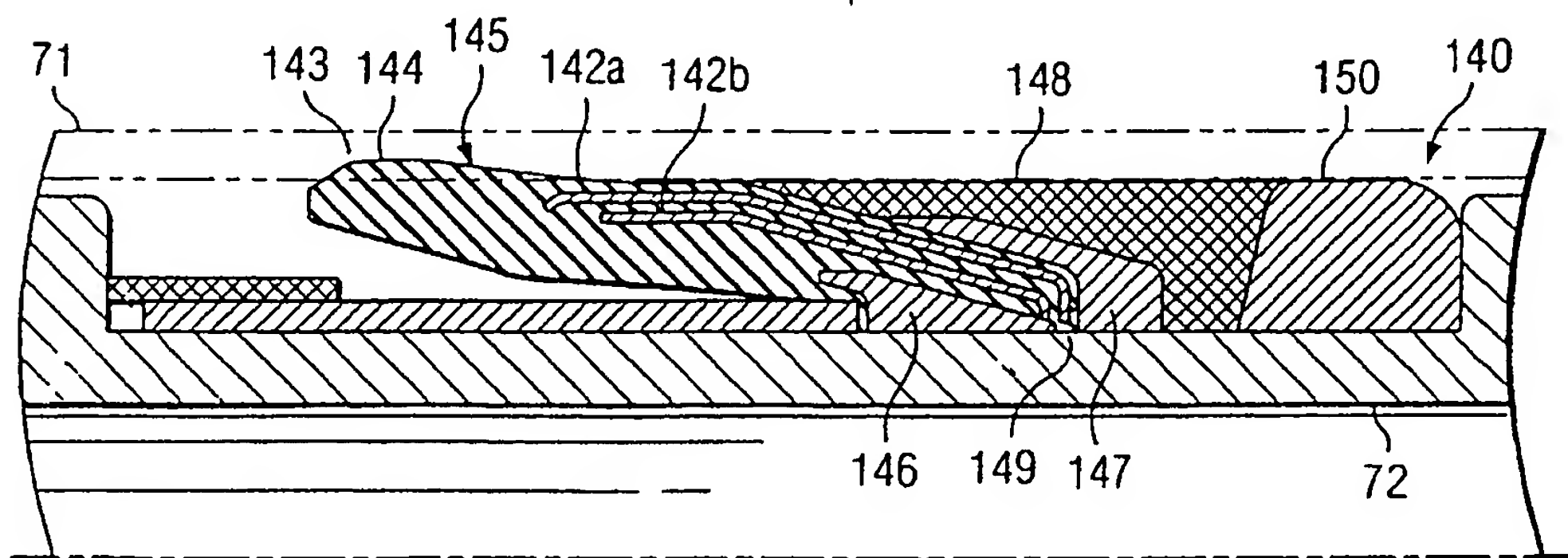


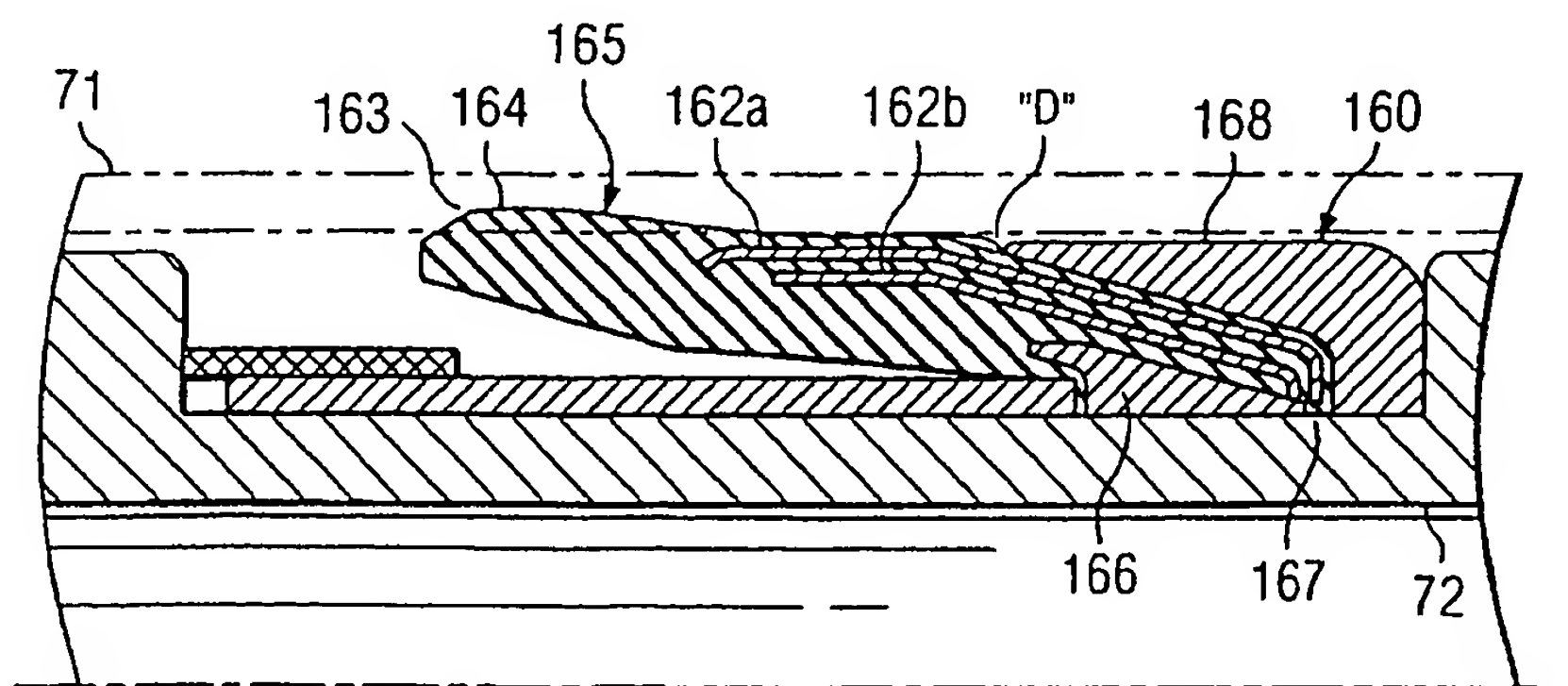
Fig. 19b



*Fig. 19c*



*Fig. 19d*



*Fig. 19e*

**COLLAPSIBLE EXPANSION CONE****Cross Reference To Related Applications**

The present application claims the benefit of the filing dates of (1) U.S. provisional patent application serial no. 60/387,961, attorney docket no 25791.108,  
5 filed on 6/12/2002, which is a continuation-in-part of U.S. provisional patent application serial no. 60/363,829, attorney docket no. 25791.95, filed on 3/12/2002, the disclosures of which are incorporated herein by reference.

The present application is related to the following: (1) U.S. patent application serial no. 09/454,139, attorney docket no. 25791.03.02, filed on 12/3/1999, (2) U.S.  
10 patent application serial no. 09/510,913, attorney docket no. 25791.7.02, filed on 2/23/2000, (3) U.S. patent application serial no. 09/502,350, attorney docket no. 25791.8.02, filed on 2/10/2000, (4) U.S. patent application serial no. 09/440,338, attorney docket no. 25791.9.02, filed on 11/15/1999, (5) U.S. patent application serial no. 09/523,460, attorney docket no. 25791.11.02, filed on 3/10/2000, (6) U.S. patent  
15 application serial no. 09/512,895, attorney docket no. 25791.12.02, filed on 2/24/2000, (7) U.S. patent application serial no. 09/511,941, attorney docket no. 25791.16.02, filed on 2/24/2000, (8) U.S. patent application serial no. 09/588,946, attorney docket no. 25791.17.02, filed on 6/7/2000, (9) U.S. patent application serial no. 09/559,122, attorney docket no. 25791.23.02, filed on 4/26/2000, (10) PCT patent application serial  
20 no. PCT/US00/18635, attorney docket no. 25791.25.02, filed on 7/9/2000, (11) U.S. provisional patent application serial no. 60/162,671, attorney docket no. 25791.27, filed on 11/1/1999, (12) U.S. provisional patent application serial no. 60/154,047, attorney docket no. 25791.29, filed on 9/16/1999, (13) U.S. provisional patent application serial no. 60/159,082, attorney docket no. 25791.34, filed on 10/12/1999, (14) U.S.  
25 provisional patent application serial no. 60/159,039, attorney docket no. 25791.36, filed on 10/12/1999, (15) U.S. provisional patent application serial no. 60/159,033, attorney docket no. 25791.37, filed on 10/12/1999, (16) U.S. provisional patent application serial no. 60/212,359, attorney docket no. 25791.38, filed on 6/19/2000, (17) U.S. provisional patent application serial no. 60/165,228, attorney docket no. 25791.39, filed on  
30 11/12/1999, (18) U.S. provisional patent application serial no. 60/221,443, attorney docket no. 25791.45, filed on 7/28/2000, (19) U.S. provisional patent application serial no. 60/221,645, attorney docket no. 25791.46, filed on 7/28/2000, (20) U.S. provisional patent application serial no. 60/233,638, attorney docket no. 25791.47, filed on 9/18/2000, (21) U.S. provisional patent application serial no. 60/237,334, attorney

docket no. 25791.48, filed on 10/2/2000, (22) U.S. provisional patent application serial no. 60/270,007, attorney docket no. 25791.50, filed on 2/20/2001, (23) U.S. provisional patent application serial no. 60/262,434, attorney docket no. 25791.51, filed on 1/17/2001, (24) U.S. provisional patent application serial no. 60/259,486, attorney docket no. 25791.52, filed on 1/3/2001, (25) U.S. provisional patent application serial no. 60/303,740, attorney docket no. 25791.61, filed on 7/6/2001, (26) U.S. provisional patent application serial no. 60/313,453, attorney docket no. 25791.59, filed on 8/20/2001, (27) U.S. provisional patent application serial no. 60/317,985, attorney docket no. 25791.67, filed on 9/6/2001, (28) U.S. provisional patent application serial no. 60/3318,386, attorney docket no. 25791.67.02, filed on 9/10/2001, (29) U.S. utility patent application serial no. 09/969,922, attorney docket no. 25791.69, filed on 10/3/2001, (30) U.S. utility patent application serial no. 10/016,467, attorney docket no. 25791.70, filed on 12/10/2001; (31) U.S. provisional patent application serial no. 60/343,674, attorney docket no. 25791.68, filed on 12/27/2001; (32) U.S. provisional patent application serial no. 60/346,309, attorney docket no. 25791.92, filed on 1/7/2002; (33) U.S. provisional patent application serial no. 60/372,048, attorney docket no. 25791.93, filed on 4/12/2002; (34) U.S. provisional patent application serial no. 60/363,829, attorney docket no. 25791.95, filed on 3/13/2002; (35) U.S. provisional patent application serial no. 60/372,632, attorney docket no. 25791.101, filed on 4/15/2002; (36) U.S. provisional patent application serial no. 60/380,147, attorney docket no. 25791.104, filed on 5/6/2002; and (37) U.S. provisional patent application serial no. 60/387,486, attorney docket no. 25791.107, filed on 6/10/2002, the disclosures of which are incorporated herein by reference.

### **Background Of The Invention**

This invention relates generally to oil and gas exploration, and in particular to forming and repairing wellbore casings to facilitate oil and gas exploration.

Conventionally, when a wellbore is created, a number of casings are installed in the borehole to prevent collapse of the borehole wall and to prevent undesired outflow of drilling fluid into the formation or inflow of fluid from the formation into the borehole. The borehole is drilled in intervals whereby a casing which is to be installed in a lower borehole interval is lowered through a previously installed casing of an upper borehole interval. As a consequence of this procedure the casing of the lower interval is of smaller diameter than the casing of the upper interval. Thus, the casings are in a nested arrangement with casing diameters decreasing in downward direction. Cement

annuli are provided between the outer surfaces of the casings and the borehole wall to seal the casings from the borehole wall. As a consequence of this nested arrangement a relatively large borehole diameter is required at the upper part of the wellbore. Such a large borehole diameter involves increased costs due to heavy casing handling equipment, large drill bits and increased volumes of drilling fluid and drill cuttings. Moreover, increased drilling rig time is involved due to required cement pumping, cement hardening, required equipment changes due to large variations in hole diameters drilled in the course of the well, and the large volume of cuttings drilled and removed.

The present invention is directed to overcoming one or more of the limitations of the existing procedures for forming new sections of casing in a wellbore.

### **Summary of the Invention**

According to one aspect of the present invention, an apparatus for radially expanding and plastically deforming an expandable tubular member is provided that includes an upper tubular support member defining a first passage, one or more cup seals coupled to the exterior surface of the upper tubular support member for sealing an interface between the upper tubular support member and the expandable tubular member, an upper cam assembly coupled to the upper tubular support member comprising: a tubular base coupled to the upper tubular support member, and a plurality of cam arms extending from the tubular base in a downward longitudinal direction, each cam arm defining an inclined surface, a plurality of upper expansion cone segments interleaved with the cam arms of the upper cam assembly and pivotally coupled to the tubular support member, a lower tubular support member defining a second passage fluidically coupled to the first passage releasably coupled to the upper tubular support member, and a lower cam assembly coupled to the lower tubular support member comprising: a tubular base coupled to the lower tubular support member, and a plurality of cam arms extending from the tubular base in an upward longitudinal direction, each cam arm defining an inclined surface that mates with the inclined surface of a corresponding one of the upper expansion cone segments, wherein the cam arms of the upper cam assembly are interleaved with and overlap the cam arms of the lower cam assembly, a plurality of lower expansion cone segments interleaved with cam arms of the lower cam assembly, each lower expansion cone segment pivotally coupled to the lower tubular support member and mating with the inclined surface of a corresponding one of the cam arms of the upper cam



assembly, wherein the lower expansion cone segments interleave and overlap the upper expansion cone segments, and wherein the upper and lower expansion cone segments together define an arcuate spherical external surface for plastically deforming and radially expanding the expandable tubular member.

5           According to another aspect of the present invention, a collapsible expansion cone assembly is provided that includes an upper tubular support member comprising an internal flange, an upper cam assembly coupled to the upper tubular support member comprising: a tubular base coupled to the upper support member, and a  
10           plurality of cam arms extending from the tubular base in a downward longitudinal direction, each cam arm defining an inclined surface, a plurality of upper expansion cone segments interleaved with the cam arms of the upper cam assembly and pivotally coupled to the internal flange of the upper tubular support member, a lower tubular support member comprising an internal flange, one or more frangible couplings for releasably coupling the upper and lower tubular support members, a lower cam  
15           assembly coupled to the lower tubular support member comprising: a tubular base coupled to the lower tubular support member, and a plurality of cam arms extending from the tubular base in an upward longitudinal direction, each cam arm defining an inclined surface that mates with the inclined surface of a corresponding one of the upper expansion cone segments, wherein the cam arms of the upper cam assembly  
20           are interleaved with and overlap the cam arms of the lower cam assembly, and a plurality of lower expansion cone segments interleaved with cam arms of the lower cam assembly, each lower expansion cone segment pivotally coupled to the internal flange of the lower tubular support member and mating with the inclined surface of a corresponding one of the cam arms of the upper cam assembly, wherein the lower  
25           expansion cone segments interleave and overlap the upper expansion cone segments, and wherein the upper and lower expansion cone segments together define an arcuate spherical external surface for plastically deforming and radially expanding the expandable tubular member.

          According to another aspect of the present invention, an apparatus for radially  
30           expanding and plastically deforming an expandable tubular member is provided that includes a tubular support member, a collapsible expansion cone coupled to the tubular support member, an expandable tubular member coupled to the collapsible expansion cone, means for displacing the collapsible expansion cone relative to the expandable tubular member, and means for collapsing the expansion cone.

According to another aspect of the present invention, a collapsible expansion cone is provided that includes an upper cam assembly comprising: a tubular base, and a plurality of cam arms extending from the tubular base in a downward longitudinal direction, each cam arm defining an inclined surface, a plurality of upper expansion cone segments interleaved with the cam arms of the upper cam assembly, a lower cam assembly comprising: a tubular base, and a plurality of cam arms extending from the tubular base in an upward longitudinal direction, each cam arm defining an inclined surface that mates with the inclined surface of a corresponding one of the upper expansion cone segments, wherein the cam arms of the upper cam assembly are interleaved with and overlap the cam arms of the lower cam assembly, a plurality of lower expansion cone segments interleaved with cam arms of the lower cam assembly, each lower expansion cone segment mating with the inclined surface of a corresponding one of the cam arms of the upper cam assembly, means for moving the upper cam assembly away from the lower expansion cone segments, and means for moving the lower cam assembly away from the upper expansion cone segments.

According to another aspect of the invention, an apparatus for radially expanding and plastically deforming an expandable tubular member is provided that includes a tubular support member, a collapsible expansion cone coupled to the tubular support member, an expandable tubular member coupled to the collapsible expansion cone, means for displacing the collapsible expansion cone relative to the expandable tubular member, and means for collapsing the expansion cone.

According to another aspect of the invention, a collapsible expansion cone is provided that includes an upper cam assembly comprising: a tubular base, and a plurality of cam arms extending from the tubular base in a downward longitudinal direction, each cam arm defining an inclined surface, a plurality of upper expansion cone segments interleaved with the cam arms of the upper cam assembly, a lower cam assembly comprising: a tubular base, and a plurality of cam arms extending from the tubular base in an upward longitudinal direction, each cam arm defining an inclined surface that mates with the inclined surface of a corresponding one of the upper expansion cone segments, wherein the cam arms of the upper cam assembly are interleaved with and overlap the cam arms of the lower cam assembly, a plurality of lower expansion cone segments interleaved with cam arms of the lower cam assembly, each lower expansion cone segment mating with the inclined surface of a corresponding one of the cam arms of the upper cam assembly, means for moving the

upper cam assembly away from the lower expansion cone segments, and means for moving the lower cam assembly away from the upper expansion cone segments.

According to another aspect of the invention, a method of radially expanding and plastically deforming an expandable tubular member is provided that includes  
5 supporting the expandable tubular member using a tubular support member and a collapsible expansion cone, injecting a fluidic material into the tubular support member, sensing the operating pressure of the injected fluidic material within a first interior portion of the tubular support member, displacing the collapsible expansion cone relative to the expandable tubular member when the sensed operating pressure of the  
10 injected fluidic material exceeds a predetermined level within the first interior portion of the tubular support member, sensing the operating pressure of the injected fluidic material within a second interior portion of the tubular support member, and collapsing the collapsible expansion cone when the sensed operating pressure of the injected fluidic material exceeds a predetermined level within the second interior portion of the  
15 tubular support member.

#### **Brief Description of the Drawings**

Fig. 1a is a fragmentary cross-sectional illustration of the placement of a portion of an exemplary embodiment of an apparatus for radially expanding and plastically deforming a tubular member that includes a collapsible expansion cone within a  
20 preexisting structure.

Fig. 1b is a fragmentary cross-sectional illustration of another portion of the apparatus of Fig. 1a.

Figs. 2a and 2b are fragmentary cross-sectional illustration of a portion of the apparatus of Figs. 1a and 1b.

25 Fig. 3 is a fragmentary cross-sectional illustration of a portion of the apparatus of Figs. 1a and 1b.

Fig. 3a is a fragmentary cross-sectional illustration of a portion of the apparatus of Fig 3.

30 Fig. 3b is a fragmentary cross-sectional illustration of a portion of the apparatus of Fig 3.

Fig. 4 is a fragmentary cross-sectional illustration of a portion of the apparatus of Figs. 1a and 1b.

Fig. 4a is a fragmentary cross-sectional illustration of a portion of the apparatus of Fig 4.

Fig. 5 is a fragmentary cross-sectional illustration of a portion of the apparatus of Figs. 1a and 1b.

Fig. 6 is a fragmentary cross-sectional illustration of a portion of the apparatus of Figs. 1a and 1b.

5 Figs. 7a-7e are fragmentary cross-sectional and perspective illustrations of the upper cam assembly of the apparatus of Figs. 1a and 1b.

Fig. 7f is a fragmentary cross-sectional illustration of the lower cam assembly of the apparatus of Figs. 1a and 1b.

10 Figs. 8a-8d are fragmentary cross-sectional and perspective illustrations of one of the upper cone segments of the apparatus of Figs. 1a and 1b.

Fig. 8e is a fragmentary cross-sectional illustration of one of the lower cone segments of the apparatus of Figs. 1a and 1b.

Fig. 9 is a side view of a portion of the apparatus of Figs. 1a and 1b.

15 Fig. 10a is a fragmentary cross sectional illustration of a portion of the apparatus of Figs. 1a and 1b during the radial expansion of the expandable tubular member.

Fig. 10b is a fragmentary cross sectional illustration of another portion of the apparatus of Fig. 10a.

20 Fig. 11a. is a fragmentary cross sectional illustration of a portion of the apparatus of Figs. 10a and 10b during the adjustment of the expansion cone to a collapsed position.

Fig. 11b is a fragmentary cross sectional illustration of another portion of the apparatus of Fig. 11a.

25 Fig. 12 is a fragmentary cross sectional illustration of a portion of the apparatus of Figs. 11a and 11b.

Fig. 13 is a fragmentary cross sectional illustration of a portion of the apparatus of Figs. 11a and 11b.

FIG. 14 is a fragmentary cross sectional illustration of a portion of the apparatus of Figs. 11a and 11b with the expansion cone in a half collapsed position.

30 FIG. 15 is a fragmentary cross sectional illustration of a portion of the apparatus of Figs. 11a and 11b with the expansion cone in a fully collapsed position.

Fig. 16 is a side view of a portion of the apparatus of Figs. 10a and 10b.

Fig. 17a. is a fragmentary cross sectional illustration of a portion of the apparatus of Figs. 11a and 11b after the removal of the apparatus from interior of the expandable tubular member.

5 Fig. 17b is a fragmentary cross sectional illustration of another portion of the apparatus of Fig. 17a.

Fig. 18 is a fragmentary cross sectional illustration of a cup seal.

Fig. 19a is a fragmentary cross sectional illustration of an alternative embodiment of a cup seal.

10 Fig. 19b is a fragmentary cross sectional illustration of an alternative embodiment of a cup seal.

Fig. 19c is a fragmentary cross sectional illustration of an alternative embodiment of a cup seal.

Fig. 19d is a fragmentary cross sectional illustration of an alternative embodiment of a cup seal.

15 Fig. 19e is a fragmentary cross sectional illustration of an alternative embodiment of a cup seal.

#### **Detailed Description of the Illustrative Embodiments**

Referring to Figs. 1a, 1b, 2a, 2b, 3, 3a, 4, 4a, 5, 6, 7a, 7b, 7c, 7d, 7e, 7f, 8a, 8b, 8c, 8d, 8e, and 9, an exemplary embodiment of an apparatus 10 for radially expanding and plastically deforming a tubular member includes a tubular support member 12 that  
20 defines a passage 12a. An end of the tubular support member 12 is coupled to an end of a safety collar 14 that defines a passage 14a, a recess 14b at one end for receiving the end of the tubular support member, and recesses 14c and 14d at another end.

A torque plate 16 is received within and is coupled to the recess 14c of the safety collar 14 that defines a passage 16a and a plurality of meshing teeth 16b at one  
25 end. An end of an upper mandrel collar 18 is received with and is coupled to the recess 14d of the safety collar 14 proximate and end of the torque plate 16 that defines a passage 18a. Torque pins 20a and 20b further couple the end of the upper mandrel collar 18 to the end of the safety collar 14.

30 An end of an upper mandrel 22 is received within and is coupled to the upper mandrel collar 18 that defines a passage 22a, a plurality of meshing teeth 22b that mate with and transmit torque to and from the meshing teeth 16b of the torque plate 16, and an external flange 22c at another end.

An upper cup seal or packer cup 24 mates with, receives and is coupled to the upper mandrel 22 proximate the end of the upper mandrel collar 18. An upper spacer sleeve 26 mates with, receives, and is coupled to the upper mandrel 22 proximate an end of the upper packer cup 24. A lower cup seal or packer cup 28 mates with,  
5 receives and is coupled to the upper mandrel 22 proximate an end of the upper spacer sleeve 26. In an exemplary embodiment, the packer cups 24 and 28 may be Guiberson™ packer cups. One embodiment of a Guiberson packer cup is discussed in detail below in reference to Fig. 18. Alternative embodiments of packer cups 24 and 28 are discussed below in reference to Figs. 19a-19e.

10 Turning back to Fig. 1, a lower spacer sleeve 30 mates with, receives, and is coupled to the upper mandrel 22 proximate an end of the lower packer cup 28 and the external flange 22c of the upper mandrel. A retaining sleeve 32 mates with, receives, and is coupled to an end of the lower spacer sleeve proximate the external flange 22c of the upper mandrel 22.

15 An end of a lower mandrel 34 defines a recess 34a that mates with, receives, and is coupled to the external flange 22c of the upper mandrel 22, a recess 34b that mates with, receives, and is coupled to the end of the upper mandrel, a passage 34c, and an external flange 34d including circumferentially spaced apart meshing teeth 34da on an end face of the external flange. Torque pins 36a and 36b further couple  
20 the recess 34a of the end of the lower mandrel 34 to the external flange 22c of the upper mandrel 22. During operation, the torque pins 36a and 36b transmit torque loads between the recess 34a of the end of the lower mandrel 34 and the external flange 22c of the upper mandrel 22.

An upper cam assembly 38 includes a tubular base 38a for receiving and  
25 mating with the lower mandrel 34 that includes an external flange 38aa, a plurality of circumferentially spaced apart meshing teeth 38b that extend from one end of the tubular base in the longitudinal and radial directions for engaging the meshing teeth 34da of the end face of the external flange 34d of the lower mandrel, and a plurality of circumferentially spaced apart cam arms 38c that extend from the other end of the  
30 tubular base in the opposite longitudinal direction and mate with and receive the lower mandrel. During operation, the meshing teeth 34da of the end face of the external flange 34d of the lower mandrel 34 transmit torque loads to the meshing teeth 38b of the upper cam assembly 38. Each of the cam arms 38c include an inner portion 38ca extending from the tubular base 38a that has arcuate cylindrical inner and outer



surfaces, 38caa and 38cab, a tapered intermediate portion 38cb extending from the inner portion that has an arcuate cylindrical inner surface 38cba and an arcuate conical outer surface 38cbb, and an outer portion 38cc extending from the intermediate portion that has arcuate cylindrical inner and outer surfaces, 38cca and 38ccb. In an exemplary embodiment, the radius of curvatures of the arcuate outer cylindrical surfaces 38cab are greater than the radius of curvatures of the arcuate outer cylindrical surfaces 38ccb. In an exemplary embodiment, the radius of curvatures of the arcuate inner cylindrical surfaces, 38caa, 38cba, and 38cca are equal.

A lower cam assembly 40 includes a tubular base 40a for receiving and mating with the lower mandrel 34 that includes an external flange 40aa, a plurality of circumferentially spaced apart meshing teeth 40b that extend from one end of the tubular base in the longitudinal and radial directions, and a plurality of circumferentially spaced apart cam arms 40c that extend from the other end of the tubular base in the opposite longitudinal direction and mate with and receive the lower mandrel. Each of the cam arms 40c include an inner portion 40ca extending from the tubular base 40a that has arcuate cylindrical inner and outer surfaces, 40caa and 40cab, a tapered intermediate portion 40cb extending from the inner portion 40ca that has an arcuate cylindrical inner surface 40cba and an arcuate conical outer surface 40cbb, and an outer portion 40cc extending from the intermediate portion that has arcuate cylindrical inner and outer surfaces, 40cca and 40ccb. In an exemplary embodiment, the radius of curvatures of the arcuate outer cylindrical surfaces 40cab are greater than the radius of curvatures the arcuate outer cylindrical surfaces 40ccb. In an exemplary embodiment, the radius of curvatures of the arcuate inner cylindrical surfaces, 40caa, 40cba, and 40cca are equal. In an exemplary embodiment, the upper and lower cam assemblies, 38 and 40, are substantially identical. In an exemplary embodiment, the cam arms 38c of the upper cam assembly 38 interleave the cam arms 40c of the lower cam assembly 40. Furthermore, in an exemplary embodiment, the cam arms 38c of the upper cam assembly also overlap with the cam arms 40c of the lower cam assembly 40 in the longitudinal direction thereby permitting torque loads to be transmitted between the upper and lower cam assemblies.

An end of an upper retaining sleeve 42 receives and is threadably coupled to the external flange 34d of the lower mandrel 34 that defines a passage 42a for receiving and mating with the outer circumferential surfaces of the external flange 38aa and the meshing teeth 38b of the upper cam assembly 38, and an inner annular recess

42b, and includes an internal flange 42c for retaining the external flange 38aa of the upper cam assembly, and an internal flange 42d at one end of the upper retaining sleeve that includes a rounded interior end face. An o-ring seal 44 is received within the annular recess 42b for sealing the interface between the upper retaining sleeve 42 and the external flange 34d of the lower mandrel 34. A disc shaped shim 43 is positioned within the upper retaining sleeve 42 between the opposing end faces of the internal flange 42c of the retaining sleeve and the meshing teeth 38b of the upper cam assembly 38.

A plurality of upper expansion cone segments 44 are interleaved among the cam arms 38c of the upper cam assembly 38. Each of the upper expansion cone segments 44 include inner portions 44a having arcuate cylindrical inner surfaces, 44aaa and 44aab, and an arcuate cylindrical outer surface 44ab, intermediate portions 44b extending from the interior portions that have an arcuate conical inner surface 44ba and arcuate cylindrical and spherical outer surfaces, 44bba and 44bbb, and outer portions 44c having arcuate cylindrical inner and outer surfaces, 44ca and 44cb. In an exemplary embodiment, the outer surfaces 44ab of the inner portions 44a of the upper expansion cone segments define hinge grooves 44aba that receive and are pivotally mounted upon the internal flange 42d of the upper retaining sleeve 42.

The arcuate inner cylindrical surfaces 44aaa mate with and receive the lower mandrel 34, the arcuate inner cylindrical surfaces 44aab mate with and receive the arcuate cylindrical outer surfaces 40ccb of the outer portions 40cc of the corresponding cam arms 40c of the lower cam assembly 40, and the arcuate inner conical surfaces 44ba mate with and receive the arcuate conical outer surfaces 40cbb of the intermediate portions 40cb of the corresponding cam arms of the lower cam assembly.

In an exemplary embodiment, the radius of curvature of the arcuate cylindrical inner surface 44aaa is less than the radius of curvature of the arcuate cylindrical inner surface 44aab. In an exemplary embodiment, the radius of curvature of the arcuate cylindrical inner surface 44ca is greater than the radius of curvature of the arcuate cylindrical surface 44aab. In an exemplary embodiment, the arcuate cylindrical inner surfaces, 44aaa and 44aab, are parallel. In an exemplary embodiment, the arcuate cylindrical outer surface 44ab is inclined relative to the arcuate cylindrical inner surface 44aaa. In an exemplary embodiment, the arcuate cylindrical outer surface 44bba is parallel to the arcuate cylindrical inner surfaces, 44aaa and 44aab. In an exemplary



embodiment, the arcuate cylindrical outer surface 44cb is inclined relative to the arcuate cylindrical inner surface 44ca.

5 A plurality of lower expansion cone segments 46 are interleaved among, and overlap, the upper expansion cone segments 44 and the cam arms 38c of the lower cam assembly 38. In this manner, torque loads may be transmitted between the upper and lower expansion cone segments, 44 and 46. Each of the lower expansion cone segments 46 include inner portions 46a having arcuate cylindrical inner surfaces, 46aaa and 46aab, and an arcuate cylindrical outer surface 46ab, intermediate portions 46b extending from the interior portions that have an arcuate conical inner surface 10 46ba and arcuate cylindrical and spherical outer surfaces, 46bba and 46bbb, and outer portions 46c having arcuate cylindrical inner and outer surfaces, 46ca and 46cb. In an exemplary embodiment, the outer surfaces 46ab of the inner portions 46a of the upper expansion cone segments 46 define hinge grooves 46aba.

15 The arcuate inner cylindrical surfaces 46aaa mate with and receive the lower mandrel 34, the arcuate inner cylindrical surfaces 46aab mate with and receive the arcuate cylindrical outer surfaces 38ccb of the outer portions 38cc of the corresponding cam arms 38c of the upper cam assembly 38, and the arcuate inner conical surfaces 46ba mate with and receive the arcuate conical outer surfaces 38cbb of the intermediate portions 38cb of the corresponding cam arms of the lower cam assembly.

20 In an exemplary embodiment, the radius of curvature of the arcuate cylindrical inner surface 46aaa is less than the radius of curvature of the arcuate cylindrical inner surface 46aab. In an exemplary embodiment, the radius of curvature of the arcuate cylindrical inner surface 46ca is greater than the radius of curvature of the arcuate cylindrical surface 46aab. In an exemplary embodiment, the arcuate cylindrical inner surfaces, 46aaa and 46aab, are parallel. In an exemplary embodiment, the arcuate 25 cylindrical outer surface 46ab is inclined relative to the arcuate cylindrical inner surface 46aaa. In an exemplary embodiment, the arcuate cylindrical outer surface 46bba is parallel to the arcuate cylindrical inner surfaces, 46aaa and 46aab. In an exemplary embodiment, the arcuate cylindrical outer surface 46cb is inclined relative to the 30 arcuate cylindrical inner surface 46ca.

In an exemplary embodiment, the geometries of the upper and lower expansion cone segments 44 and 46 are substantially identical. In an exemplary embodiment, the upper expansion cone segments 44 are tapered in the longitudinal direction from the ends of the intermediate portions 44b to the ends of the outer portions 44c, and the

lower expansion cone segments 46 are tapered in the longitudinal direction from the ends of the intermediate portions 46b to the ends of the outer portions 46c. In an exemplary embodiment, when the upper and lower expansion segments, 44 and 46, are positioned in a fully expanded position, the arcuate cylindrical outer surfaces, 44bba and 46cb, of the upper and lower expansion cone segments define a contiguous cylindrical surface, the arcuate spherical outer surfaces, 44bbb and 46bbb, of the upper and lower expansion cone segments define an contiguous arcuate spherical surface, and the arcuate cylindrical outer surfaces, 44cb and 46bba, of the upper and lower expansion cone segments define a contiguous cylindrical surface.

10 An end of a lower retaining sleeve 48 defines a passage 48a for receiving and mating with the outer circumferential surfaces of the external flange 40aa and the meshing teeth 40b of the lower cam assembly 40, and an inner annular recess 48b, and includes an internal flange 48c for retaining the external flange of the lower cam assembly, and an internal flange 48d at one end of the lower retaining sleeve that  
15 includes a rounded interior end face for mating with the hinge grooves 46 aba of the lower expansion cone segments 46 thereby pivotally coupling the lower expansion cone segments to the lower retaining sleeve. An o-ring seal 50 is received within the annular recess 48b. A disc shaped shim 49 is positioned within the lower retaining sleeve 48 between the opposing end faces of the internal flange 48c of the retaining  
20 sleeve and the external flange 40aa of the lower cam assembly 40.

In an exemplary embodiment, the arcuate cylindrical outer surfaces 44bba of the upper expansion cone segments 44 and the arcuate cylindrical outer surfaces 46cb of the lower expansion cone segments 46 are aligned with the outer surface of the upper retaining sleeve 42. In an exemplary embodiment, the arcuate cylindrical outer surfaces 44cb of the upper expansion cone segments 44 and the arcuate cylindrical outer surfaces 46 bba of the lower expansion cone segments are aligned with the outer surface of the lower retaining sleeve 48.

An end of a float shoe adaptor 50 that includes a plurality of circumferentially spaced apart meshing teeth 50a for engaging the meshing teeth 40b of the lower cam assembly 40 is received within and threadably coupled to an end of the lower retaining sleeve 48 that defines a passage 50b at one end for receiving an end of the lower mandrel 34, a passage 50c having a reduced inside diameter at another end, a plurality of radial passages 50d at the other end, and includes an internal flange 50e, and a torsional coupling 50f at the other end that includes a plurality of torsional coupling

members 50fa. During operation, the meshing teeth 40b of the lower cam assembly 40 transmit torque loads to and from the meshing teeth 50a of the float shoe adaptor.

5 An end of a retaining sleeve 52 abuts the end face of the tubular base 40a of the lower cam assembly 40 and is received within and mates with the passage 50b of the float shoe adaptor 50 that defines a passage 52a for receiving an end of the lower mandrel 34, a throat passage 52b including a ball valve seat 52c, and includes a flange 52d, and another end of the retaining sleeve, having a reduced outside diameter, is received within and mates with the passage 50c of the float shoe adaptor 50.

10 A stop nut 54 receives and is threadably coupled to the end of the lower mandrel 34 within the passage 52a of the retaining sleeve 52, and shear pins 56 releasably couple the stop nut 54 to the retaining sleeve 52. Locking dogs 58 are positioned within an end of the retaining sleeve 52 that receive and are releasably coupled to the lower mandrel 34, and a disc shaped adjustment shim 60 receives the lower mandrel 34 and is positioned within an end of the retaining sleeve 52 between  
15 the opposing ends of the tubular base 40a of the upper cam assembly 40 and the locking dogs 58. Burst discs 62 are releasably coupled to and positioned within the radial passages 50d of the float shoe adaptor 50.

20 An end of a float shoe 64 mates with and is releasably coupled to the torsional coupling members 50fa of the torsional coupling 50f of the float shoe adaptor 50 that defines a passage 64a and a valveable passage 64b. In this manner torsional loads may be transmitted between the float shoe adaptor 50 and the float shoe 64. An end of an expandable tubular member 66 that surrounds the tubular support member 12, the safety collar 14, the upper mandrel collar 18, the upper packer cup 24, the lower packer cup 28, the lower mandrel 34, the upper expansion cone segments 44, the  
25 lower expansion cone segments 46, and the float shoe adaptor 50, is coupled to and receives an end of the float shoe 64 and is movably coupled to and supported by the arcuate spherical external surfaces, 44bbb and 46bbb, of the upper and lower expansion cone segments, 44 and 46.

30 During operation, as illustrated in Figs. 1a and 1b, the apparatus 10 is at least partially positioned within a preexisting structure such as, for example, a borehole 100 that traverses a subterranean formation that may include a preexisting wellbore casing 102. The borehole 100 may be oriented in any position, for example, from vertical to horizontal. A fluidic material 104 is then injected into the apparatus 10 through the passages 12a, 14a, 22a, 34c, 50c, 64a, and 64b into the annulus between the

expandable tubular member 66 and the borehole 100. In an exemplary embodiment, the fluidic material 104 is a hardenable fluidic sealing material. In this manner, an annular sealing layer may be formed within the annulus between the expandable tubular member 66 and the borehole 100.

5           As illustrated in Figs. 10a and 10b, a ball 106 is then be positioned within and blocking the valveable passage 64b of the float shoe 64 by injecting a fluidic material 108 into the apparatus 10 through the passages 12a, 14a, 22a, 34c, and 50c. As a result, the increased operating pressure within the passage 50c bursts open the burst discs 62 positioned within the radial passages 50d of the float shoe adaptor 50. The  
10 continued injection of the fluidic material 108 thereby pressurizes the interior of the expandable tubular member 66 below the lower packer cup 28 thereby displacing the upper and lower expansion cone segments, 44 and 46, upwardly relative to the float shoe 64 and the expandable tubular member 66. As a result, the expandable tubular member 66 is plastically deformed and radially expanded. Thus, the burst discs 62  
15 sense the operating pressure of the injected fluidic material 108 within the passage 50c and thereby control the initiation of the radial expansion and plastic deformation of the expandable tubular member 66.

          In an exemplary embodiment, any leakage of the pressurized fluidic material 108 past the lower packer cup 28 is captured and sealed against further leakage by the  
20 upper packer cup 24. In this manner, the lower packer cup 28 provides the primary fluidic seal against the interior surface of the expandable tubular member 66, and the upper packer cup 24 provides a secondary, back-up, fluidic seal against the interior surface of the expandable tubular member. Furthermore, because the lower packer cup 28 and/or the upper packer cup 24 provide a fluid tight seal against the interior  
25 surface of the expandable tubular member 66, the upper and lower expansion cone segments, 44 and 46, are pulled upwardly through the expandable tubular member by the axial forces created by the packer cups.

          In an exemplary embodiment, during the radial expansion process, the interface between the arcuate spherical external surfaces, 44bbb and 46bbb, of the upper and  
30 lower expansion cone segments, 44 and 46, and the interior surface of the expandable tubular member 66 is not fluid tight. As a result, the fluidic material 108 may provide lubrication to the entire extent of the interface between the cylindrical external surfaces, 44bba and 46cb, and the arcuate spherical external surfaces, 44bbb and 46bbb, of the upper and lower expansion cone segments, 44 and 46, and the interior surface of the

expandable tubular member 66. Moreover, experimental test results have indicated the unexpected result that the required operating pressure of the fluidic material 108 for radial expansion of the expandable tubular member 66 is less when the interface between the cylindrical external surfaces, 44bba and 46cb, and the arcuate spherical external surfaces, 44bbb and 46bbb, of the upper and lower expansion cone segments, 44 and 46, and the interior surface of the expandable tubular member 66 is not fluid tight. Furthermore, experimental test results have also demonstrated that the arcuate spherical external surface provided by the arcuate spherical external surfaces, 44bbb and 46bbb, of the upper and lower expansion cone segments, 44 and 46, provides radial expansion and plastic deformation of the expandable tubular member 66 using lower operating pressures versus an expansion cone having a conical outer surface.

In an exemplary embodiment, as illustrated in Figs. 11a, 11b, 12, 13, 14, 15, and 16, the upper and lower expansion cone segments, 44 and 46, may then be adjusted to a collapsed position by placing a ball 110 within the ball valve seat 52c of the throat passage 52b of the retaining sleeve 52. The continued injection of the fluidic material 108, after the placement of the ball 110 within the ball valve seat 52c, creates a differential pressure across the ball 110 thereby applying a downward longitudinal force onto the retaining sleeve 52 thereby shearing the shear pins 56. As a result, the retaining sleeve 52 is displaced in the downward longitudinal direction relative to the float shoe adaptor 50 thereby permitting the locking dogs 58 to be displaced outwardly in the radial direction. The outward radial displacement of the locking dogs 58 disengages the locking dogs from engagement with the lower mandrel 34. Thus, the shear pins 56 sense the operating pressure of the injected fluidic material 108 within the throat passage 52b and thereby controlling the initiation of the collapsing of the upper and lower expansion cone segments, 44 and 46.

The continued injection of the fluidic material 108 continues to displace the retaining sleeve 52 in the downward longitudinal direction relative to the float shoe adaptor 50 until the external flange 52d of the retaining sleeve 52 impacts, and applies a downward longitudinal force to, the internal flange 50e of the float shoe adaptor. As a result, the float shoe adaptor 50 is then also displaced in the downward longitudinal direction relative to the lower mandrel 34. The downward longitudinal displacement of the float shoe adaptor 50 relative to the lower mandrel 34 causes the lower cam assembly 40, the lower expansion cone segments 46, and the lower retaining sleeve 48, which are rigidly attached to the float shoe adaptor, to also be displaced



downwardly in the longitudinal direction relative to the lower mandrel 34, the upper cam assembly 38, and the upper expansion cone segments 44.

5 The downward longitudinal displacement of the lower cam assembly 40 relative to the upper expansion cone segments 44 causes the upper expansion cone segments to slide off of the conical external surfaces 40cbb of the lower cam assembly and thereby pivot inwardly in the radial direction about the internal flange 42d of the upper retaining sleeve 42. The downward longitudinal displacement of the lower expansion cone segments 46 relative to the upper cam assembly 38 causes the lower expansion cone segments 46 to slide off of the external conical surfaces 38cbb of the upper cam  
10 assembly and thereby pivot inwardly in the radial direction about the internal flange 48d of the lower retaining sleeve. As a result of the inward radial movement of the upper and lower expansion cone segments, 44 and 46, the arcuate external spherical surfaces, 44bbb and 46bbb, of the upper and lower expansion cone segments, 44 and 46, no longer provide a substantially contiguous outer arcuate spherical surface.

15 The downward longitudinal movement of the retaining sleeve 42 and float shoe adaptor 50 relative to the lower mandrel 34 is stopped when the stop nut 54 impacts the locking dogs 58. At this point, as illustrated in Figs. 17a and 17b, the apparatus 10 may then be removed from the interior of the expandable tubular member 66.

20 Thus, the apparatus 10 may be removed from the expandable tubular member 66 prior to the complete radial expansion and plastic deformation of the expandable tubular member by controllably collapsing the upper and lower expansion cone segments, 44 and 46. As a result, the apparatus 10 provides the following benefits: (1) the apparatus is removable when expansion problems are encountered; (2) lower expansion forces are required because the portion of the expandable tubular member  
25 66 between the packer cups, 24 and 28, and the expansion cone segments is exposed to the expansion fluid pressure; and (3) the expansion cone segments can be run down through the expandable tubular member, prior to radial expansion, and then the expansion cone segments can be expanded.

30 In several alternative embodiments, resilient members such as, for example, spring elements are coupled to the upper and lower expansion cone segments, 44 and 46, for resiliently biasing the expansion cone segments towards the expanded or collapsed position.

In several alternative embodiments, the placement of the upper and lower expansion cone segments, 44 and 46, in an expanded or collapsed position is reversible.

5 In several alternative embodiments, a small gap is provided between the upper and lower expansion cone segments, 44 and 46, when positioned in the expanded condition that varies from about .005 to .030 inches.

Turning back to Fig. 10a, as previously discussed, the lower packer cup 28 may be used to provide a primary fluidic seal against the interior surface of the expandable tubular member 66, and the upper packer cup 24 provides a secondary, back-up,  
10 fluidic seal against the interior surface of the expandable tubular member. Furthermore, because the lower packer cup 28 and/or the upper packer cup 24 provide a fluid tight seal against the interior surface of the expandable tubular member 66, when the region is pressurized, the upper and lower expansion cone segments, 44 and 46, are pulled upwardly through the expandable tubular member by the axial forces  
15 created by the packer cups.

The packer cups may be made from an elastomer, the type of which depends on design pressures, fluids and temperatures. In several embodiments, the packer cups 24 and 28 are coupled to annular reinforcing elements or supports which are bonded to the elastomer to hold the elastomer in place when running in and out of the  
20 casing and when pressurized. Conventionally, the support may be wire or a single insert, such as used in the "TP" cup from Halliburton of Duncan, Oklahoma. The support may be more complicated, for instance, it may comprise a bushing and a plurality of overlapping springs, such as used in the GW-HD cup from Guiberson Oil Tools of Alberta Canada.

25 Conventional packer cups are intended to remain stationary when pressurized. Any significant movement of a conventional packer cup when the cup has been pressurized may destroy the packer cup. Additionally, conventional packer cups may not be designed to hold the high pressures necessary for a casing expansion when moving through the casing. Pressure cycling and movement which occurs during  
30 casing expansion procedures may cause degradation of the elastomer and the bond between the elastomer and inserts. Eventually the elastomer disintegrates and the packer cup is unable to hold pressure. What is needed, therefore is a packer cup which can withstand the movement and pressures associated with the casing expansion procedure.

Turning now to Fig. 18, one side of a conventional cup seal or packer cup 70 is illustrated in detail. The opposing side is symmetrical about the center line of the packer cup. In the illustrated configuration, the packer cup 70 is shown located outside of the casing. Therefore, dashed lines represent the position of an expandable casing 71 relative to the packer cup 70. The packer cup 70 may be used as the upper packer cup 24 or lower packer cup 28 as described previously in reference to Figs. 1a and 10a. In several alternative embodiments, the central mandrel 72 has an external flange 74, which may provide longitudinal support for a retaining sleeve or adjusting ring 76. The adjusting ring 76 receives and is coupled to the central mandrel 72. A spacer sleeve 78 also receives and is coupled to the central mandrel 72 and is longitudinally positioned between the packer cup 70 and the adjusting ring 76. In several embodiments, the adjusting ring 76 threadingly engages the spacer sleeve 78 so that the longitudinal position of the spacer sleeve may be adjusted by rotating the spacer sleeve relative to the adjusting ring 76. In turn, the spacer sleeve 78 longitudinally positions and supports the packer cup 70.

In several exemplary embodiments, the packer cup 70 comprises one or more springs 80a and 80b which are bonded to and radially support an elastomeric sealing cup 82 to form a cup assembly 83. The elastomeric sealing cup 82 is generally conical in shape, having a substantially unrestricted lip portion 85 for sealingly engaging the interior ID of the expandable casing 71. Opposite the lip portion 85 is a base portion 87 which is supported by a conical bushing 84 positioned between the interior side of the cup assembly 83 and the central mandrel 72. A radial thimble 86 surrounds the base portion 87 of the cup assembly 83. The radial thimble 86 has an exterior diameter which is smaller than the interior diameter of the casing by a distance "A." In the embodiment illustrated in Fig. 18, the elastomeric sealing cup 82 is unsupported in a region "B" which may be generally defined as the region between a support, such as a radial thimble 86, and a point of contact "C" with the expandable casing 71.

Fig. 19a illustrates an alternative embodiment of a packer cup 90. In several exemplary embodiments, the packer cup 90 comprises one or more springs 92a and 92b which are bonded to and radially support an elastomeric sealing cup 94 to form a cup assembly 95. The elastomeric sealing cup 94 is generally conical in shape, having a substantially unrestricted lip portion 93 for sealingly engaging the interior ID of the expandable casing 71. Opposite the lip portion 93 is a base portion 97 which is supported by a conical bushing 96 positioned between the cup assembly and the



central mandrel 72. The supported end of the cup assembly 95 is surrounded by a radial thimble 98. The radial thimble 98 has an exterior diameter which is slightly smaller than the interior diameter, causing the distance "A" to be reduced when compared to a conventional packer cup, such as illustrated in Fig. 18.

5 In the embodiment illustrated in Fig. 19a, the elastomeric sealing cup 94 is unsupported in a region "B" which may be generally defined as the region between a support, such as the radial thimble 98, and a point of contact "C" with the expandable casing 71. In this embodiment, the longitudinal length of the radial thimble 98 has been increased, which reduces the unsupported region "B" of the elastomeric sealing cup 94  
10 when compared to a conventional packer cup.

Reducing the length "B" of the unsupported region and the distance "A" between the exterior diameter of the thimble 98 and the ID of the casing limits movement of the elastomeric sealing cup 94 when the packer cup is pressurized. This reduced movement improves the durability of the packer seal under greater pressures  
15 than conventional packer cups.

Fig. 19b illustrates an alternative embodiment of a packer cup 100. In several exemplary embodiments, the packer cup 100 comprises one or more springs 102a and 102b which are bonded to an elastomeric sealing cup 104 to form a cup assembly 105. The elastomeric sealing cup 104 is generally conical in shape, having a substantially  
20 unrestricted lip portion 103 for sealingly engaging the interior ID of the expandable casing 71. Opposite the lip portion 103 is a base portion 107 which is supported by a conical bushing 106 positioned between the elastomeric seal 104 and the central mandrel 72. A pliant backup member 108 is positioned between the elastomeric sealing cup 104 and a radial thimble 110. The backup member 108 may be made from any  
25 suitable pliant material, such as a fluoropolymer or fluoroelastomer (e.g., Teflon or PEEK). The use of the backup member 108 significantly reduces the unsupported region of the elastomeric sealing cup 104. Additionally, the backup member 108 easily extrudes when pressurized to expand into any gap between the outside diameter of the backup support and the ID of the casing providing a secondary seal.

30 The radial thimble 110 is similar to the radial thimble 98 (Fig. 19a) in that it has an exterior diameter which is slightly smaller than the interior diameter, causing the distance "A" to be reduced. Similarly, the longitudinal length of the radial thimble 110 has been increased which reduces the unsupported length of the elastomeric sealing cup. Reducing the unsupported region of the elastomeric sealing cup and the distance

between the exterior diameter of the thimble 98 and the ID of the casing limits movement of the elastomeric sealing cup 94 when the packer cup is pressurized. This reduced movement improves the durability of the packer seal.

Fig. 19c illustrates an alternative embodiment of a packer cup 120. In several  
5 exemplary embodiments, the packer cup 120 comprises one or more springs 122a and 122b which are bonded to an elastomeric sealing cup 124 to form a cup assembly 125. The elastomeric sealing cup 124 is generally conical in shape, having a substantially unrestricted lip portion 123 for sealingly engaging the interior ID of the expandable casing 71. Opposite the lip portion 123 is a base portion 127 which is supported by a  
10 conical bushing 126 positioned between the elastomeric sealing cup 124 and the central mandrel 72. A pliant backup member 128 is positioned between the elastomeric sealing cup 124 and a radial shoe 130. The backup member 128 may be made from any suitable pliant material, such as a fluoropolymer or fluoroelastomer (e.g., Teflon or PEEK). Additionally, the backup member 128 extrudes when  
15 pressurized to expand into a gap between the outside diameter of the backup member 128 and the ID of the casing. However, the use of the radial shoe 130 and the cross-sectional shape of the backup member 128 reduces the degree of extrusion when compared to packer cup 100 (Fig. 19b).

The radial shoe 130 may be made from steel or another harden material to  
20 provide support and protection for the pliant backup member 128. The pliant backup member 128 reduces the unsupported length of the elastomeric sealing cup 124 which limits the movement of the elastomeric sealing cup 124 when the packer cup is pressurized. This reduced movement improves the durability of the packer cup.

Fig. 19d illustrates an alternative embodiment of a packer cup 140. In several  
25 exemplary embodiments, the packer cup 140 comprises one or more springs 142a and 142b which are bonded to an elastomeric sealing cup 144 to form a cup assembly 145. The elastomeric sealing cup 144 is generally conical in shape, having a substantially unrestricted lip portion 143 for sealingly engaging the interior ID of the expandable casing 71. Opposite the lip portion 143 is a base portion 149 which is supported by a  
30 conical bushing 146 positioned between the elastomeric sealing cup 144 and the central mandrel 72. A support member 147 provides additional stiffness and support by surrounding the supported end of cup assembly 145. The support member 147 may be made of steel or another suitable material. The use of the support member 147 provides a stiff support for the elastomeric sealing cup 144 which reduces the

movement of the elastomeric sealing cup 144. Similar to the packer cup 120 discussed in reference to Fig. 19c, a pliant backup member 148 is positioned between the support member 147 and a radial shoe 150. The backup member 148 extrudes when pressurized to expand into a gap between the outside diameter of the backup support and the ID of the casing. However, the use of the radial shoe 150 reduces the degree of extrusion when compared to packer cup 100 (Fig. 19b).

The radial shoe 150 may be made from steel or another harden material to provide support and protection for the pliant backup member 148. The use of a pliant backup member 148 also reduces the unsupported region of the elastomeric sealing cup 144 which limits the movement of the elastomeric sealing cup 144 when the packer cup is pressurized. This reduced movement improves the durability of the packer cup.

Fig. 19e illustrates an alternative embodiment of a packer cup 160. In several exemplary embodiments, the packer cup 160 comprises one or more springs 162a and 162b which are bonded to an elastomeric sealing cup 164 to form a cup assembly 165. The elastomeric sealing cup 164 is generally conical in shape, having a substantially unrestricted lip portion 163 for sealingly engaging the interior ID of the expandable casing 71. Opposite the lip portion 163 is a base portion 167 which is supported by a conical bushing 166 positioned between the elastomeric sealing cup 164 and the central mandrel 72. The supported end of the cup assembly is also surrounded by a radial thimble 168.

In this embodiment, the elastomeric sealing cup 164 has additional elastomeric material molded proximate to the radial thimble 168 at a point "D". Because of the use of additional elastomeric material and a longer longitudinal length of the radial thimble 98, the unsupported region of the elastomeric sealing cup 164 is significantly reduced. Reducing the unsupported region of the elastomeric sealing cup 164 and the distance between the exterior diameter of the thimble 168 and the ID of the casing 71 limits movement of the elastomeric sealing cup 164 when the packer cup is pressurized. Additionally, the radial thimble 168 has an exterior diameter which is slightly smaller than the interior diameter, causing the gap between the radial thimble 168 and the ID of the casing 71 to be reduced. The reduced gap also limits movement of the elastomeric sealing cup 164. This reduced movement improves the durability of the packer seal.

An apparatus for radially expanding and plastically deforming an expandable tubular member has been described that includes an upper tubular support member

defining a first passage, one or more cup seals coupled to the exterior surface of the upper tubular support member for sealing an interface between the upper tubular support member and the expandable tubular member, an upper cam assembly coupled to the upper tubular support member comprising: a tubular base coupled to the upper  
5 tubular support member, and a plurality of cam arms extending from the tubular base in a downward longitudinal direction, each cam arm defining an inclined surface, a plurality of upper expansion cone segments interleaved with the cam arms of the upper cam assembly and pivotally coupled to the tubular support member, a lower tubular support member defining a second passage fluidically coupled to the first passage  
10 releasably coupled to the upper tubular support member, a lower cam assembly coupled to the lower tubular support member comprising: a tubular base coupled to the lower tubular support member, and a plurality of cam arms extending from the tubular base in an upward longitudinal direction, each cam arm defining an inclined surface that mates with the inclined surface of a corresponding one of the upper expansion  
15 cone segments, wherein the cam arms of the upper cam assembly are interleaved with and overlap the cam arms of the lower cam assembly, and a plurality of lower expansion cone segments interleaved with cam arms of the lower cam assembly, each lower expansion cone segment pivotally coupled to the lower tubular support member and mating with the inclined surface of a corresponding one of the cam arms of the  
20 upper cam assembly, wherein the lower expansion cone segments interleave and overlap the upper expansion cone segments, and wherein the upper and lower expansion cone segments together define an arcuate spherical external surface for plastically deforming and radially expanding the expandable tubular member. In an exemplary embodiment, the upper tubular support member includes: a safety collar, a  
25 torque plate coupled to the safety collar including a plurality of circumferentially spaced apart meshing teeth at an end, an upper mandrel including a plurality of circumferentially spaced apart meshing teeth at one end for engaging the meshing teeth of the torque plate and an external flange at another end, and a lower mandrel coupled to the external flange of the upper mandrel including an external flange  
30 including a plurality of circumferentially spaced apart meshing teeth. In an exemplary embodiment, the tubular base of the upper cam assembly includes a plurality of circumferentially spaced apart meshing teeth for engaging the meshing teeth of the external flange of the lower mandrel. In an exemplary embodiment, the apparatus further includes a stop nut coupled to an end of the lower mandrel for limiting the

movement of the lower tubular member relative to the lower mandrel. In an exemplary embodiment, the apparatus further includes locking dogs coupled to the lower mandrel. In an exemplary embodiment, the lower tubular support member includes: a float shoe adapter including a plurality of circumferentially spaced apart meshing teeth at one end, an internal flange, and a torsional coupling at another end, a lower retaining sleeve coupled to an end of the float shoe adapter including an internal flange for pivotally engaging the lower expansion cone segments, and a retaining sleeve received within the float shoe adapter releasably coupled to the upper tubular support member. In an exemplary embodiment, an end of the retaining sleeve abuts an end of the tubular base of the lower cam assembly. In an exemplary embodiment, the tubular base of the lower cam assembly includes a plurality of circumferentially spaced apart meshing teeth for engaging the meshing teeth of the float shoe adaptor. In an exemplary embodiment, the apparatus further includes a float shoe releasably coupled to the torsional coupling of the float shoe adaptor, and an expandable tubular member coupled to the float shoe and supported by and movably coupled to the upper and lower expansion cone segments. In an exemplary embodiment, the apparatus further includes: one or more shear pins coupled between the upper tubular support member and the lower tubular support member. In an exemplary embodiment, the apparatus further includes: a stop member coupled to the upper tubular support member for limiting movement of the upper tubular support member relative to the lower tubular support member. In an exemplary embodiment, the apparatus further includes: a float shoe releasably coupled to the lower tubular support member that defines a valveable passage, and an expandable tubular member coupled to the float shoe and supported by and movably coupled to the upper and lower expansion cone segments. In an exemplary embodiment, each upper expansion cone segment includes: an inner portion defining an arcuate cylindrical upper surface including a hinge groove for pivotally coupling the upper expansion cone segment to the upper tubular support member and arcuate cylindrical lower surfaces, an intermediate portion defining arcuate cylindrical and spherical upper surfaces and an arcuate conical lower surface, and an outer portion defining arcuate cylindrical upper and lower surfaces, and wherein each lower expansion cone segment includes: an inner portion defining an arcuate cylindrical upper surface including a hinge groove for pivotally coupling the lower expansion cone segment to the lower tubular support member and arcuate cylindrical lower surfaces, an intermediate portion defining arcuate cylindrical and spherical upper



surfaces and an arcuate conical lower surface, and an outer portion defining arcuate cylindrical upper and lower surfaces. In an exemplary embodiment, each upper expansion cone segment is tapered in the longitudinal direction from the intermediate portion to the outer portion; and wherein each lower expansion cone segment is  
5 tapered in the longitudinal direction from the intermediate portion to the outer portion.

An apparatus for radially expanding and plastically deforming an expandable tubular member has also been described that includes a safety collar, a torque plate coupled to the safety collar including a plurality of circumferentially spaced apart meshing teeth at an end, an upper mandrel including a plurality of circumferentially  
10 spaced apart meshing teeth at one end for engaging the meshing teeth of the torque plate and an external flange at another end, a lower mandrel coupled to the external flange of the upper mandrel including an external flange including a plurality of circumferentially spaced apart meshing teeth, a stop nut coupled to an end of the lower mandrel, an upper retaining sleeve coupled to the lower mandrel including an internal  
15 flange, one or more cup seals coupled to the upper mandrel for sealing an interface between the upper mandrel and the expandable tubular member, an upper cam assembly coupled to the lower mandrel including: a tubular base including a plurality of circumferentially spaced apart meshing teeth for engaging the meshing teeth of the external flange of the lower mandrel, and a plurality of cam arms extending from the  
20 tubular base in a downward longitudinal direction, each cam arm defining an inclined surface, a plurality of upper expansion cone segments interleaved with the cam arms of the upper cam assembly and pivotally coupled to the internal flange of the upper retaining sleeve, a float shoe adapter including a plurality of circumferentially spaced apart meshing teeth at one end, an internal flange, and a torsional coupling at another  
25 end, a lower retaining sleeve coupled to an end of the float shoe adapter including an internal flange, a retaining sleeve received within the float shoe adapter, one or more shear pins for releasably coupling the retaining sleeve to the stop nut, a lower cam assembly coupled to the float shoe adapter including: a tubular base including a plurality of circumferentially spaced apart meshing teeth for engaging the meshing  
30 teeth of the float shoe adapter, and a plurality of cam arms extending from the tubular base in an upward longitudinal direction, each cam arm defining an inclined surface that mates with the inclined surface of a corresponding one of the upper expansion cone segments, wherein the cam arms of the upper cam assembly are interleaved with and overlap the cam arms of the lower cam assembly, a plurality of lower

expansion cone segments interleaved with cam arms of the lower cam assembly, each lower expansion cone segment pivotally coupled to the internal flange of the lower retaining sleeve and mating with the inclined surface of a corresponding one of the cam arms of the upper cam assembly, a float shoe releasably coupled to the torsional coupling of the float shoe adaptor, and an expandable tubular member coupled to the float shoe and supported by and movably coupled to the upper and lower expansion cone segments, wherein the lower expansion cone segments interleave and overlap the upper expansion cone segments, wherein the upper and lower expansion cone segments together define an arcuate spherical external surface for plastically deforming and radially expanding the expandable tubular member, wherein each upper expansion cone segment includes: an inner portion defining an arcuate cylindrical upper surface including a hinge groove for pivotally coupling the upper expansion cone segment to the upper tubular support member and arcuate cylindrical lower surfaces, an intermediate portion defining arcuate cylindrical and spherical upper surfaces and an arcuate conical lower surface, and an outer portion defining arcuate cylindrical upper and lower surfaces, wherein each lower expansion cone segment includes: an inner portion defining an arcuate cylindrical upper surface including a hinge groove for pivotally coupling the lower expansion cone segment to the lower tubular support member and arcuate cylindrical lower surfaces, an intermediate portion defining arcuate cylindrical and spherical upper surfaces and an arcuate conical lower surface, and an outer portion defining arcuate cylindrical upper and lower surfaces, wherein each upper expansion cone segment is tapered in the longitudinal direction from the intermediate portion to the outer portion, and wherein each lower expansion cone segment is tapered in the longitudinal direction from the intermediate portion to the outer portion.

A collapsible expansion cone assembly has also been described that includes an upper tubular support member including an internal flange, an upper cam assembly coupled to the upper tubular support member including: a tubular base coupled to the upper support member, and a plurality of cam arms extending from the tubular base in a downward longitudinal direction, each cam arm defining an inclined surface, a plurality of upper expansion cone segments interleaved with the cam arms of the upper cam assembly and pivotally coupled to the internal flange of the upper tubular support member, a lower tubular support member including an internal flange, one or more frangible couplings for releasably coupling the upper and lower tubular support

members, a lower cam assembly coupled to the lower tubular support member including: a tubular base coupled to the lower tubular support member, and a plurality of cam arms extending from the tubular base in an upward longitudinal direction, each cam arm defining an inclined surface that mates with the inclined surface of a corresponding one of the upper expansion cone segments, wherein the cam arms of the upper cam assembly are interleaved with and overlap the cam arms of the lower cam assembly, and a plurality of lower expansion cone segments interleaved with cam arms of the lower cam assembly, each lower expansion cone segment pivotally coupled to the internal flange of the lower tubular support member and mating with the inclined surface of a corresponding one of the cam arms of the upper cam assembly, wherein the lower expansion cone segments interleave and overlap the upper expansion cone segments, and wherein the upper and lower expansion cone segments together define an arcuate spherical external surface for plastically deforming and radially expanding the expandable tubular member. In an exemplary embodiment, each upper expansion cone segment includes: an inner portion defining an arcuate cylindrical upper surface including a hinge groove for pivotally coupling the upper expansion cone segment to the upper tubular support member and arcuate cylindrical lower surfaces, an intermediate portion defining arcuate cylindrical and spherical upper surfaces and an arcuate conical lower surface, and an outer portion defining arcuate cylindrical upper and lower surfaces, and wherein each lower expansion cone segment includes: an inner portion defining an arcuate cylindrical upper surface including a hinge groove for pivotally coupling the lower expansion cone segment to the lower tubular support member and arcuate cylindrical lower surfaces, an intermediate portion defining arcuate cylindrical and spherical upper surfaces and an arcuate conical lower surface, and an outer portion defining arcuate cylindrical upper and lower surfaces. In an exemplary embodiment, each upper expansion cone segment is tapered in the longitudinal direction from the intermediate portion to the outer portion, and wherein each lower expansion cone segment is tapered in the longitudinal direction from the intermediate portion to the outer portion.

30 A collapsible expansion cone assembly has also been described that includes an upper tubular support member including an internal flange, an upper cam assembly coupled to the upper tubular support member including: a tubular base coupled to the upper support member, and a plurality of cam arms extending from the tubular base in a downward longitudinal direction, each cam arm defining an inclined surface, a



plurality of upper expansion cone segments interleaved with the cam arms of the upper cam assembly and pivotally coupled to the internal flange of the upper tubular support member, a lower tubular support member including an internal flange, one or more frangible couplings for releasably coupling the upper and lower tubular support members, a lower cam assembly coupled to the lower tubular support member including: a tubular base coupled to the lower tubular support member, and a plurality of cam arms extending from the tubular base in an upward longitudinal direction, each cam arm defining an inclined surface that mates with the inclined surface of a corresponding one of the upper expansion cone segments, wherein the cam arms of the upper cam assembly are interleaved with and overlap the cam arms of the lower cam assembly, and a plurality of lower expansion cone segments interleaved with cam arms of the lower cam assembly, each lower expansion cone segment pivotally coupled to the internal flange of the lower tubular support member and mating with the inclined surface of a corresponding one of the cam arms of the upper cam assembly, wherein the lower expansion cone segments interleave and overlap the upper expansion cone segments, wherein the upper and lower expansion cone segments together define an arcuate spherical external surface for plastically deforming and radially expanding the expandable tubular member, wherein each upper expansion cone segment includes: an inner portion defining an arcuate cylindrical upper surface including a hinge groove for pivotally coupling the upper expansion cone segment to the upper tubular support member and arcuate cylindrical lower surfaces, an intermediate portion defining arcuate cylindrical and spherical upper surfaces and an arcuate conical lower surface, and an outer portion defining arcuate cylindrical upper and lower surfaces, wherein each lower expansion cone segment includes: an inner portion defining an arcuate cylindrical upper surface including a hinge groove for pivotally coupling the lower expansion cone segment to the lower tubular support member and arcuate cylindrical lower surfaces, an intermediate portion defining arcuate cylindrical and spherical upper surfaces and an arcuate conical lower surface, and an outer portion defining arcuate cylindrical upper and lower surfaces, wherein each upper expansion cone segment is tapered in the longitudinal direction from the intermediate portion to the outer portion, and wherein each lower expansion cone segment is tapered in the longitudinal direction from the intermediate portion to the outer portion.

An apparatus for radially expanding and plastically deforming an expandable tubular member has also been described that includes a tubular support member, a collapsible expansion cone coupled to the tubular support member, an expandable tubular member coupled to the collapsible expansion cone, means for displacing the collapsible expansion cone relative to the expandable tubular member, and means for collapsing the expansion cone. In an exemplary embodiment, the tubular support member includes an upper tubular support member including an internal flange and a lower tubular support member including an internal flange, wherein the expansion cone includes: an upper cam assembly coupled to the upper tubular support member including: a tubular base coupled to the upper support member, and a plurality of cam arms extending from the tubular base in a downward longitudinal direction, each cam arm defining an inclined surface, a plurality of upper expansion cone segments interleaved with the cam arms of the upper cam assembly and pivotally coupled to the internal flange of the upper tubular support member, a lower cam assembly coupled to the lower tubular support member including: a tubular base coupled to the lower tubular support member, and a plurality of cam arms extending from the tubular base in an upward longitudinal direction, each cam arm defining an inclined surface that mates with the inclined surface of a corresponding one of the upper expansion cone segments, wherein the cam arms of the upper cam assembly are interleaved with and overlap the cam arms of the lower cam assembly, and a plurality of lower expansion cone segments interleaved with cam arms of the lower cam assembly, each lower expansion cone segment pivotally coupled to the internal flange of the lower tubular support member and mating with the inclined surface of a corresponding one of the cam arms of the upper cam assembly; and wherein the apparatus further includes: means for releasably coupling the upper tubular support member to the lower tubular support member, and means for limiting movement of the upper tubular support member relative to the lower tubular support member. In an exemplary embodiment, the apparatus further includes: means for pivoting the upper expansion cone segments, and means for pivoting the lower expansion cone segments. In an exemplary embodiment, the apparatus further includes: means for pulling the collapsible expansion cone through the expandable tubular member.

A collapsible expansion cone has also been described that includes an upper cam assembly including: a tubular base, and a plurality of cam arms extending from the tubular base in a downward longitudinal direction, each cam arm defining an inclined

surface, a plurality of upper expansion cone segments interleaved with the cam arms of the upper cam assembly, a lower cam assembly including: a tubular base, and a plurality of cam arms extending from the tubular base in an upward longitudinal direction, each cam arm defining an inclined surface that mates with the inclined surface of a corresponding one of the upper expansion cone segments, wherein the cam arms of the upper cam assembly are interleaved with and overlap the cam arms of the lower cam assembly, a plurality of lower expansion cone segments interleaved with cam arms of the lower cam assembly, each lower expansion cone segment mating with the inclined surface of a corresponding one of the cam arms of the upper cam assembly, means for moving the upper cam assembly away from the lower expansion cone segments, and means for moving the lower cam assembly away from the upper expansion cone segments. In an exemplary embodiment, the upper and lower expansion cone segments together define an arcuate spherical external surface. In an exemplary embodiment, each upper expansion cone segment includes: an inner portion defining an arcuate upper surface and arcuate cylindrical lower surfaces, an intermediate portion defining arcuate cylindrical and spherical upper surfaces and an arcuate conical lower surface, and an outer portion defining arcuate cylindrical upper and lower surfaces, and wherein each lower expansion cone segment includes: an inner portion defining an arcuate cylindrical upper surface and arcuate cylindrical lower surfaces, an intermediate portion defining arcuate cylindrical and spherical upper surfaces and an arcuate conical lower surface, and an outer portion defining arcuate cylindrical upper and lower surfaces. In an exemplary embodiment, each upper expansion cone segment is tapered in the longitudinal direction from the intermediate portion to the outer portion, and each lower expansion cone segment is tapered in the longitudinal direction from the intermediate portion to the outer portion.

Also disclosed is a packer cup apparatus comprising a central mandrel, a sealing cup comprising a substantially unrestricted lip for sealing engaging a tubular member, and a base portion for sealingly engaging the central mandrel, a protecting member positioned longitudinally along the central mandrel, and a pliant backup member positioned between the protecting member and the sealing cup, a conical bushing positioned partially between the sealing cup and the tubular support member for supporting the base portion of the sealing cup.

A method of radially expanding and plastically deforming an expandable tubular member has also been described that includes supporting the expandable tubular

member using a tubular support member and a collapsible expansion cone, injecting a fluidic material into the tubular support member, sensing the operating pressure of the injected fluidic material within a first interior portion of the tubular support member, displacing the collapsible expansion cone relative to the expandable tubular member

5 when the sensed operating pressure of the injected fluidic material exceeds a predetermined level within the first interior portion of the tubular support member, sensing the operating pressure of the injected fluidic material within a second interior portion of the tubular support member, and collapsing the collapsible expansion cone when the sensed operating pressure of the injected fluidic material exceeds a

10 predetermined level within the second interior portion of the tubular support member. In an exemplary embodiment, the method further includes: pulling the collapsible expansion cone through the expandable tubular member when the sensed operating pressure of the injected fluidic material exceeds a predetermined level within the first interior portion of the tubular support member. In an exemplary embodiment, pulling

15 the collapsible expansion cone through the expandable tubular member includes: coupling one or more cup seals to the tubular support member above the collapsible expansion cone, pressuring the interior of the expandable tubular member below the cup seals, and pulling the collapsible expansion cone through the expandable tubular member using the cup seals. In an exemplary embodiment, the tubular support

20 member includes an upper tubular support member and a lower tubular support member, and wherein collapsing the collapsible expansion cone includes displacing the upper tubular member relative to the lower tubular support member. In an exemplary embodiment, the collapsible expansion cone includes: an upper cam assembly including: a tubular base, and a plurality of cam arms extending from the tubular base

25 in a downward longitudinal direction, each cam arm defining an inclined surface, a plurality of upper expansion cone segments interleaved with the cam arms of the upper cam assembly and pivotally coupled to the upper tubular support member, a lower cam assembly including: a tubular base, and a plurality of cam arms extending from the tubular base in an upward longitudinal direction, each cam arm defining an inclined

30 surface that mates with the inclined surface of a corresponding one of the upper expansion cone segments, wherein the cam arms of the upper cam assembly are interleaved with and overlap the cam arms of the lower cam assembly, and a plurality of lower expansion cone segments interleaved with cam arms of the lower cam assembly, each lower expansion cone segment pivotally coupled to the lower tubular

support member and mating with the inclined surface of a corresponding one of the cam arms of the upper cam assembly.

5 It is understood that variations may be made in the foregoing without departing from the scope of the invention. For example, the teachings of the present illustrative embodiments may be used to provide a wellbore casing, a pipeline, or a structural support. Furthermore, the elements and teachings of the various illustrative embodiments may be combined in whole or in part in some or all of the illustrative embodiments.

10 Although illustrative embodiments of the invention have been shown and described, a wide range of modification, changes and substitution is contemplated in the foregoing disclosure. In some instances, some features of the present invention may be employed without a corresponding use of the other features. Accordingly, it is appropriate that the appended claims be construed broadly and in a manner consistent with the scope of the invention.

15

## **CLAIMS**

1. An apparatus for radially expanding and plastically deforming an expandable tubular member, comprising:
  - 5 a tubular support member;
  - a collapsible expansion device coupled to the tubular support member;
  - an expandable tubular member coupled to the collapsible expansion device;
  - means for displacing the collapsible expansion device relative to the expandable tubular member using fluid pressure; and
  - 10 means for collapsing the expansion device.
2. The apparatus of claim 1, further comprising:
  - means for pulling the collapsible expansion device through the expandable tubular member using fluid pressure.
- 15 3. The apparatus of claim 1 wherein the collapsible expansion device comprises a collapsible expansion cone.
4. The apparatus of claim 3, wherein the tubular support member comprises an
  - 20 upper tubular support member comprising an internal flange and a lower tubular support member comprising an internal flange; wherein the expansion cone comprises:
    - an upper cam assembly coupled to the upper tubular support member comprising:
    - a tubular base coupled to the upper support member; and
    - 25 a plurality of cam arms extending from the tubular base in a downward longitudinal direction, each cam arm defining an inclined surface;
    - a plurality of upper expansion cone segments interleaved with the cam arms of the upper cam assembly and pivotally coupled to the internal flange of the upper tubular support member;
    - 30 a lower cam assembly coupled to the lower tubular support member comprising:
      - a tubular base coupled to the lower tubular support member; and
      - a plurality of cam arms extending from the tubular base in an upward longitudinal direction, each cam arm defining an inclined surface that mates with the inclined surface of a corresponding one of the upper expansion cone segments;

wherein the cams arms of the upper cam assembly are interleaved with and overlap the cam arms of the lower cam assembly; and

a plurality of lower expansion cone segments interleaved with cam arms of the lower cam assembly, each lower expansion cone segment pivotally coupled to the  
5 internal flange of the lower tubular support member and mating with the inclined surface of a corresponding one of the cam arms of the upper cam assembly;

and

wherein the apparatus further comprises:

means for releasably coupling the upper tubular support member to the lower  
10 tubular support member; and

means for limiting movement of the upper tubular support member relative to the lower tubular support member.

5. The apparatus of claim 4, further comprising:  
15 means for pivoting the upper expansion cone segments; and  
means for pivoting the lower expansion cone segments.

6. The apparatus of claim 3, further comprising:  
means for pulling the collapsible expansion cone through the expandable tubular  
20 member using fluid pressure.



1. An apparatus for radially expanding and plastically deforming an expandable tubular member, comprising:

an upper tubular support member defining a first passage;

5 one or more cup seals coupled to the exterior surface of the upper tubular support member for sealing an interface between the upper tubular support member and the expandable tubular member;

an upper cam assembly coupled to the upper tubular support member comprising:

10 a tubular base coupled to the upper tubular support member; and

a plurality of cam arms extending from the tubular base in a downward longitudinal direction, each cam arm defining an inclined surface;

15 a plurality of upper expansion cone segments interleaved with the cam arms of the upper cam assembly and pivotally coupled to the tubular support member;

20 a lower tubular support member defining a second passage fluidically coupled to the first passage releasably coupled to the upper tubular support member;

a lower cam assembly coupled to the lower tubular support member comprising:

25 a tubular base coupled to the lower tubular support member; and a plurality of cam arms extending from the tubular base in an upward longitudinal direction, each cam arm defining an inclined surface that mates with the inclined surface of a corresponding one of the upper expansion cone segments;

30 wherein the cam arms of the upper cam assembly are interleaved with and overlap the cam arms of the lower cam assembly; and

a plurality of lower expansion cone segments interleaved with cam arms of the lower cam assembly, each lower expansion cone segment pivotally coupled to the lower tubular support member and mating with



the inclined surface of a corresponding one of the cam arms of the upper cam assembly;

wherein the lower expansion cone segments interleave and overlap the upper expansion cone segments; and

5 wherein the upper and lower expansion cone segments together define an arcuate spherical external surface for plastically deforming and radially expanding the expandable tubular member.

10 2. The apparatus of claim 1, wherein the upper tubular support member comprises:

a safety collar;

a torque plate coupled to the safety collar comprising a plurality of circumferentially spaced apart meshing teeth at an end;

15 an upper mandrel comprising a plurality of circumferentially spaced apart meshing teeth at one end for engaging the meshing teeth of the torque plate and an external flange at another end; and

20 a lower mandrel coupled to the external flange of the upper mandrel comprising an external flange comprising a plurality of circumferentially spaced apart meshing teeth.

3. The apparatus of claim 2, wherein the tubular base of the upper cam assembly comprises a plurality of circumferentially spaced apart meshing teeth for engaging the meshing teeth of the external flange of the lower mandrel.

25

4. The apparatus of claim 2, further comprising:

a stop nut coupled to an end of the lower mandrel for limiting the movement of the lower tubular member relative to the lower mandrel.

30 5. The apparatus of claim 2, further comprising:

locking dogs coupled to the lower mandrel.

6. The apparatus of claim 1, wherein the lower tubular support member comprises:

- a float shoe adapter comprising a plurality of circumferentially spaced apart meshing teeth at one end, an internal flange, and a torsional coupling at another end;
- a lower retaining sleeve coupled to an end of the float shoe adapter comprising an internal flange for pivotally engaging the lower expansion cone segments; and
- a retaining sleeve received within the float shoe adapter releasably coupled to the upper tubular support member.
- 5
- 10 7. The apparatus of claim 6, wherein an end of the retaining sleeve abuts an end of the tubular base of the lower cam assembly.
8. The apparatus of claim 6, wherein the tubular base of the lower cam assembly comprises a plurality of circumferentially spaced apart meshing teeth for engaging the
- 15 meshing teeth of the float shoe adaptor.
9. The apparatus of claim 6, further comprising:
- a float shoe releasably coupled to the torsional coupling of the float shoe adaptor; and
- 20 an expandable tubular member coupled to the float shoe and supported by and movably coupled to the upper and lower expansion cone segments.
10. The apparatus of claim 1, further comprising:
- 25 one or more shear pins coupled between the upper tubular support member and the lower tubular support member.
11. The apparatus of claim 1, further comprising:
- a stop member coupled to the upper tubular support member for limiting
- 30 movement of the upper tubular support member relative to the lower tubular support member.
12. The apparatus of claim 1, further comprising:

5 a float shoe releasably coupled to the lower tubular support member that defines a valveable passage; and  
an expandable tubular member coupled to the float shoe and supported by and movably coupled to the upper and lower expansion cone segments.

10 13. The apparatus of claim 1, wherein each upper expansion cone segment comprises:  
an inner portion defining an arcuate cylindrical upper surface including a hinge groove for pivotally coupling the upper expansion cone segment to the upper tubular support member and arcuate cylindrical lower surfaces;  
an intermediate portion defining arcuate cylindrical and spherical upper surfaces and an arcuate conical lower surface; and  
15 an outer portion defining arcuate cylindrical upper and lower surfaces; and  
wherein each lower expansion cone segment comprises:  
an inner portion defining an arcuate cylindrical upper surface including a hinge groove for pivotally coupling the lower expansion cone segment to the lower tubular support member and arcuate cylindrical lower surfaces;  
20 an intermediate portion defining arcuate cylindrical and spherical upper surfaces and an arcuate conical lower surface; and  
an outer portion defining arcuate cylindrical upper and lower surfaces.

25 14. The apparatus of claim 13, wherein each upper expansion cone segment is tapered in the longitudinal direction from the intermediate portion to the outer portion; and wherein each lower expansion cone segment is tapered in the longitudinal direction from the intermediate portion to the outer portion.

30 15. The apparatus of claim 1, wherein each of the one or more cup seals comprise:  
a sealing cup comprising  
a substantially unrestricted lip for sealing engaging the expandable tubular member, and

a base portion for sealingly engaging the tubular support member,  
a protecting member positioned longitudinally along the tubular support member,  
and

5 a conical bushing positioned partially between the sealing cup and the tubular  
support member for supporting the base portion of the sealing cup.

16. The apparatus of claim 15 further comprising a pliant backup member positioned  
between the protecting member and the sealing cup.

10 17. The apparatus of claim 16 wherein the pliant backup member is made from a  
material selected from the group consisting of fluoropolymer, fluoroelastomer, Teflon, or  
PEEK.

15 18. The apparatus of claim 15 further comprising a restraining member surrounding  
the base portion of the sealing cup for restraining the sealing cup.

19. The apparatus of claim 15 wherein the protecting member is a thimble  
surrounding the base portion of the sealing cup.

20 20. The apparatus of claim 19 wherein the sealing cup further comprises an  
unsupported portion between the thimble and a point of engagement with the  
expandable tubular member, and a means for reducing the unsupported portion of the  
sealing cup.

25 21. An apparatus for radially expanding and plastically deforming an expandable  
tubular member, comprising:

a safety collar;

a torque plate coupled to the safety collar comprising a plurality of  
circumferentially spaced apart meshing teeth at an end;

30 an upper mandrel comprising a plurality of circumferentially spaced apart  
meshing teeth at one end for engaging the meshing teeth of the torque  
plate and an external flange at another end;

- a lower mandrel coupled to the external flange of the upper mandrel comprising
  - an external flange comprising a plurality of circumferentially spaced apart meshing teeth;
- a stop nut coupled to an end of the lower mandrel;
- 5 an upper retaining sleeve coupled to the lower mandrel comprising an internal flange;
- one or more cup seals coupled to the upper mandrel for sealing an interface between the upper mandrel and the expandable tubular member;
- an upper cam assembly coupled to the lower mandrel comprising:
  - 10 a tubular base comprising a plurality of circumferentially spaced apart meshing teeth for engaging the meshing teeth of the external flange of the lower mandrel; and
  - a plurality of cam arms extending from the tubular base in a downward longitudinal direction, each cam arm defining an inclined surface;
- 15 a plurality of upper expansion cone segments interleaved with the cam arms of the upper cam assembly and pivotally coupled to the internal flange of the upper retaining sleeve;
- a float shoe adapter comprising a plurality of circumferentially spaced apart meshing teeth at one end, an internal flange, and a torsional coupling at
- 20 another end;
- a lower retaining sleeve coupled to an end of the float shoe adapter comprising an internal flange;
- a retaining sleeve received within the float shoe adapter;
- one or more shear pins for releasably coupling the retaining sleeve to the stop
- 25 nut;
- a lower cam assembly coupled to the float shoe adapter comprising:
  - a tubular base comprising a plurality of circumferentially spaced apart meshing teeth for engaging the meshing teeth of the float shoe adapter; and
- 30 a plurality of cam arms extending from the tubular base in an upward longitudinal direction, each cam arm defining an inclined surface that mates with the inclined surface of a corresponding one of the upper expansion cone segments;

wherein the cams arms of the upper cam assembly are interleaved with  
 and overlap the cam arms of the lower cam assembly;  
 a plurality of lower expansion cone segments interleaved with cam arms of the  
 lower cam assembly, each lower expansion cone segment pivotally  
 5 coupled to the internal flange of the lower retaining sleeve and mating  
 with the inclined surface of a corresponding one of the cam arms of the  
 upper cam assembly;  
 a float shoe releasably coupled to the torsional coupling of the float shoe  
 adaptor; and  
 10 an expandable tubular member coupled to the float shoe and supported by and  
 movably coupled to the upper and lower expansion cone segments;  
 wherein the lower expansion cone segments interleave and overlap the upper  
 expansion cone segments;  
 wherein the upper and lower expansion cone segments together define an  
 15 arcuate spherical external surface for plastically deforming and radially  
 expanding the expandable tubular member;  
 wherein each upper expansion cone segment comprises:  
 an inner portion defining an arcuate cylindrical upper surface including a  
 hinge groove for pivotally coupling the upper expansion cone segment  
 20 to the upper tubular support member and arcuate cylindrical lower  
 surfaces;  
 an intermediate portion defining arcuate cylindrical and spherical upper  
 surfaces and an arcuate conical lower surface; and  
 an outer portion defining arcuate cylindrical upper and lower surfaces;  
 25 wherein each lower expansion cone segment comprises:  
 an inner portion defining an arcuate cylindrical upper surface including a  
 hinge groove for pivotally coupling the lower expansion cone segment to  
 the lower tubular support member and arcuate cylindrical lower  
 surfaces;  
 30 an intermediate portion defining arcuate cylindrical and spherical upper  
 surfaces and an arcuate conical lower surface; and  
 an outer portion defining arcuate cylindrical upper and lower surfaces;  
 wherein each upper expansion cone segment is tapered in the longitudinal  
 direction from the intermediate portion to the outer portion; and

wherein each lower expansion cone segment is tapered in the longitudinal direction from the intermediate portion to the outer portion.

22. A collapsible expansion cone assembly comprising:
- 5 an upper tubular support member comprising an internal flange;  
an upper cam assembly coupled to the upper tubular support member comprising:
- 10 a tubular base coupled to the upper support member; and  
a plurality of cam arms extending from the tubular base in a downward longitudinal direction, each cam arm defining an inclined surface;  
a plurality of upper expansion cone segments interleaved with the cam arms of the upper cam assembly and pivotally coupled to the internal flange of the upper tubular support member;
- 15 a lower tubular support member comprising an internal flange;  
one or more frangible couplings for releasably coupling the upper and lower tubular support members;
- 20 a lower cam assembly coupled to the lower tubular support member comprising:  
a tubular base coupled to the lower tubular support member; and  
a plurality of cam arms extending from the tubular base in an upward longitudinal direction, each cam arm defining an inclined surface that mates with the inclined surface of a corresponding one of the upper expansion cone segments;
- 25 wherein the cam arms of the upper cam assembly are interleaved with and overlap the cam arms of the lower cam assembly; and  
a plurality of lower expansion cone segments interleaved with cam arms of the lower cam assembly, each lower expansion cone segment pivotally coupled to the internal flange of the lower tubular support member and mating with the inclined surface of a corresponding one of the cam arms of the upper cam assembly;
- 30 wherein the lower expansion cone segments interleave and overlap the upper expansion cone segments; and

wherein the upper and lower expansion cone segments together define an arcuate spherical external surface for plastically deforming and radially expanding the expandable tubular member.

5 23. The assembly of claim 22, wherein each upper expansion cone segment comprises:

10 an inner portion defining an arcuate cylindrical upper surface including a hinge groove for pivotally coupling the upper expansion cone segment to the upper tubular support member and arcuate cylindrical lower surfaces;

an intermediate portion defining arcuate cylindrical and spherical upper surfaces and an arcuate conical lower surface; and

an outer portion defining arcuate cylindrical upper and lower surfaces; and

15 wherein each lower expansion cone segment comprises:

an inner portion defining an arcuate cylindrical upper surface including a hinge groove for pivotally coupling the lower expansion cone segment to the lower tubular support member and arcuate cylindrical lower surfaces;

20 an intermediate portion defining arcuate cylindrical and spherical upper surfaces and an arcuate conical lower surface; and

an outer portion defining arcuate cylindrical upper and lower surfaces.

25 24. The assembly of claim 22, wherein each upper expansion cone segment is tapered in the longitudinal direction from the intermediate portion to the outer portion; and

wherein each lower expansion cone segment is tapered in the longitudinal direction from the intermediate portion to the outer portion.

30

25. A collapsible expansion cone assembly, comprising:

an upper tubular support member comprising an internal flange;

an upper cam assembly coupled to the upper tubular support member comprising:



a tubular base coupled to the upper support member; and  
 a plurality of cam arms extending from the tubular base in a downward  
 longitudinal direction, each cam arm defining an inclined surface;  
 a plurality of upper expansion cone segments interleaved with the cam arms of  
 5 the upper cam assembly and pivotally coupled to the internal flange of  
 the upper tubular support member;  
 a lower tubular support member comprising an internal flange;  
 one or more frangible couplings for releasably coupling the upper and lower  
 tubular support members;  
 10 a lower cam assembly coupled to the lower tubular support member  
 comprising:  
 a tubular base coupled to the lower tubular support member; and  
 a plurality of cam arms extending from the tubular base in an upward  
 longitudinal direction, each cam arm defining an inclined surface  
 15 that mates with the inclined surface of a corresponding one of  
 the upper expansion cone segments;  
 wherein the cam arms of the upper cam assembly are interleaved with  
 and overlap the cam arms of the lower cam assembly; and  
 a plurality of lower expansion cone segments interleaved with cam arms of the  
 20 lower cam assembly, each lower expansion cone segment pivotally  
 coupled to the internal flange of the lower tubular support member and  
 mating with the inclined surface of a corresponding one of the cam arms  
 of the upper cam assembly;  
 wherein the lower expansion cone segments interleave and overlap the upper  
 25 expansion cone segments;  
 wherein the upper and lower expansion cone segments together define an  
 arcuate spherical external surface for plastically deforming and radially  
 expanding the expandable tubular member;  
 wherein each upper expansion cone segment comprises:  
 30 an inner portion defining an arcuate cylindrical upper surface  
 including a hinge groove for pivotally coupling the upper  
 expansion cone segment to the upper tubular support member  
 and arcuate cylindrical lower surfaces;

- an intermediate portion defining arcuate cylindrical and spherical upper surfaces and an arcuate conical lower surface; and  
an outer portion defining arcuate cylindrical upper and lower surfaces;
- 5        wherein each lower expansion cone segment comprises:  
         an inner portion defining an arcuate cylindrical upper surface including a hinge groove for pivotally coupling the lower expansion cone segment to the lower tubular support member and arcuate cylindrical lower surfaces;
- 10        an intermediate portion defining arcuate cylindrical and spherical upper surfaces and an arcuate conical lower surface; and  
         an outer portion defining arcuate cylindrical upper and lower surfaces;
- wherein each upper expansion cone segment is tapered in the longitudinal  
15        direction from the intermediate portion to the outer portion; and  
         wherein each lower expansion cone segment is tapered in the longitudinal direction from the intermediate portion to the outer portion.
26.    An apparatus for radially expanding and plastically deforming an expandable  
20    tubular member, comprising:  
         a tubular support member;  
         a collapsible expansion cone coupled to the tubular support member;  
         an expandable tubular member coupled to the collapsible expansion cone;  
         means for displacing the collapsible expansion cone relative to the expandable  
25    tubular member; and  
         means for collapsing the expansion cone.
27.    The apparatus of claim 26, wherein the tubular support member comprises an upper tubular support member comprising an internal flange and a lower tubular support member comprising an internal flange; wherein the expansion cone comprises:  
30        an upper cam assembly coupled to the upper tubular support member comprising:  
         a tubular base coupled to the upper support member; and

- a plurality of cam arms extending from the tubular base in a downward longitudinal direction, each cam arm defining an inclined surface;  
a plurality of upper expansion cone segments interleaved with the cam arms of the upper cam assembly and pivotally coupled to the internal flange of the upper tubular support member;  
5 a lower cam assembly coupled to the lower tubular support member comprising:  
a tubular base coupled to the lower tubular support member; and  
a plurality of cam arms extending from the tubular base in an upward longitudinal direction, each cam arm defining an inclined surface  
10 that mates with the inclined surface of a corresponding one of the upper expansion cone segments;  
wherein the cam arms of the upper cam assembly are interleaved with and overlap the cam arms of the lower cam assembly; and  
15 a plurality of lower expansion cone segments interleaved with cam arms of the lower cam assembly, each lower expansion cone segment pivotally coupled to the internal flange of the lower tubular support member and mating with the inclined surface of a corresponding one of the cam arms of the upper cam assembly; and wherein the apparatus further  
20 comprises:  
means for releasably coupling the upper tubular support member to the lower tubular support member; and  
means for limiting movement of the upper tubular support member relative to the lower tubular support member.  
25
28. The apparatus of claim 26, further comprising:  
means for pivoting the upper expansion cone segments; and  
means for pivoting the lower expansion cone segments.
- 30 29. The apparatus of claim 26, further comprising:  
means for pulling the collapsible expansion cone through the expandable tubular member.
30. A collapsible expansion cone, comprising:

- an upper cam assembly comprising:
- a tubular base; and
  - a plurality of cam arms extending from the tubular base in a downward longitudinal direction, each cam arm defining an inclined surface;
- 5 a plurality of upper expansion cone segments interleaved with the cam arms of the upper cam assembly;
- a lower cam assembly comprising:
- a tubular base; and
  - a plurality of cam arms extending from the tubular base in an upward longitudinal direction, each cam arm defining an inclined surface
- 10 that mates with the inclined surface of a corresponding one of the upper expansion cone segments;
- wherein the cam arms of the upper cam assembly are interleaved with and overlap the cam arms of the lower cam assembly;
- 15 a plurality of lower expansion cone segments interleaved with cam arms of the lower cam assembly, each lower expansion cone segment mating with the inclined surface of a corresponding one of the cam arms of the upper cam assembly;
- means for moving the upper cam assembly away from the lower expansion
- 20 cone segments; and
- means for moving the lower cam assembly away from the upper expansion cone segments.
31. The apparatus of claim 30, wherein the upper and lower expansion cone
- 25 segments together define an arcuate spherical external surface.
32. The apparatus of claim 30, wherein each upper expansion cone segment comprises:
- an inner portion defining an arcuate cylindrical upper surface and arcuate cylindrical lower surfaces;
  - an intermediate portion defining arcuate cylindrical and spherical upper surfaces and an arcuate conical lower surface; and
  - an outer portion defining arcuate cylindrical upper and lower surfaces; and
- 30

wherein each lower expansion cone segment comprises:

- 5                    an inner portion defining an arcuate cylindrical upper surface and arcuate cylindrical lower surfaces;  
                    an intermediate portion defining arcuate cylindrical and spherical upper surfaces and an arcuate conical lower surface; and  
                    an outer portion defining arcuate cylindrical upper and lower surfaces.

- 10            33.    The apparatus of claim 30, wherein each upper expansion cone segment is tapered in the longitudinal direction from the intermediate portion to the outer portion; and

wherein each lower expansion cone segment is tapered in the longitudinal direction from the intermediate portion to the outer portion.

- 15            34.    A packer cup apparatus comprising:

                    a central mandrel,

                    a sealing cup comprising

                            a substantially unrestricted lip for sealing engaging a tubular member,  
                            and

- 20                              a base portion for sealingly engaging the central mandrel,

                    a protecting member positioned longitudinally along the central mandrel,

                    a pliant backup member positioned between the protecting member and the sealing cup,

- 25                              a conical bushing positioned partially between the sealing cup and the central mandrel for supporting the base portion of the sealing cup.

- 30            35.    The apparatus of claim 34 wherein the pliant backup member is made from a material selected from the group consisting of fluoropolymer, fluoroelastomer, Teflon, or PEEK.

36.    The apparatus of claim 34 further comprising a restraining member surrounding the base portion of the sealing cup for restraining the sealing cup.

37. The apparatus of claim 34 wherein the protecting member is a thimble surrounding the base portion of the sealing cup.

5 38. The apparatus of claim 37 wherein the sealing cup further comprises an unsupported portion between the thimble and a point of engagement with the expandable tubular member, and a means for reducing the unsupported portion of the sealing cup.

10 39. A method of radially expanding and plastically deforming an expandable tubular member, comprising:

supporting the expandable tubular member using a tubular support member and a collapsible expansion cone;  
injecting a fluidic material into the tubular support member;  
15 sensing the operating pressure of the injected fluidic material within a first interior portion of the tubular support member;  
displacing the collapsible expansion cone relative to the expandable tubular member when the sensed operating pressure of the injected fluidic material exceeds a predetermined level within the first interior portion of the tubular support member;  
20 sensing the operating pressure of the injected fluidic material within a second interior portion of the tubular support member; and  
collapsing the collapsible expansion cone when the sensed operating pressure of the injected fluidic material exceeds a predetermined level within the second interior portion of the tubular support member.

25 40. The method of claim 34, further comprising:  
pulling the collapsible expansion cone through the expandable tubular member when the sensed operating pressure of the injected fluidic material exceeds a predetermined level within the first interior portion of  
30 the tubular support member.

41. The method of claim 40, wherein pulling the collapsible expansion cone through the expandable tubular member comprises:

- coupling one or more cup seals to the tubular support member above the collapsible expansion cone;  
pressuring the interior of the expandable tubular member below the cup seals; and  
5 pulling the collapsible expansion cone through the expandable tubular member using the cup seals.
42. The method of claim 34, wherein the tubular support member comprises an upper tubular support member and a lower tubular support member;  
10 and wherein collapsing the collapsible expansion cone comprises displacing the upper tubular member relative to the lower tubular support member.
43. The method of claim 42, wherein the collapsible expansion cone comprises:  
15 an upper cam assembly comprising:  
a tubular base; and  
a plurality of cam arms extending from the tubular base in a downward longitudinal direction, each cam arm defining an inclined surface;  
a plurality of upper expansion cone segments interleaved with the cam arms of the  
20 upper cam assembly and pivotally coupled to the upper tubular support member;  
a lower cam assembly comprising:  
a tubular base; and  
25 a plurality of cam arms extending from the tubular base in an upward longitudinal direction, each cam arm defining an inclined surface that mates with the inclined surface of a corresponding one of the upper expansion cone segments;  
wherein the cam arms of the upper cam assembly are interleaved with and overlap the cam arms of the lower cam assembly; and  
30 a plurality of lower expansion cone segments interleaved with cam arms of the lower cam assembly, each lower expansion cone segment pivotally coupled to the lower tubular support member and mating with the inclined surface of a corresponding one of the cam arms of the upper cam assembly.



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Application No: GB0523075.0 Examiner: D. P. Harness  
 Claims searched: 1-6 & 26-29(pages 33-34) Date of search: 12 January 2006

## Patents Act 1977: Search Report under Section 17

### Documents considered to be relevant:

| Category | Relevant to claims          | Identity of document and passage or figure of particular relevance                             |
|----------|-----------------------------|--|
| X,E      | 1-6 (pages 33 & 34) & 26-29 | GB2400393 A<br>(ENVENTURE GLOBAL TECHNOLOGY) See whole document, particularly figures 10a-11b. |
| A        | 1                           | WO2003/069115 A<br>(BAKER HUGHES INC. ) See whole document particularly figures 8-10.          |
| A        | 1                           | GB2404680 A<br>(WEATHERFORD LAMB) See particularly figure 1 and abstract.                      |
| A        | 1                           | US3999605 A<br>(BRADDICK) See summary of invention and figures.                                |
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